



Request For Qualifications

To Provide

Financial Advisor Services and

Quantitative Financial Risk Management Services

To The Alamo Regional Mobility Authority

October 18, 2010

**ALAMO REGIONAL MOBILITY AUTHORITY
OF SAN ANTONIO, TEXAS**

**Request for Qualifications
To Provide
Financial Advisor Services and
Quantitative Financial Risk Management Services**

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**REQUEST FOR QUALIFICATIONS TO PROVIDE
FINANCIAL ADVISOR SERVICES AND
QUANTITATIVE FINANCIAL RISK MANAGEMENT SERVICES

FOR THE ALAMO REGIONAL MOBILITY AUTHORITY
BEXAR COUNTY, TEXAS**

INTRODUCTION

The Alamo Regional Mobility Authority (“Alamo RMA”) is a governmental entity releasing this Request for Qualifications (“RFQ”) to solicit proposals from qualified firms to provide Financial Advisor (“FA”) services, and Quantitative Financial Risk Management (“QFRM”) services to the Alamo RMA. The firm or firms selected to provide FA and QFRM services will be the first group of professional consultants to comprise the Financial Structure Team (“FST”). It is envisioned by the Alamo RMA that the FST will be comprised of firms and professionals that provide services or financial resources that include, but are not limited to: (1) FA, (2) QFRM, (3) Legal, (4) Traffic and Revenue, (5) Underwriter, (6) Lending Institution, (7) Texas Department of Transportation (“TxDOT”), and (8) Federal Highway Administration “FHWA”. This team will be responsible for developing, designing, structuring and negotiating an initial financing package to fund the construction of highway capital improvements on Loop 1604 and/or US 281. It is currently anticipated that highway construction will be financed and completed in segments. The initial financing will take into consideration in its design and structure future segment financings on the Loop 1604 and/or US 281 corridors. It is reiterated that this RFQ is for FA and QFRM services. The firms and individuals selected to provide the FA and QFRM services may be engaged in the selection and assembly of the financial underwriter and remaining FST members.

The FA services include but are not limited to debt and equity financial design, structure and analyses required to finance highway construction on the Loop 1604 and/or US 281 corridors, evaluation and presentation of financing options, provision of credit market information, preparation of offering documents, advice and assistance with the structuring, marketing, issuance, sale delivery and servicing of debt and equity instruments, assist the Alamo RMA with financing negotiations with lending institutions, TxDOT and FHWA, assist and advise the Alamo RMA with the investment of funds, and provide on-going services after issuance. For a more complete description of the services please refer to the section of this RFQ entitled “SCOPE OF SERVICES: Financial Advisor Services” herein.

The QFRM services will provide quantitative expertise pertaining to mathematical and statistical financial risk modeling. The Alamo RMA intends to undertake a dual financial structuring approach consisting of: (1) the traditional approach which will utilize the traditional municipal financing model for debt financing, credit enhancement to the extent it is available, and senior and subordinate lien bonds; and (2) the alternative financial structuring model which will employ significant quantitative analysis to measure, quantify and price financial risk to design a financing package. Revenues derived from tolls and/or other sources of revenue used to finance the capital improvements will be provided by the traffic and revenue consultants, FA and Alamo RMA. The QFRM work will utilize information applicable to defined revenue sources to calculate the likely revenue output, financial risk, and risk premium attributable to the stream of estimated revenues employing stochastic, deterministic or other probability and distribution techniques to potential revenue outcomes. This analysis will further apply sensitivity testing and Monte Carlo Simulations or other simulation methodologies. The financial risk analysis will utilize reliable and valid statistical modeling to be applied at various confidence levels to calculate mean, median, standard deviation and probability distributions in order to quantify and price financial risk. This description is meant to be informative and is not restrictive to other mathematical and statistical methodologies that may be applied. Results produced by the QFRM will be utilized by the FA to coordinate with the rest of the FST to develop a structured financing. For a more complete description of the services please refer to the section of this RFQ entitled “SCOPE OF SERVICES: Quantitative Financial Risk Management Services”.

The FA and/or QFRM in coordination with the Underwriter and loan provider will apply mathematical optimization techniques to measure and assess the optimal mix of various sources and costs of financing.

