

February 2, 2009

Request for Qualifications (“RFQ”) to serve as Senior Managing Underwriter, Financial Advisor, Swap Advisor and/or Local Co-Managing Underwriter for all Kentucky state debt issuing entities for Fiscal Year 2010 and Fiscal Year 2011

The Office of Financial Management (“OFM”) of the Finance and Administration Cabinet of the Commonwealth of Kentucky, on behalf of the Kentucky Asset/Liability Commission (“ALCo”), Kentucky Higher Education Student Loan Corporation (“KHESLC”), Kentucky Housing Corporation (“KHC”), Kentucky Infrastructure Authority (“KIA”), Kentucky Local Correctional Facilities Construction Authority (“KLCFCA”), State Property and Buildings Commission (“SPBC”), Council on Postsecondary Education (“CPE”), Kentucky River Authority (“KRA”) and the Turnpike Authority of Kentucky (“TAK”) requests the submission of qualifications of your firm to serve as senior managing underwriter, financial advisor, swap advisor and/or local co-managing underwriter to these entities for fiscal year 2010 (July 1, 2009 through June 30, 2010) and fiscal year 2011 (July 1, 2010 through June 30, 2011).

Kentucky Revised Statutes (“KRS”) 45A.840 to 45A.879 states the process by which managing underwriter, financial advisor, co-manager and bond counsel firms are selected for state bond issuing agencies. A firm shall not be considered for providing underwriting services unless OFM has pre-qualified the firm on a biennial basis prior to the date of issuance of a Request for Proposals (“RFP”). We are soliciting responses under the statutory definition of “financial advisor” and further specifying expertise as an interest rate swap advisor (“swap advisor”). Please refer to <http://www.lrc.ky.gov/Law.htm> to view the KRSs cited in this Request for Qualifications (“RFQ”). This RFQ is also available on OFM’s website, listed below:

<http://finance.ky.gov/ourcabinet/caboff/OOC/ofm/debt/qualifications.htm>

From the responses received pursuant to this RFQ, OFM will establish a list of pre-qualified firms to respond to future RFPs issued for work to be performed during fiscal years 2010 and 2011.

Description of Issuer

Kentucky Asset/Liability Commission (“ALCo”)

Created pursuant to KRS 56.860 to 56.869, ALCo is authorized to issue Tax and Revenue Anticipation Notes (“TRANS”), Project Notes and Funding Notes on behalf of the Commonwealth and its agencies. TRANS are issued to manage the mismatch between revenues and expenditures within a fiscal year. Project Notes are issued to provide interim or permanent (fixed or variable rate) financing for capital projects and economic development programs. Debt service for Project Notes may be funded by General, Agency, and Road Funds or federal transportation receipts (“GARVEES”). Funding Notes may be issued to fund court ordered judgments against the Commonwealth. ALCo may, from time to time, enter into financial agreements such as interest rate swaps or options to achieve financial goals and objectives. ALCo’s uninsured ratings vary depending on the type and repayment source of the transactions involved. The term of an engagement for ALCo is for a contract period not to exceed two (2) years with an option to renew the contract for an additional period not to exceed two (2) years. OFM currently does not anticipate the need to issue an RFP for services in the near future.

Kentucky Higher Education Student Loan Corporation (“KHESLC”)

Created pursuant to KRS 164A, KHESLC provides loan programs and related services to promote higher education opportunities for Kentucky students and families. KHESLC’s uninsured ratings are “AAA” from Standard & Poor’s Ratings Services and “AAA” from Fitch Ratings for senior series and “A” from both rating agencies for subordinate series. OFM and KHESLC expect to issue an RFP to select one firm to provide senior managing underwriter or financial advisor services for fiscal year 2010. OFM and KHESLC will have an option to renew this contract for an additional one year period.

Kentucky Housing Corporation (“KHC”)

Created pursuant to KRS 198A, KHC makes mortgage and construction loans to increase the supply of affordable housing for low-to-moderate income residents of the state. KHC’s housing revenue bond indenture is rated “Aaa” from Moody’s Investors Service, Inc. and “AAA” from Standard & Poor’s Ratings Services. OFM and KHC do not anticipate the need to issue an RFP for services for fiscal year 2010. However, OFM and KHC expect to issue one or more RFPs to select one or more firms to provide senior managing underwriter or financial advisor services for its single family and/or multi-family programs for fiscal year 2011. OFM and KHC will have an option to renew any resulting contract for an additional one year period.

