



Aldine Independent School District
2009 Broad Prize for Urban Education
2008 HEB Excellence in Education Award
Texas Quality Award 2006

Producing the
Nation's Best

Aldine Independent School District

Request for Proposal

Enterprise Level Content Management System (CMS)

Internal Connections

Aldine ISD Board Room
14910 Aldine Westfield Rd.
Houston, Texas 77032

Proposal Due Date

July 16, 2014, 10:00 am

Mail or deliver complete proposal package to:

ALDINE ISD
TECHNOLOGY SERVICES C/O PURCHASING DEPARTMENT
14910 ALDINE WESTFIELD ROAD, HOUSTON, TEXAS 77032-3011
Phone 281-985-7204 Fax 281-985-6166

Aldine Independent School District

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Aldine Independent School District

1.0 INTRODUCTION

The Technology Services Division of Aldine Independent School District ("District") through its Purchasing Department is publishing a Request for Proposal ("RFP") soliciting written Proposals from responsible firms (hereinafter called company, vendor, proponent, or proposer) qualified to provide service.

The District seeks a firm(s) that has experience working with school districts and public entities of similar size.

2.0 NOTICE

The District is requesting these Proposals to address statutory competitive requirements and to determine the most beneficial method of obtaining services for all locations throughout the District. The District, however, may be considering other options separately from this RFP, and notifies each Proposer that the District may or may not enter into an Agreement resulting from this RFP, if at its sole discretion the District determines other methods are in its best interest.

3.0 SCOPE OF SERVICES – (See Attachment A)

4.0 PROPOSAL PROCESS

The following provides information on how and where to submit a Proposal and other pertinent information regarding this RFP. Proposers are required to read and comply with these instructions.

4.1 Issuing Office

This RFP is issued by:

Aldine Independent School District (www.aldine.k12.tx.us/)
Purchasing Department and Technology Services
14910 Aldine Westfield Road, Central Office, Houston, Texas 77032-3011
Phone 281-985-6141 FAX 281-985-6399 (Purchasing Dept.)
Phone 281-985-7204 FAX 281-985-6166 (Technology Dept.) BYPulido@aldine.k12.tx.us

4.2 Proposal Information

Proposals will be received by the Technology Services Department until July 16, 2014 at 10:00am. **Proposals will not be accepted after this time and will be returned to sender unopened.**

4.3 Tentative Schedule of Events No Earlier Than:

First Advertisement	06/27/14
RFP Release Date	06/27/14
Second Advertisement	06/30/14
Pre-Proposal Conference (10am).....	07/03/14
Deadline for Questions by.....	07/14/14
Proposal Due Date (10am).....	07/16/14

4.4 Pre-Proposal Conference

A Pre-Proposal Conference is scheduled for 07/03/2014 at 10:00am, in the Board Room at 14910 Aldine Westfield Rd, Houston, TX. For assistance with directions, contact the Technology Services Department at (281) 985-7204. Attendance at the Pre-Proposal Conference is not a prerequisite to Proposal acceptance. Proposals will be accepted from Proposers who were not in attendance at this Pre-Proposal Conference, however, attendance is strongly recommended.

4.5 Interpretation of RFP Wording

Interpretation of the wording of this RFP shall be the responsibility of the District. Any verbal statement regarding the RFP prior to the award shall be non-binding.

4.6 Written Inquiries

Proposers may make written inquiries concerning this RFP to obtain clarification of the requirements. All questions must be submitted in writing. Ambiguities or inconsistencies should be brought to the attention of Blanca Pulido at (BPulido@aldine.k12.tx.us) (281) 985-7204. Inquiries must also be submitted to BPulido@aldine.k12.tx.us no later than close of business on the date specified in the Tentative Schedule of Events. Questions received by this deadline, and corresponding answers, will be posted on the web-portal for all vendors. Answers to questions of a general nature will be by issuance of written addenda and posted to the Aldine E-Rate web portal. Transmission and confirmation of receipt of questions is the responsibility of the Proposer(s). **Requests for verbal or telephone clarification will be declined and will be non-binding.**

All inquiries must include the vendor name and the project title listed on this proposal form – **Enterprise Level Content Management System (CMS)**

4.7 Rights of Aldine Independent School District

The District reserves the right to require additional information from Proposers and to conduct the necessary investigations to determine services or product reliability, Proposer performance and to determine the accuracy of Proposer information.

The District reserves the right to revise the Schedule of Events if such revision is deemed to be in the best interest of the District.

4.8 Period of Performance

The period of performance shall begin no earlier than August 20, 2014 and end no later than October 9, 2014 or may be otherwise noted in Attachment A--Scope of Services which will be mutually negotiated in a resulting agreement. The District reserves the right to award multiple vendors.

4.9 RFP Information and Work Conditions

4.9.1 All Proposers are expected to carefully examine the RFP documents. Any ambiguities or inconsistencies should be brought to the attention of the individual identified in Section 4.6 of this RFP. It is believed that all information necessary to complete a response is included in this RFP. It is the responsibility of the Proposer to obtain clarification of any information contained herein that is not fully understood.

4.9.2 The Proposer shall not interfere or disrupt the day-to-day operations of the District, its staff, its students, or other contractors and consultants working for the District.