This RFQ represents a competitive process for qualified firms to provide either the FA, QFRM or both services. The process of competitive negotiations being used should not be confused with competitive sealed bidding where goods and services can be precisely described and price is generally the determining factor. This competitive RFQ will permit firms to submit joint proposals to provide both the FA and QFRM services; however, the Alamo RMA will separately score the FA and QFRM portions of a joint proposal. Further, the Alamo RMA reserves the right to select one or more members of a joint proposal, and **may not** select one or more members of a joint proposal. The Alamo RMA also reserves the right to combine firms at its discretion, and retains the flexibility to negotiate with firms the terms and conditions that are mutually agreeable to all parties. The Alamo RMA will consider the terms and conditions for the performance of services, including the type and cost of services to be provided, and will select the firm or firms offering a proposal deemed most advantageous to the Alamo RMA. The Alamo RMA intends to enter into contract negotiations with the selected firms. These negotiations could include any aspect of services and fees. If a contract is not finalized in a reasonable period of time, the Alamo RMA will open negotiations with the next ranked firm. Final selection and approval is subject to Alamo RMA Board approval.

The contract period shall be three (3) years beginning with the effective date being the date on which the last party to the contract has signed and dated the document. The contract may be extended with two (2) one-year extension options pending approval of the Alamo RMA Board of Directors.

SCOPE OF SERVICES:

Financial Advisor Services

The scope of financial advisor services generally includes: (1) work pertaining to traditional municipal/governmental tax-exempt and taxable debt issuances; (2) presentations to credit rating agencies; (3) presentations to credit enhancement entities; (4) financial analysis, cash flow modeling, and debt modeling; (5) work effort coordination with other consultants, entities and FST members; (6) representing the Alamo RMA and making presentations to TxDOT, FHWA and other entities; (7) attending and participating in various meetings; (8) non-traditional services to sell and/or place taxable and tax-exempt debt instruments; (9) non-traditional services pertaining to equity financing; (10) non-traditional services pertaining to loan agreements entered into with lending institutions; (11) long-term financial modeling; (12) quantitative modeling employing mathematical optimization techniques for multiple sources of funding; (13) assistance in the preparation of offering documents; (14) providing the criteria and means by which offering documents are distributed and made available to the public by electronic means; (15) coordinating with and incorporating results produced by the QFRM into the plan of finance; (16) providing updates and recommendations on financial market conditions; (17) assisting with elections if needed to effectuate a financing; (18) assist with the preparation of final documents; (19) assisting with finance closings; (20) providing fund investment assistance and advice; and (21) provide other services that may be needed.

Quantitative Financial Risk Management Services

The scope of quantitative financial risk management services will include consultation, advice and quantitative modeling to measure financial risk which may then be priced and included within the total financial solution. Revenue projections will be developed by the traffic and revenue consultants, the Alamo RMA, or other entities responsible for projecting revenues. It is the responsibility of the QFRM firm to perform the following: (1) coordinate with the traffic and revenue consultant (T&R) or other revenue projecting entity to obtain the information needed to perform financial risk modeling; (2) calculate risk premiums through the application of statistical modeling techniques; (3) calculate revenue outputs at various confidence levels; (4) apply stochastic or deterministic modeling processes; (5) identify and define applicable variables to utilize such as price elasticity, time elasticity, convenience, toll bias, time of day, season, origination and destination, land use, toll road configuration, demographics, income level, etc.; (6) perform sensitivity analyses; (7) perform Monte Carlo simulations or other simulation models; (8) define the reliability and validity of the modeling; (9)

perform time series analysis if needed; (10) calculate the mean, median, standard deviation, and distribution probabilities; (11) quantify the risk premium for various levels of risk; (12) perform additional analysis as is appropriate to develop an appropriate measurement of risk that can be utilized by the FST to develop a price for each level of risk.

Utilizing toll revenues as an example, the combined efforts of the FA and QFRM firm or firms will utilize the singular outputs of the traffic and revenue consultant to develop a financial risk measurement model. The statistics utilized by the Traffic and Revenue firms will be provided to the QFRM to be utilized in the QFRM model. The process utilized to calculate financial risk will require the parties dependent upon the T&R and QFRM information to agree upon the methodology employed and how the results will be applied to the financial structure and pricing. The FA will be responsible to utilize the T&R and financial risk calculations to calculate the optimum financing solution and work with the Alamo RMA, underwriter and loan provider.