Kentucky Infrastructure Authority (“KIA”)

Created pursuant to KRS 224A, KIA provides financial assistance to local governments in Kentucky for the construction, financing and refinancing of infrastructure facilities. KIA additionally administers the Clean Water State Revolving Fund and the Drinking Water State Revolving Fund. Currently, KIA’s financings are either lease appropriation or pooled loan transactions. However, recent legislation has authorized KIA to begin a leveraged revolving loan program. KIA’s uninsured ratings for appropriation supported bonds are “Aa3” from Moody’s Investors Service, Inc., “A+” from Standard & Poor’s Ratings Services, and “AA-” from Fitch Ratings. OFM and KIA anticipate issuing an RFP in the near future for senior managing underwriter services for fiscal year 2010 to firms who are currently pre-qualified for fiscal year 2009. OFM and KIA will have an option to renew any resulting contract for an additional one year period and therefore do not anticipate the need to issue an additional RFP for services in the near future. However, in the event an RFP should need to be issued, OFM must have a pre-qualified list from which to solicit responses.

Kentucky Local Correctional Facilities Construction Authority (“KLCFCA”)

Created pursuant to KRS 441.605 to 441.695, KLCFCA provides an additional and alternative method for constructing, improving or repairing, and financing local and regional jails and other correctional facilities in the Commonwealth. KLCFCA’s insured (MBIA) ratings are “Baa1” from Moody’s Investors Service, Inc. and “AA” from Standard & Poor’s Ratings Services. It is uncertain whether there will be a need for senior managing underwriter or financial advisor services for KLCFCA during fiscal years 2010 and 2011. However, in the event that an RFP should need to be issued, OFM must have a pre-qualified list from which to solicit responses. OFM would have an option to renew any resulting contract for an additional one year period.

State Property and Buildings Commission (“SPBC”)

Created pursuant to KRS 56.450, SPBC provides financing for capital projects and economic development programs approved by the General Assembly of the Commonwealth of Kentucky. SPBC issues lease revenue bonds to finance projects for which the debt service is appropriated from the Commonwealth’s General, Agency or Road Funds. SPBC’s uninsured ratings are “Aa3” from Moody’s Investors Service, Inc., “A+” from Standard & Poor’s Ratings Services, and “AA-” from Fitch Ratings. OFM expects to issue one RFP on behalf of SPBC to select one or more firms to provide senior managing underwriter and/or financial advisor services during fiscal year 2010. OFM will have the option to renew any resulting contracts for an additional one year period.

Council on Postsecondary Education (“CPE”)

State-supported institutions of higher education in the Commonwealth include the following:

- Eastern Kentucky University
- Kentucky Community and Technical College System
- Kentucky State University
- Morehead State University
- Murray State University
- Northern Kentucky University
- University of Kentucky
- University of Louisville
- Western Kentucky University

These institutions issue debt to finance capital construction which includes consolidated educational building projects, community colleges educational building projects and housing and dining facilities projects. The security for the debt issued by these institutions are general receipts or revenue generated from the operation of the facilities being financed, e.g. student registration fees, housing and dining fees. At this time, all the state universities have converted to the General Receipts Indenture and all housing and dining and consolidated education bonds are slowly being refunded or retired. The postsecondary education institutions are required by law to issue on a competitive basis. The State Universities’ uninsured ratings vary by institution and depend on the type of transaction. OFM does not anticipate the need to issue an RFP on behalf of the postsecondary education institutions to provide financial advisor services for fiscal year 2010. However, OFM will issue an RFP on behalf of the postsecondary education institutions to provide financial advisor services for fiscal year 2011. The term of this engagement would be for a contract period of one year with an option to renew the contract for an additional period of one year.