4.9.3 The Proposer, by and through the submission of a Proposal, agrees to be held responsible for:

- Having examined the RFP and all referenced and applicable decisions of authorities having jurisdiction over the work herein, statutory authority, and local policy;
- Having become familiar with the nature and Scope of Services required by the District; and
- Identifying any local conditions that may affect the labor availability, administrative rules and other factors that may impact the District's timeline for completion of the services.

4.9.4 Nothing in this RFP shall relieve the Proposer of the Scope of Services and associated work described within. The Proposer shall, in all cases, be solely

responsible for the performance of all Deliverables in accordance with and resulting contract milestones.

- 4.9.5 The Proposer MUST take prime contractor responsibility, including the management and performance of any and all subcontractors, products, and services provided.

4.10 Addenda

Only substantive items, as determined by the District, will be addressed in the form of written addenda, which, if issued, will be posted on the District website. Failure of any Proposer to review any such addendum or interpretation shall not relieve the Proposer from any obligations under their Proposal submitted. All addendums so issued shall become part of the contract documents. The District may elect to not respond to all inquiries in this manner.

4.11 Proposal Submission

- 4.11.1 All information requested must be provided by the Proposer for the Proposal to be responsive.
- 4.11.2 In order to be considered responsive, all Proposers must organize their Proposal in accordance with the instructions in the Proposal Requirements, Section 4.12 of this RFP.
- 4.11.3 Exceptions, substitutions and clarifications to the RFP requirements must be clearly stated and described in detail in the Proposal. For all substitutions and clarifications, state the nature of the exception or clarification and any alternate recommendation that will meet the intent of the District in accordance with the instructions in Section 5 Proposal Contents for format requirements. Exceptions and substitutions will be considered alternate proposals. Proposals meeting (preferred) exact specifications will be considered base proposals.
- 4.11.4 In the event that a Proposal is provided in which the unit price and the extended price do not agree, the unit prices will prevail.
- 4.11.5 An authorized officer of the Proposer must sign the Proposal. Signature on the Proposal form will signify agreement and compliance with all requirements set forth in this solicitation except where specifically noted in the written response. In addition, the Proposer's signature on the form will indicate the following:
- All data presented in the proposal is accurate and reliable.
 - Information given by the Proposer will constitute good and sufficient cause for rejection of the Proposal.
 - Agreement that final payment will not be made until all Services have been completed and required corrections have been made.
 - Agreement that all costs, including the costs of subcontractors, either direct or indirect, incurred in the preparation of a Proposal, are the sole responsibility of the Proposer.

- Guarantees that the prices quoted have been established without collusion with other eligible Proposer(s) and without effort to preclude the District from obtaining the lowest possible competitive price.

4.11.6 Each Proposer in submitting a Proposal represents that:

- The Proposer has read and understands the RFP and its Proposal is made in accordance with the Scope of Services. The proposer is familiar with the local conditions under which work is to be performed.
- The Proposal is based upon the materials, labor, systems and equipment required in the RFP.

4.12 Proposal Requirements and Conditions

In submitting its Proposal, Proposer understands and agrees to be bound by the terms and conditions set forth by this RFP:

4.12.1 Submit one (1) signed original and 6 copies of Proposal delivered to Aldine ISD, Technology Services c/o Purchasing Department, 14910 Aldine Westfield Road, Houston, TX, 77032, no later than the submittal deadline. The Proposal shall be identified on the face of its container as follows:

“Enterprise Level Content Management System (CMS)”

4.12.2 No Proposal will be accepted after the date and time stated. **LATE PROPOSALS WILL NOT BE ACCEPTED AND WILL BE RETURNED TO SENDER UNOPENED.**

4.12.3 Proposers should organize their Proposal in accordance with the instructions in section 5.0 Proposal Content.

4.12.4 **No oral, telegraphic, digital or facsimile Proposals will be considered.**

4.13 Withdrawing Proposals

Proposals deposited with the District can be withdrawn prior to the time set for opening Proposals. Request for non-consideration of Proposals must be made in writing to the E-Rate Manager and received by the District prior to the time set for opening Proposals. The Proposal may not be withdrawn after the Proposals have been opened, and the Proposer, in submitting the same, warrants and guarantees that its Proposal has been carefully reviewed and checked and that it is in all things true and accurate and free of mistakes and that such Proposal will not and cannot be withdrawn because of any mistake committed by the Proposer.

4.14 Consideration of Proposals

After Proposals are opened, the Proposals will be evaluated on the basis given in the RFP and as shown in the Proposal. The District reserves the right to reject any and all

Proposals, to re-issue RFP, modify or change the form of the solicitation or any combination thereof, to waive technicalities, or proceed to contract for the services otherwise in the best interest of the District.

4.15 Irregular Proposals

Proposals will be considered irregular if they show any omissions, alterations of form, additions, or conditions not called for, unauthorized alternate Proposals, or irregularities of any kind. However, the District reserves the right to waive any irregularities and to make the award in the best interests of the District.