RESPONSES TO THE RFQ SHALL INCLUDE THE FOLLOWING INFORMATION:

PROPOSAL CONTENT

The Review and Evaluation Committee will utilize the information provided in response to the questions listed below to evaluate proposals to provide Financial Advisor and Quantitative Financial Risk Management services. **Please identify if your proposal is to provide FA services, QFRM services or both.** Responses to FA questions and QFRM questions should be specifically addressed. Utilization of existing brochures, pamphlets and information items is an acceptable form of response to a question only if such material specifically addresses the question and does not require interpretation or evaluation to form a conclusion. Failure to respond to a question may result in a proposal being deemed nonresponsive and therefore not considered in the selection process. This RFQ does not require and will not score number runs or quantitative modeling. If the Respondent wishes to provide a demonstration of quantitative capability such information should be submitted as an attachment to the proposal.

Financial Advisor Services

1. Name and address of the Respondent, as well as, a brief description of the firm and its history.
2. **Qualifications and Experience (20 Points):** A description of the firm's qualifications to provide financial advisor services with emphasis on transportation financings including toll facilities. Include in the response the firm's years of experience and qualifications and the assigned individuals years of experience and qualifications. The response should include financial advisor experience for transportation financing including toll facilities. Provide a list of transactions in which your firm has served as the financial advisor and as an underwriter since January 2008.
3. **Experience with Lending Institutions (10 Points):** Describe the transactional experience of the firm and individuals assigned to the Alamo RMA in working with lending institutions in structuring subordinate lien loans within the context of the total financing structure. This experience should also describe work with private entities and equity participants.
4. **Experience with Changes Occurring in the Capital Markets in General and Municipal Capital Market Specifically (10 points):** Describe the experience, innovations, and adjustments of the firm and individuals assigned to the Alamo RMA to adapt to changes occurring in the capital markets in general and public finance specifically since 2007. Include in your narrative, examples of market adjustments the firm and individuals assigned to the Alamo RMA have experienced and/or introduced to effectuate a successful financing. Describe how the firm and individuals have assisted issuers of non-rated and "BBB" rated obligations structure financing that have resulted in a successful financing transaction.

5. **Quantitative Capabilities (20 Points):** Describe the firm’s quantitative capabilities including IT resources and the number of professionals that will be assigned to the Alamo RMA and their location. Explain your capability to address the following: (1) quantitative capability to structure complicated financings involving multiple sources of funding; (2) technical experience and capability to incorporate IRS, legal, and market considerations into the quantitative output; (3) ability to develop long-term plans of finance; (4) ability to produce “what if” and “sensitivity” analysis; (5) experience and ability to incorporate statistics and financial risk management assessments and values into a plan of finance; and (6) ability to apply optimization modeling to multiple sources of funding.
6. **Availability of Resources (10 Points):** Information relative to the capabilities and resources of the firm’s local and Texas offices, including a summary of physical resources that would be assigned to the Alamo RMA and an organizational chart indicating the relevant areas of responsibility of each consultant assigned to work on these matters. The submission shall identify a primary office location. If Respondent does not have an office located in Bexar County describe firm’s ability to respond to issues and describe impact on cost to perform financial advisory services.
7. **Fees (10 Points):** Provide a fee structure based on a bond issuance and/or financing transaction that could include various types of bonds, i.e., current interest bonds, capital appreciation bonds, Build America Bonds, variable rate bonds; direct placement loan(s), and equity. The aforementioned is not intended to be exhaustive but informative as to the complexity that may be involved with the development and successful execution of a financial transaction that utilizes multiple sources of funding and multiple types of debt and/or equity instruments.
8. **Disadvantage Business Enterprise (10 Points):** Indicate whether the Respondent is a certified historically utilized business (“HUB”) or disadvantaged business enterprise (“DBE”) and if so, provide supporting documentation including evidence of certification through the State of Texas or a Texas regional certification agency. The Alamo RMA has received, or will receive, federal financial assistance and as a condition of receiving this assistance, the Alamo RMA has signed an MOU with TxDOT assuring that it will comply with 49 CFR Part 26 for its Disadvantaged Business Enterprises (“DBE”) Program. The Alamo RMA’s current DBE participation goal is 11.1%. It is the intent of the Alamo RMA to encourage the participation of DBEs, minorities, and women in all facets of the Alamo RMA’s activities. To this end, the extent to which DBEs, minorities, and women participate in the ownership, management and professional work force of a firm and/or subcontractors will be considered by the Alamo RMA in the selection of the Financial Advisor. All responses shall be in compliance with the Alamo RMA DBE policy which may be reviewed at www.alamorma.org. Each respondent shall include a statement that it has read, understands and will comply with the policy. The Alamo RMA also encourages the participation of qualified locally owned businesses and DBE’s as team members in the submission by the prime proposer. The Alamo RMA at its sole discretion may select more than one firm through the evaluation and selection process and may create teams of firms mutually agreeable to the proposers that best serves the interest of the Alamo RMA.
9. **Firm’s Capital (5 Points):** Provide a brief description of the firm’s capital structure to include total capital, equity, net capital and excess capital. Explain changes that have occurred within your firm over the last six months regarding staffing, capital, organizational structure, as well as future changes you expect may occur. Provide a copy of the firm’s most recent audited financial statements.
10. **Additional Information (5 Points):**
 - a. Disclose any litigation (including any formal administrative proceedings) in which the firm is currently involved or has been involved in since 2008. Indicate the current status or disposition of such litigation or proceedings.