Kentucky River Authority (“KRA”)

Created pursuant to KRS 151.720 to 151.730, KRA was created to protect and improve the waters of the Kentucky River through environmental management of the entire watershed. Through financing they construct, reconstruct, provide for the major maintenance, or repair the locks and dams on the Kentucky River and all real and personal property pertaining thereto, as well as maintain the channel. KRA’s financings are supported by water user fees. It is uncertain whether there will be a need for senior managing underwriter or financial advisor services for KRA during fiscal years 2010 and 2011. However, in the event that an RFP should need to be issued, OFM must have a pre-qualified list from which to solicit responses. OFM would have an option to renew any

resulting contract for an additional one year period. KRA current uninsured ratings are “A1” from Moody’s Investors Service, Inc., “A+” from Standard & Poor’s Ratings Services, and “A+” from Fitch Ratings.

Turnpike Authority of Kentucky (“TAK”)

Created pursuant to KRS 175.410 to 175.990, TAK provides financing for construction, maintenance and repair of turnpike projects, resource recovery roads, and economic development roads within the Commonwealth. TAK issues lease revenue bonds to finance projects for which the debt service is appropriated from the Commonwealth’s Road Fund. TAK’s uninsured ratings are “Aa3” from Moody’s Investors Service, Inc., “AA+” from Standard & Poor’s Ratings Services, and “AA-” from Fitch Ratings. OFM and TAK do not anticipate the need to issue an RFP for services in the near future.

I. Prequalification of Firms

As this RFQ serves multiple issuers, please specifically identify issuers for which your firm is seeking prequalification. OFM will create a list of pre-qualified firms for each issuer. If your firm is seeking prequalification for more than one issuer, please identify each issuer in your response.

The four (4) designations which may result from this RFQ are senior managing underwriter, financial advisor, swap advisor and Kentucky local co-managing underwriter. **If only responding to serve as Kentucky local co-manager, then only complete Sections II, III(J.), and IV. Co-manager prequalification will be applicable for all issuers. If only responding to serve as swap advisor, then only complete Sections II, III(K.) and IV. Swap advisor prequalification will be applicable for all issuers.**

Prequalification Requests

(Firm Name) wishes to be pre-qualified to serve as senior managing underwriter and/or financial advisor for the following issuers. (Please check all that apply.)

SENIOR MANAGER (SM)–FINANCIAL ADVISOR (FA)

	<u>SM</u>	<u>FA</u>
ALCo	_____	_____
KHESLC	_____	_____
KHC	_____	_____
KIA	_____	_____
KLCFCA	_____	_____
SPBC	_____	_____
CPE (FA only)		_____
KRA	_____	_____
TAK	_____	_____

II. Disclosure/Certification Forms

The following identifies the disclosure and certification forms (Attachment A through D) which must be completed in their entirety, notarized, and returned with your response. Failure to complete and submit all forms could result in your disqualification from the prequalification process.

1. Disclose any information about your firm that presently or with the passage of time could materially impair your firm's ability to provide the level of service required as senior managing underwriter, financial advisor, swap advisor or Kentucky local co-manager.
2. Certify that your firm is in compliance with the Commonwealth's campaign finance law pursuant to KRS 121.015 through KRS 121.056, KRS 121.150, KRS 121.310, KRS 121.320 and KRS 121.330. (See Attachment A.)
3. Certify that your firm is in compliance with and is not prohibited by the Executive Branch Code of Ethics established by KRS 11A.001 to KRS 11A.990 from entering into a contract with the Commonwealth of Kentucky. (See Attachment B.)
4. Certify that your firm is in compliance with the provisions of KRS 45A.485. (See Attachment C.)
5. Certify that your firm is not prohibited by KRS 45A.863 from entering into a contract with the Commonwealth of Kentucky. (See Attachment D.)
6. Certify that your firm is legally registered in the Commonwealth of Kentucky to perform the services of senior managing underwriter, financial advisor, swap advisor or Kentucky local co-managing underwriter, as applicable.
7. Please list any federal agencies/governing bodies you may be registered with in order to conduct business. Also, please list any boards or organizations that may regulate your firm.
8. Provide a statement to certify that all the information provided herein, to the best of your knowledge, is accurate and complete, and that you understand that any misleading or false information may result in disqualification of the firm at the sole discretion of the Commonwealth.

III. Relevant Experience

Provide a brief history of your firm including characteristics unique to your organization that qualify your firm to serve the issuers for which you have requested to be pre-qualified. Please try to limit your response to one typewritten page.

In addition, please provide your firm's website address so that we may obtain the audited financial statements for the previous fiscal year(s). If you do not have this information available on the website, please send a copy of the firm's most recent fiscal year's audited financial statements.