4.16 Rejection of Proposals

The District reserves the right to reject any or all Proposals, and all Proposals submitted are subject to this reservation. Proposals may be rejected, among other reasons, for any of the following specific reasons:

- 4.16.1 Proposals received after the time set for receiving Proposals as reflected on the cover page and in Section 4.12.
- 4.16.2 Proposal containing any irregularities.
- 4.16.3 Unbalanced value of any items.
- 4.16.4 Proposer, any subcontractor or supplier, or the surety on any bond given, or to be given, is in litigation with the District, or where such litigation is contemplated or imminent, in the sole opinion of the District.
- 4.16.5 Proposal is incomplete and missing forms described within the proposal.

4.17 Disqualification of Proposers

Proposers may be disqualified and their Proposals not considered, among other reasons, for any of the following reasons:

- 4.17.1 Proposed proposal does not meet RFP specifications.
- 4.17.2 Aldine ISD has documentation supporting collusion exists among Proposers.
- 4.17.3 Where the Proposer, any subcontractor or supplier, or the surety on any bond given, or to be given, is in litigation with the District, or where such litigation is contemplated or imminent, in the sole opinion of the District.
- 4.17.4 The Proposer being in arrears on any existing contract or having defaulted on a previous contract.
- 4.17.5 Lack of competency as revealed, but not necessarily limited to, experience, computer hardware and software, equipment, and questionnaires. Proposer

will be disqualified if a contract with the District has been terminated within 24 months.

- 4.17.6 Insufficient resources as defined within the Evaluation Matrix (Table 6) in category Procurement and Implementation Phases which in the judgment of the District will prevent services or hinder promptly providing additional services, if awarded.

4.18 Confidential or Proprietary Markings

Responses to this RFP become the exclusive property of the District. Proposals will be opened by the District so as to avoid disclosure of contents to competing Proposers and kept secret during the process of negotiation. Proposals will not be publicly read. After contract award, all Proposals submitted become a matter of public record and, upon request, shall be open for public inspection, with the exception of those portions of each Proposal which are defined by the Proposer as business or trade secrets and are clearly marked as "Trade Secret," "Confidential" or "Proprietary." Trade secrets and confidential information contained in the Proposals and clearly marked and identified as such shall not be open for public inspection at any time.

It is the responsibility of the Proposer to clearly mark and identify all portions of the Proposal that, in the Proposer's opinion, contain trade secrets, confidential information, or other proprietary information. The District recommends the use of the legend "Request for Proposal – Confidential," "Request for Proposal – Proprietary," or words to that effect on each and every section of the Proposal for which the Proposer claims confidential, trade secret, or proprietary status. Prefacing the entire Proposal with a single confidential or proprietary statement is discouraged and may not constitute sufficient designation of trade secrets and confidential information.

The District shall not in any way be liable or responsible for the disclosure of any such records or Proposals or portions thereof, if they are not clearly marked as "Trade Secret," "Confidential" or "Proprietary," or if disclosure is required by the Texas Public Information Act, or other applicable law or judicial order. If a third party challenges the trade secrets or confidential nature of certain information, it will be the responsibility of the Proposer to defend that challenge.

4.19 Release of Additional Information

All Proposers are hereby advised and through submission of a Proposal agree and release the District to solicit and secure background information based upon the information including references provided in response to this solicitation. Fully descriptive and complete information should, therefore, be provided to assist in this process and ensure the appropriate impact.

The District reserves the right to solicit additional information from each of the Proposers, should the District deem such information necessary.

5.0 PROPOSAL CONTENTS

The following table (Table 5.0) describes the required format, tab layout requested and content for the Proposal. The instructions for each section of the Proposal should be considered the minimum for compliance with the requirements of this solicitation. All sections will need to be included in the order shown below. Failure to adhere to this outline shall have points taken from one or more sections within the Evaluation Matrix (see section 6.0) or may eliminate the Proposal from further consideration. (See sections 4.16 and 4.17 for reasons for elimination)

See Table 5.0 on next page for the more required format, tab layout requested and content for the Proposal