b. Has your firm or any person in your firm to be assigned to work with the Alamo RMA been: (i) indicted or convicted of a felony or misdemeanor greater than a Class C in the last five (5) years; (ii) terminated (for cause or otherwise) from any work being performed for the Alamo RMA or any other Federal, State or Local Government, or private Entity; (iii) involved in any claim or litigation with the City or any other Federal, State or Local Government, or Private Entity during the last ten (10) years? If you answered “yes” to any of the questions in this item 9, please indicate the name(s) of the person(s), the nature, and the status and/or outcome of the indictment, conviction, termination, claim or litigation, as applicable.

c. Provide three references of governmental entities in Texas for whom your firm currently provides Financial Advisory services.

d. Provide any other information that your team may deem applicable to the Financial Advisor Services that the Alamo RMA may utilize but has not been directly requested in this RFQ.

Quantitative Financial Risk Management Services

1. Name and address of the Respondent, as well as, a brief description of the firm and its history.
2. **Qualifications and Experience (30 Points):** A description of the firm’s qualifications to provide quantitative financial risk management services with emphasis on transportation financings including toll facilities. Include in the response the firm’s years of experience and qualifications and the assigned individuals years of experience and qualifications. The response should include general quantitative financial risk management experience and quantitative financial risk management experience for toll roads and transportation. Provide a list of transactions in which your firm has provided quantitative financial risk management services and as an underwriter since January 2008.
3. **Quantitative Capabilities (30 Points):** Describe the firm’s quantitative capabilities including IT resources and the number of professionals that will be assigned to the Alamo RMA and their location. Explain your capability to address the following: (1) quantitative capability to perform financial risk analysis pertaining to uncertainty in the collection of toll revenues; (2) technical experience and capability to generate quantitative output utilizing stochastic and/or deterministic or other processes, (3) generate projected revenue output at various statistically defined confidence levels; (4) ability to perform sensitivity tests on variables to be used in the modeling; (5) perform Monte Carlo simulations, Latin Hypercube, or other simulation modeling; (6) define modeling reliability and validity; (7) provide explanations on the output that can be understood by individuals that are not versed in mathematics and statistical modeling; and (8) provide modeling output that can be utilized by the FA and other FST members in the application of such output to the overall financial structure.
4. **Availability of Resources (10 Points):** Information relative to the capabilities and resources of the firm’s local and Texas offices, including a summary of physical resources that would be assigned to the Alamo RMA and an organizational chart indicating the relevant areas of responsibility of each consultant assigned to work on these matters. The submission shall identify a primary office location. If Respondent does not have an office located in Bexar County describe firm’s ability to respond to issues and describe impact on cost to perform financial advisory services.
5. **Fees (10 Points):** Provide a fee structure for quantitative financial risk work that will be applied to the total financing structure which may include various types of bonds, i.e., current interest bonds, capital appreciation bonds, Build America Bonds, variable rate bonds; direct placement loan(s), and equity. The aforementioned is not intended to be exhaustive but informative as to the

complexity that may be involved with the development and successful execution of a financial transaction that utilizes multiple sources of funding and multiple types of debt and/or equity instruments. It is preferred that the fee structure is based on and payable at the time of delivery and closing of the financing transactions.