The following sections A-I are structured to allow you to indicate prior issues in which your firm and applicable banker(s) have participated. These sections seek to determine your firm's experience in issues similar in nature and credit to the identified state issuers. **Please provide the information requested in order to be considered for qualification in any capacity for these state issuers.**

Relevant experience must have occurred within the past five (5) years **(January 1, 2004-present)**. Your firm must have served as senior book running manager on three (3) similar transactions over that period in order to participate in an RFP for senior managing underwriter on a negotiated transaction for that agency. Firms pre-qualified to serve as senior book running manager are automatically qualified to serve as a financial advisor if they have indicated a willingness to serve in both capacities. In order to meet the designation of financial advisor only, your firm must have served as financial advisor for an identified three (3) transactions. A refunding is considered a qualifying transaction. **It is not necessary for the relevant experience identified to have occurred with a Kentucky issuer.**

A. KENTUCKY ASSET/LIABILITY COMMISSION ("ALCo")

Provide information for three (3) short-term financings of a similar nature and credit to ALCo for which the firm has served as senior managing underwriter and remarketing agent or financial advisor within the past five (5) years. Please include at least one (1) Tax and Revenue Anticipation Note, one (1) tax-exempt Commercial Paper Note, and one (1) Variable Rate Demand Note/Floating Rate Note or a multi-modal transaction. In addition to the short-term financings, you must also identify at least one (1) transaction that integrated a financial agreement such as an interest rate swap or option in the transaction. Specify the general goals and objectives for use of the instrument in this transaction.

Include the following information for each financing:

Issuer: _____ Series Description: _____

Source of Repayment: _____

Date of Sale: _____ Size: _____ Lead Banker: _____

Firm Served As: Book Running Senior Manager and/or Remarketing Agent: _____
FA: _____

B. KENTUCKY HIGHER EDUCATION STUDENT LOAN CORPORATION (“KHESLC”)

Provide information for three (3) student loan revenue bond financings for entities similar to the KHESLC for which the firm has served as senior managing underwriter or financial advisor within the past five (5) years.

Include the following information for each financing:

Issuer: _____ Series Description: _____

Source of Repayment: _____

Date of Sale: _____ Size: _____ Lead Banker: _____

Firm Served As: Book Running Senior Manager: _____ FA: _____

C. KENTUCKY HOUSING CORPORATION (“KHC”)

Provide information for three (3) mortgage revenue bond financings for which the firm has served as senior managing underwriter or financial advisor for a state housing finance agency similar to KHC within the past five (5) years, specifically post-1988 “qualified mortgage bonds”, both new money and replacement refundings, issued on a parity basis under a general resolution.

Include the following information for each financing:

Issuer: _____ Series Description: _____

Source of Repayment: _____

Date of Sale: _____ Size: _____ Lead Banker: _____

Firm Served As: Book Running Senior Manager: _____ FA: _____

D. KENTUCKY INFRASTRUCTURE AUTHORITY (“KIA”)

Provide information for three (3) financings of a similar nature and credit to KIA for which the firm has served as senior managing underwriter or financial advisor within the past five (5) years. Currently, KIA financings are either lease appropriation or pooled loan transactions. The financings identified must include one (1) transaction which provides funding for either the Clean Water State Revolving Fund or the Drinking Water State Revolving Fund, one (1) pooled loan financing transaction, and one (1) transaction that includes experience with leveraged State Revolving Fund bonds.

Include the following information for each financing:

Issuer: _____ Series Description: _____

Source of Repayment: _____

Date of Sale: _____ Size: _____ Lead Banker: _____

Firm Served As: Book Running Senior Manager: _____ FA: _____

E. KENTUCKY LOCAL CORRECTIONAL FACILITIES CONSTRUCTION AUTHORITY (“KLCFCA”)

Provide information for three (3) revenue bond transactions for which the firm has served as senior managing underwriter or financial advisor within the past five (5) years. The transactions identified must be true revenue bonds payable from a specified source of revenue that does not represent a pledge of the full faith and credit of an issuer. The transaction should be backed by a pledge of revenues from the operation of the project which the bonds finance or other special assessments or excise taxes (**not lease revenue or appropriation supported**). The transactions identified do not necessarily have to be jail transactions and may include other types of revenue bonds.