TABLE 5.0
PROPOSAL CONTENTS

Proposal Section		Section Contents
1. Cover Sheet		The cover sheet should include: (1) Company Name; (2) Company Address; (3) SPIN Number; and (4) RFP Identification.
2. Transmittal Letter		The Transmittal Letter will be signed by an individual authorized to contractually bind the Proposer responding to this RFP and include an official proposal to undertake the project at the price quoted in your proposal. The letter will state without qualification that the proposal represents the services offered.
3. Form 170		A copy of the original form 170 – Intent to Apply.
4. Form 171		Form 171 is a single sheet form that provides an overview of the proposal and quote. All major parts should be listed on the form along with the appropriate unit and extended price. Please include your proposal. If space does not allow you to complete the Form 171, please state, “see attached quote” on the Form 171.
5. Form 186		Form 186 is an overview of the proposal. Form 186 is used by the proposer to indicate if the proposal can / cannot be extended in quantity.
6. Proposal		Specific and detailed description of firm qualifications and proposed methodology to perform required services. See also Scope Section, for additional requirements.
7. Cost Schedule		Completed cost schedule on company letterhead including alternate proposal costs and/or multiple year contract pricing, breakdown of costs, detailed descriptions and purposes, proper category alignment, i.e. separating basic maintenance from internal connections, and clearly distinguishing E-Rate ineligible products/services from E-rate eligible products/services
8. Specification Sheets & Certification Training Documents		Detailed specification sheets that show that the hardware proposed meets the hardware specification's listed with in Attachment A. Detailed certification training documents that describe the training proposed.
9. Implementation		Detailed description of the implementation of the project including: (1) Benchmarks; (2) Milestones; (3) Resources required to achieve success; (4) Timeline with Gantt Chart or other form of tracking chart; and (5) Description of how the project will work within the framework of Aldine ISD.
10. Procurement Process		Provide documentations for proposed procurement process.
11. Reseller Information		Documentation verifying status as an authorized partner (reseller) for the hardware that your company is quoting. Documentation of certification to install and configure the products proposed
12. Financial Statement		Most recent audited financial statement and/or other documentation of financial stability as identified in table 6.0.
13. Vendor References Letters and Performance Statements		Please provide reference letters with Performance Statements from the last 5 projects from 5 different companies where the projects were performed. The letter must be signed by a company official, manager or up. These references should be on the company's letterhead that received the services. Also, complete the references form for all vendor references. (complete attachment B)
14. Representations and Certifications		Complete all portions of this form and submit with your proposal and supporting documentation. (complete attachment C)
15. RFP Terms Agreement		Complete this form in its entirety (complete Attachment D) RFP Terms Agreement Exceptions List attachment noting all the proposal exceptions that will be considered by Aldine ISD. All other text added to the RFP sections will be considered comments and non-binding.
16. Sample Contracts		Include a copy of the Aldine Sample RFP Acceptance Agreement and any vendor contracts that will need to be approved and/or signed by Aldine ISD. The Aldine Contract will be modified by Aldine and submitted to the awarded vendor for an officer's signature. If the RFP Acceptance Agreement will be the only contract used to initiate this agreement, the proposed should include a letter stating that the Aldine RFP Acceptance Agreement is acceptable. Noting the RFP Acceptance Agreement will be modified to reference the awarded proposal and its contents.
17. Insurance Accord		Please supply insurance accord as specified in insurance section (Section 6.5.4).

6.0 EVALUATION AND SELECTION PROCESS

6.1 Overview

The District will consider all applicable factors in determining which proposal is in the best interest of the District. The District reserves the right to reject any, all, or any part of the proposals and to accept any advantage considered beneficial to the District. The District reserves the right to waive any information or minor technicalities or to accept any Proposal deemed advantageous to the District.

6.2 Criteria

The following criteria will be used to evaluate each Proposal. A major deficiency in any one area may disqualify a Proposal submission. In assessing the relative value and quality of each Proposal, a Decision Matrix will be utilized in which point values will be assigned in a range from zero to the maximum point weighing for each classification. The maximum score is 100 points. (See Table 6.0 on next page)

TABLE 6.0
EVALUATION MATRIX

Description of Evaluation Criteria	Method of Award	Points
<u>Responsiveness to RFP</u> --Vendor Proposal was received before RFP due date and time --Proposal meets RFP specifications	-Vendor will be disqualified if proposal is not received on time -Vendor will be disqualified if the proposal does not meet Specification -Any exceptions not approved by Aldine in writing that are not removed by proposer will cause the proposal to be disqualified	Total Points to be awarded 0
<u>Vendor References Letters and Performance Statement</u> -Provide written and signed references letters by company official, manager for the last 5 projects performed from 5 different companies. (excluding Aldine ISD) -All reference letters must be on the letterhead of the company where projects were performed. Contact Information only will not be accepted.	-Award up to 2 points for each signed company Reference Letters on the letterhead of the Company that the project was performed	10
<u>Procurement and Implementation Phases</u> -Evidence of resources and financial stability for the last 2 years using the following formula: current assets – current liabilities = working capital	-Award 5 points for each year that shows working capital over \$100 ,000	10
<u>System Usability</u> -Ease of interface demonstrated for end user, campus user, and district managers -Successful demonstration of integration to a provided Aldine sample website template -Seamless integration with SMS, Active Directory and/or other 3 rd Party Tools -Create a sandbox and provide a hands-on demonstration to evaluating committee	-Award 10 points for each area	40
<u>Proposal Cost</u> Total Cost and Residual Cost	-Scale the points awarded based on Price (For qualified proposals) - Reduce the points to account for the products included in proposed that are out of specs -If products are missing, reduce the points based on the estimated cost of the products missing	40
	Total Points 100 Receivable Points Disqualified vendors receive 0 points	
Please print the reason for Vendor Disqualification		

6.3 Opening of Proposal

At the designated time and date, all proposals will be opened and listed. Responses received after opening time will be deemed non-responsive and will not be opened. The proposals will be reviewed by the District evaluation team at a later date and time to ascertain which proposals address all requirements for the RFP. Proposals determined to be technically non-responsive or not as responsive as other proposals are subject to disqualification at this point. The team may interview selected vendors to clarify specific matters presented in the proposals. These discussions will allow the vendor to elaborate on his/her proposal and to request other pertinent information. The evaluation team will use information gained during these discussions and information presented in the proposal to rank vendors in accordance with criteria stated in the RFP and make their recommendation for award of any resulting contract.