6. **Disadvantage Business Enterprise (10 Points):** Indicate whether the Respondent is a certified historically utilized business (“HUB”) or disadvantaged business enterprise (“DBE”) and if so, provide supporting documentation including evidence of certification through the State of Texas or a Texas regional certification agency.

The Alamo RMA has received, or will receive, federal financial assistance and as a condition of receiving this assistance, the Alamo RMA has signed an MOU with TxDOT assuring that it will comply with 49 CFR Part 26 for its Disadvantaged Business Enterprises (“DBE”) Program. The Alamo RMA’s current DBE participation goal is 11.1%. It is the intent of the Alamo RMA to encourage the participation of DBEs, minorities, and women in all facets of the Alamo RMA’s activities. To this end, the extent to which DBEs, minorities, and women participate in the ownership, management and professional work force of a firm and/or subcontractors will be considered by the Alamo RMA in the selection of the QFRM provider. All responses shall be in compliance with the Alamo RMA DBE policy which may be reviewed at www.alamorma.org. Each respondent shall include a statement that it has read, understands and will comply with the policy. The Alamo RMA also encourages the participation of qualified locally owned businesses and DBE’s as team members in the submission by the prime proposer. The Alamo RMA at its sole discretion may select more than one firm through the evaluation and selection process and may create teams of firms mutually agreeable to the proposers that best serves the interest of the Alamo RMA.

7. **Firm’s Capital (5 Points):** Provide a brief description of the firm’s capital structure to include total capital, equity, net capital and excess capital. Explain changes that have occurred within your firm over the last six months regarding staffing, capital, organizational structure, as well as future changes you expect may occur. Provide a copy of the firm’s most recent audited financial statements.

8. **Additional Information (5 Points):**

a. Disclose any litigation (including any formal administrative proceedings) in which the firm is currently involved or has been involved in since 2008. Indicate the current status or disposition of such litigation or proceedings.

b. Has your firm or any person in your firm to be assigned to work with the Alamo RMA been: (i) indicted or convicted of a felony or misdemeanor greater than a Class C in the last five (5) years; (ii) terminated (for cause or otherwise) from any work being performed for the Alamo RMA or any other Federal, State or Local Government, or private Entity; (iii) involved in any claim or litigation with the City or any other Federal, State or Local Government, or Private Entity during the last ten (10) years? If you answered “yes” to any of the questions in this item 9, please indicate the name(s) of the person(s), the nature, and the status and/or outcome of the indictment, conviction, termination, claim or litigation, as applicable.

c. Provide three references of governmental entities in Texas for whom your firm currently provides QFRM services.

d. Provide any other information that your team may deem applicable to the QFRM Services that the Alamo RMA may utilize but has not been directly requested in this RFQ.

EVALUATION CRITERIA AND SCORING

The Selection Committee will evaluate proposals according to the aforementioned criteria which is summarized in the table below.

Criteria	Points	
	FA	QFRM
Qualifications and Experience	20	30
Experience with Lending Institutions	10	Not Applicable
Experience with Changes Occurring in the Capital Markets in General and Municipal Capital Market Specifically	10	Not Applicable
Quantitative Capabilities	20	30
Availability of Resources	10	10
Fees	10	10
Disadvantage Business Enterprise	10	10
Firm's Capital	5	5
Additional Information	5	5
Total	100	100

SCHEDULE OF EVENTS

The table below approximates the dates that the Alamo RMA expects to follow for key events.

Schedule of Events	
RFQ Release Date	October 18, 2010
Proposal Due Date	December 17, 2010
Selection of Short List and Presentation to Finance Committee	February 7, 2011
Oral Presentations	Week of February 21, 2011
Final Evaluation, Selection and Presentation to Finance Committee	March 7, 2011
Alamo RMA Board Approval	March 10, 2011
Anticipated Effective Date of Contract	April 1, 2011

PROPOSAL FORMAT: Respondents must provide a complete answer to all questions set forth in this RFQ for financial advisor service or quantitative financial risk management service, as appropriate, and provide all exhibits and required attachments. Utilization of existing brochures, pamphlets and information

items is an acceptable form of response to a question only if such material specifically addresses the questions and does not require interpretation or evaluation to form a conclusion. Failure to respond to any question or complete and return the attached forms as requested in this RFQ may result in a proposal being deemed nonresponsive and therefore not considered in the selection process. Required Attachments: (1) Sample Contract; (2) a copy of Respondent's most recent audited financial statements; (3) all Conflicts of Interest Forms; and (4) completed Exhibit I.