Include the following information for each financing:

Issuer: _____ Series Description: _____

Source of Repayment: _____

Date of Sale: _____ Size: _____ Lead Banker: _____

Firm Served As: Book Running Senior Manager: _____ FA: _____

F. STATE PROPERTY AND BUILDINGS COMMISSION (“SPBC”)

Provide information for three (3) lease appropriation supported transactions of similar nature and credit to the SPBC for which the firm has served as senior managing underwriter or financial advisor within the past five (5) years.

Include the following information for each financing:

Issuer: _____ Series Description: _____

Source of Repayment: _____

Date of Sale: _____ Size: _____ Lead Banker: _____

Firm Served As: Book Running Senior Manager: _____FA:_____

G. COUNCIL ON POSTSECONDARY EDUCATION (“CPE”)

Provide information for three (3) revenue bond or general receipts pledge transactions, preferably for postsecondary education financings, public or private, for which the firm has served as senior managing underwriter or financial advisor within the past five (5) years.

Include the following information for each financing:

Issuer:_____Series Description:_____

Source of Repayment:_____

Date of Sale: _____Size: _____Lead Banker: _____

Firm Served As: Book Running Senior Manager:_____FA:_____

H. KENTUCKY RIVER AUTHORITY (“KRA”)

Provide information for three (3) financings similar in nature and credit to the KRA, preferably water user fee supported transactions, for which the firm has served as senior managing underwriter or financial advisor within the past five (5) years. A minimum of one (1) water user fee bond issue must be provided to meet the three (3) required issues.

Include the following information for each financing:

Issuer:_____Series Description:_____

Source of Repayment:_____

Date of Sale: _____Size: _____Lead Banker: _____

Firm Served As: Book Running Senior Manager: _____FA:_____

I. TURNPIKE AUTHORITY OF KENTUCKY (“TAK”)

Provide information for three (3) transactions similar in nature and credit to the TAK, preferably state level transportation lease appropriation supported transactions, for which the firm has served as senior managing underwriter or financial advisor within the past five (5) years. A minimum of one (1) transportation lease appropriation issue must be provided to meet the three (3) required issues.

Include the following information for each financing:

Issuer: _____ Series Description: _____

Source of Repayment: _____

Date of Sale: _____ Size: _____ Lead Banker: _____

Firm Served As: Book Running Senior Manager: _____ FA: _____

J. CO-MANAGERS

Pursuant to KRS 45A.850, OFM may select national co-managing underwriters, and Kentucky local co-managing underwriters who shall provide national and local marketing expertise for bond issuances. The executive director of OFM shall recommend to the Secretary of the Finance and Administration Cabinet the number of national and Kentucky local co-managing underwriters, and any selling group members, if any, to be utilized on each bond issuance. Kentucky local co-managing underwriters will be selected pursuant to an RFP.

National Co-managers will be selected pursuant to 200 KAR 21:040. In order to be considered as a national co-manager, you must be pre-qualified as senior managing underwriter for that particular state issuer.

Applicants deemed to be qualified to serve as a **Kentucky Local Co-managing Underwriter** will be ranked pursuant to an RFP. In order to receive prequalification to respond to an RFP, you must address the following items:

1. Demonstrate a business nexus in the Commonwealth. Please provide evidence of the location in the Commonwealth and a brief description of the office, including staffing, housing of operations, etc.
2. State the authority of the firm's office located in the Commonwealth to commit capital to an underwriting, independent of some other office of the firm, and the dollar limit, if any.
3. Demonstrate that your firm is predominately a local or regional firm that facilitates the financing needs of the state's postsecondary education institutions, school districts and local governments.
 - Please provide evidence that your firm has bid on at least 21 competitive sales for the state's school districts and postsecondary education institutions during the calendar year 2008.
 - Is your firm a member of the Regional Bond Dealers Association?
 - Is your firm's average deal size less than \$30 million, which demonstrates your focus on local and regional markets?

4. Describe the emphasis the firm's office located in the Commonwealth places on bidding and selling the Commonwealth's bonds to retail buyers located in the Commonwealth. What is the average deal size of your Kentucky competitive underwritings?

For local retail oriented firms that are not interested in assuming liability in a negotiated transaction, those firms simply need only express their interest to be considered for inclusion in a **Selling Group**.