6.4 Award of Contract

Award of contract, if it is awarded, will be made by the District to the Proposer whose Proposal is determined to be the most advantageous to the District, taking into consideration the relative importance of price and other evaluating factors. No award will be made until after investigations are made as to the responsibilities of the Proposers. Further, awarding of the contract is conditional and depended on E-Rate funding and district discretion. In any contract resulting from this RFP, the district retains the right to terminate the contract, in whole or in part, at anytime, for its convenience.

The District reserves the right to solicit additional information from the Proposers, or any one Proposer should the District deem such information necessary.

The Award of Contract may be to one, all, some, or none of the Proposers at the sole discretion of the District.

6.5 Terms and Conditions

6.5.1. Invoices

Aldine ISD's purchase order number(s) and contract identifier must appear on all invoices. Supporting documentation of proposed procurement process (i.e. sample invoices) should be included in your proposal. If the Department of Information Resources (DIR) process is different from the normal purchasing process, provide documentation.

6.5.2. Terms of Payment

Terms of payment to the Proposer will be in accordance with the terms of the Agreement based on invoices submitted to and approved by the District. Invoices shall be fully documented in accordance with the Agreement. Invoices must reflect only the amount due for that portion of the services performed, materials and equipment furnished for the period covered by each invoice. Proposer agrees to waive any/all interest charges on overdue invoices.

6.5.3. Tax Exempt Status

Aldine ISD is an educational organization and exempt from all city, state, and federal sales and use taxes. However, it shall be understood the Proposer, for its purchase, lease, or rental of a motor vehicle cannot utilize this tax exempt status.

6.5.4. Insurance & Bond Requirements

Contractor shall not commence work until all required bonds (Sec. 14) and insurance coverage (Sec. 8) have been obtained and such insurance has been reviewed and approved by the District. Certificates of Insurance on the current ACCORD form shall be issued to the District showing all required insurance coverage.

6.5.5. Venue

This contract shall be enforceable in Harris County, Texas, and if legal action is necessary by either party with respect to the enforcement of any and all of its terms and conditions, exclusive venue for any legal action shall lie in Harris County, Texas.

6.5.6. Performance Time

Time is of the essence in the performance of services detailed in this RFP. The District considers time to be that period elapsing from the date the Notice to Proceed (Sec. 6.6.1) is issued until the Proposer completes the necessary work and services to be performed as part of the Scope of Services.

6.5.7. Questions

If you have any questions regarding the preparation of your Proposal, you may contact the us at (BYPulido@aldine.k12.tx.us) 1617 Lauder Rd, Houston, Texas 77039 as stated under "Written Inquiries – Section 4.6" herein.

6.5.8. Notice of Delays

Whenever the Proposer encounters any difficulty which is delaying or threatens to delay timely performance (including actual or potential labor disputes, service interruptions, or other), the Proposer shall immediately give notice thereof in writing to the District, stating all relevant information with respect thereto. Such notice shall not in any way constitute a basis for an extension of the delivery or performance schedule or be construed as a waiver by the District of any right or remedies to which it is entitled by law or pursuant to provisions herein. Failure to give such notice, however, may be grounds for denial of any request for an extension of the delivery or performance schedule because of such delay.

6.5.9. Force Majeure

Proposer shall not be liable for delay in delivery or performance or for failure to give notice of delay when such delay is due to factors beyond its control, including, but not limited to, fires, strikes, explosions, governmental regulations, court orders or decrees, or acts of nature such as flood, wind, earthquake, tornado, or hurricane. If the Proposer is unable to perform any of its obligations as a result of force majeure, Contractor shall immediately give written notice to the District of the date of inception of the force majeure condition and the extent to which it will affect performance.

6.5.10. Termination for Cause

The District retains the right to terminate any contract resulting from this RFP at its exclusive option and at no further cost or obligation to itself for reasons of Proposer's failure to perform satisfactorily in the following areas:

- Quality of service
- Fulfillment of other contractual commitments or requirements
- Vendor unable to support billing method required in Attachment A

Such termination action will be enacted only after the Proposer has been notified in writing by the District of its dissatisfaction and the Proposer has been given, in the District's opinion, reasonable time to correct the matter of dissatisfaction.

If such termination of the contract is enacted, Aldine reserves the right to re-award the remainder of the contract to the vendor with the next highest points in the evaluations of this RFP's responses, Release a new RFP, or discontinue these types of services. If Aldine chooses to re-award the contract to the vendor with the next highest points in the evaluations, we also reserved the right to submit to SLD an Operation SPIN Change and if needed submit a Service substitution to meet the requirements of the services proposed in the next vendor's proposal.

The district also retains the right to terminate any contract resulting from this RFP at its exclusive option and at no further cost or obligation to itself for reasons in the following areas:

- Funding for the project has been cut, canceled, denied in any way
- Funding for the project is no longer available due to unforeseen circumstances
- Denial of funding

6.5.11. Termination for Convenience

In any contract resulting from this RFP, the District retains its right to terminate the contract, in whole or in part, for its convenience.