ONE-ON-ONE MEETINGS: The Alamo RMA intends to conduct one-on-one meetings with each Respondent who requests a meeting to discuss the RFQ. One-on-one meeting discussions and issues may be treated confidentially if appropriate. If specific information about the RFQ or the procurement process that would be necessary for the preparation of Proposals is disclosed by the Alamo RMA to a Respondent, that information shall be made available to all Respondents as soon as practicable, but not later than the next general release of information by the Alamo RMA, in order to avoid creating an unfair competitive advantage. Information provided to a Respondent in response to that Respondent's request will not be disclosed to other Respondents if doing so would reveal potential confidential information about a Respondent's business strategy. Responses to questions received will be provided to all Respondents, except that the Alamo RMA intends to respond individually to those questions identified by a Respondent or deemed by the Alamo RMA as containing confidential information. Respondents are responsible for monitoring the Alamo RMA website (www.alamorma.org) for responses, updates and information concerning this RFQ. Request for a one-on-one must be submitted in writing (or via email) to the contact person designated below not later than 5 p.m., Central Time, Friday, November 12, 2010 and answers will be posted on the Alamo RMA website. The Alamo RMA reserves the right to summarize questions, combine similar questions, decline to answer questions, or to modify the content of questions to protect the identity of the requestor or as is otherwise deemed to be in the best interest of the Alamo RMA.

SELECTION PROCESS: The Alamo RMA reserves the right to interview respondents from a "short list" of eligible firms or to select directly from the qualified respondents that submit proposals. Scoring of the proposals will be based on the criteria above. Final scoring will occur following interviews of short-listed teams (if any interviews are conducted). The scoring will lead to a recommendation by the Selection Committee to the Alamo RMA Finance Committee and subsequently forwarded to the Board of Directors of the Alamo RMA. The Board of Directors will make the final selection of a respondent and authorize entry into the contract at its regularly scheduled meeting on March 10, 2011 at 1:00 p.m. San Antonio time, at the Alamo Area Council of Governments, 8700 Tesoro Drive, Suite 100, San Antonio, Texas. Additional details concerning the procurement process for these services can be found in the Alamo RMA's Policies and Procedures Governing Procurements of Goods and Services, available at www.alamorma.org (or upon written request to the Contact Person indicated below).

INDEPENDENT CONTRACTOR: It is expressly understood and agreed that the selected Respondent provides services as an independent contractor, responsible for its respective acts or omissions, and that the Alamo RMA shall in no way be responsible therefore; and that neither party hereto has authority to bind the other or to hold out to third parties that it has the authority to bind the other.

LICENSING, CERTIFICATION AND TRAINING: Respondent, by submitting a proposal, warrants that he, she or its entity has the requisite licenses, certifications and training to perform the services listed herein.

COMPLIANCE WITH ALL APPLICABLE LAWS AND REGULATIONS: Selected Respondent agrees that while in the performance of duties, obligations and covenants under contract, it shall comply with all applicable federal, state and local laws, rules and regulations.

CONFLICTS OF INTEREST: Respondents must disclose conflicts of interest by identifying each and every matter in which the respondent has, within the past three calendar years, represented any entity or individual with an interest adverse to the Alamo RMA, Federal Highway Administration, or the Texas Department of Transportation, or to the State of Texas or any of its boards, agencies, commissions,

universities, elected or appointed officials, or Bexar County. Respondent must complete the forms referenced below.

Provide a list of governmental entities located in Bexar County to which services have been provided in past three (3) calendar years. Briefly describe the services provided for each governmental entity in an appendix to the response. The appendix will not be considered part of the ten (20) page limit. In addition respondents must comply with the Alamo RMA's Conflict of Interest Policy for Financial Team Members. The Conflict of Interest Policy for Financial Team Members, the list of Key Personnel, and the Disclosure Form can be obtained from the Alamo RMA website (www.alamorma.org) or from the Contact Person indicated below.