K. SWAP ADVISORS

Provide a brief history of your firm including characteristics unique to your organization that you believe qualify your firm to provide interest rate swap advisor services. Relevant experience must have occurred within the past five (5) years (**January 1, 2004 to present**).

Provide information for three (3) swaps based transactions for which the firm has served as swap advisor or principal within the last five (5) years. Please include at least one (1) detailed revenue pledge and at least (1) lease appropriation based transaction. In addition, please identify a swap transaction that hedged the future issuance of fixed rate bonds. Specify the general goals and objectives for use of the instruments in each transaction. Swap advisor prequalification will be applicable for all state issuers.

IV. Staffing

- 1) Provide a discussion of the experience and qualifications of the firm's representatives who would work on issues of the Commonwealth, both banking and underwriting, including the lead banker and analyst. For qualification as co-manager identify the firm's underwriter who has responsibility for competitive bond sales in the Commonwealth.
- 2.) Provide three (3) references for the firm's experience, as applicable, with similar issuers. Include names, addresses and telephone numbers.

Reservation of Rights

The Commonwealth reserves the right to:

- A. Reject any and all submissions without cause.
- B. Waive minor irregularities in all procedures relative to this RFQ.
- C. Reject all submissions and seek new submission when such procedure is reasonably in the best interest of the Commonwealth.

- D. Make investigations regarding qualifications of any or all respondents as the Commonwealth deems necessary.
- E. Request and receive such additional information as the Commonwealth may reasonably require. Failure to comply with such a request will result in disqualification.

Liability

The Commonwealth shall not be liable for:

- A. Any cost incurred in the preparation or submission of qualifications.
- B. Any disclosure, whether by negligence or otherwise, of any material or information in any form submitted by any respondent to this RFQ.

Questions

All questions concerning this RFQ must be submitted by facsimile, e-mail or in writing to the above address below no later than **12:00 noon EST on February 16, 2009**. Any questions submitted and their answers may be distributed to all respondents.

Submission of Qualifications

Submission of proposals must be received no later than **4:00 p.m. (EST) on March 9, 2009**. Seven (7) copies of your proposal and all related material must be received at the following address:

Office of Financial Management
Selection Committee Chairperson
RFQ FY 2010-2011
702 Capitol Avenue, Suite 76
Frankfort, Kentucky 40601-3453
Phone: (502) 564-2924 Fax: (502) 564-7416
E-mail: Marcia.Adams@ky.gov

Note: Proposals received after the stated deadline will NOT be accepted. It is NOT the responsibility of courier services to meet the deadline; it is the responsibility of the respondent. Facsimile copies and electronic transmissions will NOT be accepted for submission of proposals.

Selection and Notification

An evaluation committee composed of representatives from OFM will review all submissions of qualifications. Upon the completion of the prequalification process, OFM will notify your firm of the respective issuers and designations for which the firm will be eligible to respond to RFPs issued for managing underwriter, financial advisor, swap advisor or local co-managing underwriter services for fiscal year 2010 and fiscal year 2011.

NOTE: It is your firm's responsibility to notify OFM of any change in your firm's primary contact person's information. Any electronic correspondence returned because of an inaccurate e-mail address will be considered undeliverable and no attempt will be made to contact your firm for a correct address. Please complete Attachment E to ensure we have accurate information.

The Office of Financial Management respectfully solicits the submission of qualifications of your firm.

Attachments:

- Attachment A: Certification Pursuant to KRS Chapter 121
- Attachment B: Certification Pursuant to KRS 11A.001 to 11A.990
- Attachment C: Certification Pursuant to KRS 45A.485
- Attachment D: Certification Pursuant to KRS 45A.863
- Attachment E: Primary Contact Information

ATTACHMENT A

Commonwealth of Kentucky
Finance and Administration Cabinet
Sworn Statement Regarding Campaign Finance Laws
Pursuant to KRS Chapter 121

The undersigned hereby swears or affirms, under penalty prescribed by law or perjury, that neither he/she, individually, nor, to the best of his/her knowledge and belief, the corporation, partnership, or other business entity which he/she represents in connection with this procurement, has knowingly violated any provisions of the campaign finance laws of the Commonwealth of Kentucky, pursuant to KRS 121, and that the award of a contract to him/her, individually, or to the corporation, partnership or other business entity which he/she represents, will not violate any of the above-referenced statutes.