6.6 General Performance Requirements

- 6.6.1. Performance shall commence upon execution of the contract signed by the Superintendent of Schools or designee and a written Notice to Proceed which is recognized by a signed district purchase order that will initiate the start of the project. Thereafter, all work shall be coordinated, reviewed, and approved by the district representative, or designee.
- 6.6.2. The scope of this contract and requirements of the District as described in the RFP and Proposal shall not be considered as binding on the District, and the Scope of Services awarded actually may be less than or greater than those projected.
- 6.6.3. Proposer warrants that all services performed under any resulting contract will be of the type and quality specified, and the District may reject and/or refuse services, which fall below the quality specified in the RFP and resulting contract.
- 6.6.4. Failure by the Proposer to make reasonable progress in accordance with the approved performance schedule shall entitle the District to seek services from alternate sources

wherever available, with the right to seek reimbursement from the Proposer for amounts, if any, paid by the District over and above the contract price.

- 6.6.5. All services performed under this contract, as required by the RFP shall be performed in the highest quality workmanship and shall in every respect meet or exceed the industry standards for this type of contract.
- 6.6.6. Failure of the Proposer to fully comply with the terms and provisions of this contract shall constitute grounds for declaring the Proposer in default of the contract.
- 6.6.7. The Proposer agrees that should the District enter into an agreement as a result of this proposal, that the Proposer agrees that the District is a valued and substantial customer of the Proposer, and agrees that the District shall enjoy a “most favored customer” status, able to change rates, equipment, and participate in promotional activities of the Proposer at an equal rate to the lowest rates given to governmental, public, or individuals.
- 6.6.8. Re-negotiation of rates, payments, and other necessary or desirable changes in a resulting agreement will take place between the District and Proposer at a place and time convenient to both. Notwithstanding, no increase or decrease in rates or payments may be made without written consent of both parties, and countersigned by the appropriate designated representatives.

7.0 INDEMNIFICATION

To the fullest extent permitted by applicable law, the Proposer and its agents, partners, employees, and consultants (collectively "Indemnitors") shall and do agree to indemnify, protect, defend with counsel approved by the District, and hold harmless the District, and their respective officers, directors, members of the board, partners, employees and agents (Collectively "Indemnitees") from and against all claims, damages, losses, liens, causes of action, suits, judgments and expenses, including attorney fees, of any nature, kind, or description (Collectively "Liabilities") of any person or entity whomsoever arising out of, caused by, or resulting from the performance of services, or provision of goods, by contractor pursuant to this contract, or any part thereof, which are caused in whole or in part by any negligent act or omission of the Proposer or, anyone directly or indirectly employed by it or anyone for whose acts it may be liable even if it is caused in part by the negligence or omission of any Indemnatee, so long as it is not caused by the sole negligence or willful misconduct of any Indemnatee. In the event more than one of the Indemnitors are connected with an accident or occurrence covered by this indemnification, then each of such Indemnitors shall be jointly and severally responsible to the Indemnitees for indemnification and the ultimate responsibility among such Indemnitors for the loss and expense of any such indemnification shall be settled by separate proceedings and without jeopardy to any Indemnatee. The provision of this article shall not be construed to eliminate or reduce any other indemnification or right which the District or any of the Indemnitees has by law.

Proposer shall protect and indemnify the District from and against all claims, damages, judgments and loss arising from infringement or alleged infringement of any United States patent, or copyright, arising by or out of any of the services performed or goods provided hereunder or the use by Proposer or by the District at the direction of Proposer of any article or material, provided that upon becoming aware of a suit or threat of suit for patent or copyright infringement, the District shall promptly notify Proposer and Proposer shall be given full opportunity to negotiate a settlement. Proposer does not warrant against infringement by reason of the District's design of articles or the use thereof in combination with other materials or in the operation of any process. In the event of litigation, the District agrees to cooperate reasonably with Proposer and parties shall be entitled, in connection with any such litigation, to be represented by counsel at their own expense.

The indemnities contained herein shall survive the termination of any agreement or purchase order for any reason whatsoever.

8.0 INSURANCE

Contractor shall not commence work until all required bonds and insurance coverages have been obtained and such insurance has been reviewed and approved by the District. Certificates of Insurance on the current ACORD form shall be issued to the District showing all required insurance coverages.

- 8.1 The Proposer must agree to hold the District harmless from any liability that may occur as a result of the Proposer's actions and provide the District's Technology Services Department a certificate of worker's compensation coverage for its employees.
- 8.2 All insurance coverages shall be issued on an Occurrence basis (except Professional Liability) by companies acceptable to District and licensed to do business in the State of Texas by the Texas Department of Insurance. Such companies shall have a Best's Key rating of at least "A- X".
- 8.3 The District shall be shown as "Additional Insured" on the Property, General Liability, Automobile Liability and Umbrella (Excess) Liability policies. A "Waiver of Subrogation" clause in favor of the District will be attached to the Workers Compensation, General Liability, Umbrella and the Property insurance policies. Evidence must be included in Certificates of Insurance. All insurance must be maintained for one year following substantial completion with Certificates of Insurance provided. .
- 8.4 All insurance certificates shall obligate the insurance company to notify the District of any non-renewal, cancellation or material change to any of the policies at least 60 days prior to the effective date of the non-renewal, cancellation or change.
- 8.5 Contractor shall be responsible for all deductibles; the District shall approve the deductibles selected.
- 8.6 The District reserves the right to review the insurance requirements during the effective period of any contract to make reasonable adjustments to insurance coverages and limits when deemed reasonably prudent by District based upon changes in statutory law, court decisions or potential increase in exposure to loss.