Pursuant to Chapter 176 of the Texas Local Government Code, Disclosure of Certain Relationships with Local Government Officers, the Texas Ethics Commission has created a draft disclosure questionnaire to be completed by vendors. The disclosure requirement applies to a person who contracts or seeks to contract for the sale or purchase of property, goods or services with a local governmental entity. The CONFLICT OF INTEREST QUESTIONNAIRE (FORM CIQ) which is available at bid package or proposal. All updated CONFLICT OF INTEREST QUESTIONNAIRE (FORM CIQ) shall be submitted to the Alamo Regional Mobility Authority, located on the 10th floor, 1222 North Main Avenue, San Antonio, TX 78212.

CERTIFICATION REGARDING DEBARMENT: The Proposal shall include Exhibit I, regarding debarment, suspension, ineligibility and voluntary exclusion, for the Proposer.

QUESTIONS CONCERNING RFQ: Respondents are responsible for monitoring the Alamo RMA website (www.alamorma.org) for updates and information concerning this RFQ. Any questions concerning this RFQ or the process for procuring the requested services must be submitted in writing (or via email) to the contact person designated below not later than 5 p.m., Central Time, Tuesday, November 30, 2010 and answers will be posted on the Alamo RMA website. The Alamo RMA reserves the right to summarize questions, combine similar questions, decline to answer questions, or to modify the content of questions to protect the identity of the requestor or as is otherwise deemed to be in the best interest of the Alamo RMA.

ANTI-LOBBYING: Interested parties are prohibited from any contact with Alamo RMA Board Members and staff (except the Contact Person) prior to the submittal deadline. Violation of this prohibition is grounds for disqualification from participation in this procurement. The Contact Person for all inquiries concerning this RFQ is: Mr. Milo Nitschke, Alamo RMA Chief Financial Officer. Questions may be submitted via email to: mnitschke@alamorma.org, or via U.S. Mail to:

Alamo Regional Mobility Authority
1222 N. Main Street, Suite 1000
San Antonio, Texas 78212
Attn: Milo Nitschke, Chief Financial Officer

RELEASE OF INFORMATION AND OPEN RECORDS: All proposals, once submitted, are deemed to be the property of the Alamo RMA. Response documents may be subject to public disclosure under the Texas Public Information Act ("PIA"). Any material deemed to be proprietary, confidential, or otherwise exempt from disclosure under the PIA must be clearly marked as such. If a PIA request is received during the pendency of this procurement that might cover all or part of an RFQ response, the Alamo RMA will attempt to notify the respondent.

DELIVERY AND DEADLINE FOR SUBMISSION OF RESPONSES: The proposal shall be in letter format not to exceed twenty (20) pages for the FA services and twenty (20) pages for the QFRM services (double sided counts as two pages, 11 point font on 8 ½ x 11 paper), exclusive of the cover letter (limited to 2 pages), resumes, exhibits, and appendices. **Please identify if your proposal is to provide FA services, QFRM services or both.**

To be considered, the firm submitting the proposal shall submit one (1) original and five (5) copies of the proposal. All proposals must be received by 4:00 p.m., Central Time, December 17, 2010, by physical delivery at the following address:

Alamo Regional Mobility Authority
1222 N. Main Street, Suite 1000
San Antonio, Texas 78212
Attn: Mr. Milo Nitschke, Chief Financial Officer

EXHIBIT I

TITLE 49, CODE OF FEDERAL REGULATIONS, PART 29 DEBARMENT AND SUSPENSION CERTIFICATION

The undersigned, under penalty of perjury, certifies that, except as noted below, he/she or any other person associated therewith in the capacity of owner, partner, director, officer, manager:

- is not currently under suspension, debarment, voluntary exclusion, or determination of ineligibility by any federal agency;
- has not been suspended, debarred, voluntarily excluded or determined ineligible by any federal agency within the past 3 years;
- does not have a proposed debarment pending; and
- has not been indicted, convicted, or had a civil judgment rendered against it by a court of competent jurisdiction in any manner involving fraud or official misconduct within the past 3 years.

If there are any exceptions to this certification, insert the exceptions in the following space.

Exceptions will not necessarily result in denial of award, but will be considered in determining bidder responsibility. For any exception noted above, indicate below to whom it applies, initiating agency, and dates of action.

Note: Providing false information may result in criminal prosecution or administrative sanctions.

Date: _____

Signature

Title