Signature

Name

Title

Firm Name

State of _____

County of _____

The foregoing statement was sworn to me this _____ day of _____ 20 _____ by _____

_____.

Notary Public

My commission expires: _____

ATTACHMENT B

Commonwealth of Kentucky
Finance and Administration Cabinet
Sworn Statement Regarding Executive Branch
Code of Ethics
Pursuant to KRS Chapter 11

The undersigned hereby swears or affirms, under penalty prescribed by law or perjury, that neither he/she, individually, nor, to the best of his/her knowledge and belief, the corporation, partnership, or other business entity which he/she represents in connection with this procurement, has knowingly violated any provisions of the Executive Branch Code of Ethics of the Commonwealth of Kentucky, pursuant to KRS 11A.001 to KRS 11A.990, and that the award of a contract to him/her, individually, or to the corporation, partnership or other business entity which he/she represents, will not violate any of the above-referenced statutes.

Signature

Name

Title

Firm Name

State of _____

County of _____

The foregoing statement was sworn to me this _____ day of _____ 20 _____ by _____

_____.

Notary Public

My commission expires: _____

ATTACHMENT C

Commonwealth of Kentucky
Finance and Administration Cabinet
Sworn Statement Regarding Violations of
Kentucky Revised Statutes
Pursuant to KRS Chapter 45A.485

KRS 45A.485 states:

- (1) Any state contract awarded under KRS Chapter 45A, 175, 176, 177, or 180 after July 15, 1994, shall require the contractor to:
 - (a) Reveal any final determination of a violation by the contractor within the previous five (5) year period pursuant to KRS Chapters 136, 139, 141, 337, 338, 341, and 342 that apply to the contractor; and
 - (b) Be in a continuous compliance with the provisions of KRS Chapters 136, 139, 141, 337, 338, 341, and 342 that apply to the contractor for the duration of the contract.
- (2) A contractor's failure to reveal a final determination of a violation of KRS Chapters 136, 139, 141, 337, 338, 341, and 342 or to comply with these statutes for the duration of the contract shall be grounds for the Commonwealth's:
 - (a) Cancellation of the contract; and
 - (b) Disqualification of the contractor from eligibility for future state contracts for a period of two (2) years.

The undersigned hereby swears or affirms, under penalty prescribed by law or perjury, that neither he/she, individually, nor, to the best of his/her knowledge and belief, the corporation, partnership, or other business entity which he/she represents in connection with this procurement, has knowingly violated any provisions of the 45A.485, and that the award of a contract to him/her, individually, or to the corporation, partnership or other business entity which he/she represents, will not violate any of the above-referenced statutes.

Signature

Name

Title

Firm Name

State of _____

County of _____

The foregoing statement was sworn to me this _____ day of _____ 20 _____ by _____

Notary Public

My commission expires: _____

ATTACHMENT D

Commonwealth of Kentucky
Finance and Administration Cabinet
Sworn Statement Regarding Anti-Nepotism Provisions
Pursuant to KRS Chapter 45A.863

The undersigned hereby swears or affirms, under penalty prescribed by law or perjury, that neither he/she, individually, nor, to the best of his/her knowledge and belief, the corporation partnership, or other business entity which he/she represents in connection with this procurement, has knowingly violated any provisions of the 45A.863, and that the award of a contract to him/her, individually, or to the corporation, partnership or other business entity which he/she represents, will not violate any of the above-referenced statutes.

Signature

Name

Title

Firm Name

State of _____

County of _____

The foregoing statement was sworn to me this _____ day of _____ 20 _____ by _____
_____.

Notary Public

My commission expires: _____

ATTACHMENT E

Contact Information

Please complete this form and return it with your proposal. Thank you for your assistance in helping OFM maintain an accurate database of contacts.

- ☐ The current contact information is accurate and should be used for future mailings.

«Title» «FirstName» «LastName»
«JobTitle»
«Company»
«Address1»
«Address2»
«City», «State» «PostalCode»

- ☐ If there are any changes or additions please include the most current contact, address, phone number, fax number and e-mail address for your firm below.

Name: _____

Address: _____

Phone: _____

Fax: _____

E-mail: _____