Certificate Holder:

Aldine Independent School District
c/o Technology Department, Ms. Blanca Pulido
14910 Aldine Westfield Road
Houston, TX 77032
E-mail: bypulido@aldine.k12.tx.us

See following insurance table 8.0.

8.0 INSURANCE TABLE

<u>Insurance Required</u>	<u>Limit Required</u>
Automobile Liability insurance covering Any Auto	\$1,000,000 Combined Single Limit
Comprehensive (Commercial) General Liability insurance including Products, Completed Operations, Independent Contractors, Broad Form Property Damage, Pollution and Blanket Contractual Liability coverages. XCU exclusions to be removed when underground work is performed.	\$1,000,000 Aggregate, Occurrence and Personal Injury \$ 500,000 Fire Damage \$ 5,000 Medical Payments Per Project Aggregate
Professional Errors & Omissions Liability insurance may be required from all contractors, licensed or certified as professionals; e.g., engineers, architects, insurance agents, physicians, attorneys, etc.	\$1,000,000 Occurrence & Aggregate Retroactive Date preceding date of contract must be shown Extended Reporting Period two years past completion of contract
Workers Compensation insurance with limits to comply with the requirements of the Texas Workers' Compensation Act	Statutory Limits
Employers Liability insurance	\$1,000,000.
Umbrella or Excess Liability insurance	One times contract amount for all contracts exceeding \$100,000, up to \$25,000,000 total limit; \$1,000,000 minimum.
Limits for primary policies may differ from those shown when Umbrella or Excess Liability insurance is provided and the total required limits are afforded.	
All Risk Property Insurance shall be required for any contract or work when property of the District is at risk or in the care, custody and control of the Contractor. Builders Risk insurance shall be required for all construction contracts requiring a bond. All Property insurance shall include coverage against the perils of Flood and Earthquake. (Installation Floater may be substituted when contract involves installation only.)	Contract Limit Permission to Occupy must be granted.

9.0 CONTRACT DEVELOPMENT

This RFP, and all supplemental information issued in response to questions raised pursuant thereto, will be a binding part of the final contract entered into by the selected Proposer and the District unless expressly excluded in the final agreement between the District and the Proposer.

10.0 INDEPENDENT CONTRACTOR STATUS

Proposer recognizes that it is engaged as an independent contractor and acknowledges that the District will have no responsibility to provide transportation, insurance or other fringe benefits normally associated with employee status. Proposer, in accordance with its status as an independent contractor, covenants and agrees that it shall conduct itself consistent with such status, that it will neither hold itself out as nor claim to be an officer, partner, employee or agent of the District by reason hereof, and that it will not by reason hereof make any claim, demand or application to or for any right or privilege applicable to an officer, partner, employee or agent of the District, including, but not limited to, unemployment insurance benefits, social security coverage or retirements benefits. Proposer hereby agrees to make its own arrangements for any such benefits as it may desire and agrees that it is responsible for all income taxes required by applicable law.

11.0 COMPLIANCE WITH LAWS

In the execution of the contract, the Proposer must comply with all applicable state and federal laws, including but not limited to laws concerned with labor, environment, equal employment opportunity, safety and minimum wages. The Proposer shall make itself familiar with and at all times shall observe and comply with all federal, state and local laws, ordinances and regulations which in any manner affect the conduct of the work, and shall indemnify and save harmless Aldine ISD and the Board of Education and its official and/or contractual representatives against any claim arising from violation of any such law, ordinance or regulation by itself or by its subcontractors, or suppliers at any tier, or its employees. When requested, competent evidence of compliance with applicable laws shall be furnished.

The Proposer shall cooperate with applicable city or other governmental officials at all times where their jurisdiction prevails. The Proposer shall make application for any permits and permanent utilities, which are required for the execution of the contract.

12.0 RIGHT TO AUDIT

At any time during the contract and for a period of five years thereafter, the District or a duly authorized audit representative of the District, or the State of Texas, at its expense and at reasonable times, reserves the right to audit Proposer's records and book relevant to all services provided under this contract. In the event such an audit by the District reveals any errors/overpayments by the District, the Proposer shall refund the District the full amount of such overpayments within (30) days of such audit findings, or the District, at its option, reserves the right to deduct such amounts owing the District from any payments due the Proposer.

13.0 ACCESS TO DOCUMENTS

To the extent applicable to this procurement, in accordance with applicable public law, Proposer agrees to allow, during and for a period of not less than (5) years after the contract term, access to this contract and its books, documents, and records; and contracts between Proposer and its subcontractors or related organizations, including books, documents and records relating to same, by the Comptroller General of the United States, other governmental investigative agency, or their duly authorized representative(s) legally authorized to investigate alleged fraud, overcharge, or other diversion of funds from a public school district receiving federal and state public funds.

14.0 PERFORMANCE AND PAYMENT BOND REQUIREMENTS

Requirements for bonds will be determined on a per-contract or per order basis after awarded vendor(s) have been established. No performance bond is required with the submission of proposals. The contractor shall furnish to the District prior to contract execution, the following bonds payable to the District:

Contractor shall not commence work until all required bonds and insurance coverages have been obtained and such insurance has been reviewed and approved by the District. Certificates of Insurance on the current ACORD form shall be issued to the District showing all required insurance coverages.

Construction, installation and service contracts (including repair and alteration) exceeding \$25,000 require that 100% Performance and Payment Bonds be furnished by the successful bidder (contractor). All such bids must include a 5% Bid Bond.

Non Construction and non installation or service contracts exceeding \$25,000 require that a 100% Supply Bond be furnished by the successful bidder (contractor).

Bonds shall be issued by a company authorized to do business in the State of Texas with an A.M. Best Company rating of at least A- VIII and included on the U.S. Department of the Treasury Listing of Approved Sureties (Dept. Circular 570). The contractor shall absorb any and all costs of such Bonds.

Each of the above-described bonds shall be executed by the contractor and one corporate Surety authorized to do business in the State of Texas and acceptable to the District. The Surety shall designate an agent resident in Houston, Texas, to whom any requisite notices may be delivered and on whom service of process may be had in matters arising out of such surety-ship. The contractor shall be required to absorb any and all costs of said bonds.

The District shall forward bond forms to successful Proposer.



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ATTACHMENT A

SCOPE OF SERVICE

Enterprise Level Content Management System

Type of Service: Contract Services for an Enterprise Content Management System

Project Purpose: Aldine Independent School District seeks a hosted website design and content management system (CMS) for the deployment of updated district, department, campus, and teacher websites that will be aesthetically pleasing, intuitive to understand, easy to navigate and similar in design across the district. Additionally, Aldine is looking for a website software platform that will allow the district content providers, with little to no programming knowledge, the ability to edit and update content within a self-service environment.

Scope of Service: Product/Services must include the following features and specifications:

I. Required CMS Features

a. Technical Features:

- i. Must be platform/browser independent and support current and recent-past versions of all major browsers, i.e., Internet Explorer, Firefox, Safari, and Google Chrome across multiple platforms such as Mac OS, Windows, Linux, IOS, Android, Windows, etc.
- ii. Provide ability to manage access, passwords, and permissions using role-based security
- iii. Must provide the ability for overall top-down integrated control from the district level
- iv. Platform must provide integration capability for automation of accounts creation, identity profiles, roles, and groups
- v. Fully integrated with the district Active Directory protocol to allow staff access to the CMS system via single sign-on process
- vi. Ability to automatically synchronize Active Directory information
- vii. Data encryption on servers and for data transfer
- viii. Provide reporting features so district, departments, campuses, etc. can create reports to view website utilization and traffic trends
- ix. Must have the ability to import and export data
- x. Must have tools/capabilities that assist in the migration of content from current website(s) to the new proposed platform
- xi. Must be web-based, requiring no software installation on local client machines
- xii. Integration with Google Drive, Google Calendar, etc.



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- xiii. Platform must provide a simple and timely way to add new or replace department/school websites at no additional cost to Aldine
- xiv. Department, school, and teacher/employee websites must integrate seamlessly with the district website
- xv. Must provide real-time integration
- xvi. Must provide unlimited pages and storage
- xvii. Must provide the ability to assign subdomains to departments, schools and teachers/employee pages
- xviii. Website design must be responsive to automatically adjust to screen size of the viewing device

b. Functional Features:

- i. Provide functionality whereby content is easy to maintain by district content providers
- ii. Appearance has look and feel that is relevant, intuitive, professional, and easy to navigate
- iii. No programming and/or coding required to change or add content
- iv. Include tools to allow content providers to develop and maintain content of applicable website without the need for programming experience
- v. User-friendly and intuitive when utilized by content provider and end-user (parents, students, staff, community, stakeholders, etc.)
- vi. Customizable layout and design with predetermined style options, i.e. set fonts and sizes
- vii. Drag & drop content creation and management
- viii. Manage calendar events using import/export from CMS integrated or built-in calendar tools that are compatible with Google Calendar and calendar events which can with be pushed down district wide
- ix. Comprehensive online help pages and guides
- x. Visual (WYSIWYG) editor and HTML editor
- xi. Ability to search across pages, blog posts and subdomains
- xii. Must provide for the integration and use of multimedia content, hosted or linked, to Aldine resources or third party websites
- xiii. Must provide manual content translation and content management for multiple languages
- xiv. Ability for end-user to choose the language in which the website is displayed
- xv. Social media integration such as Twitter, Facebook, Google+
- xvi. Ability to push content out to subdomains
- xvii. Built-in tool to communicate between system administrators



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- xviii. Provide blog functionality with the ability to add posts to a continuous list of news articles that will only display a preset number of articles, at one time, and automatically paginate the articles
- xix. Blogs must be able to support full media integration (images, video, audio)
- xx. Ability to assign categories to each blog post and display blog posts by category area based on website design
- xxi. Districtwide pop-up messages for emergency notifications
- xxii. Built-in photo editor or automatic resizing of images based on website layout
- xxiii. Shared image library
- xxiv. Content creation only uses pre-set, CSS-based styles for text and images based on a district wide design for the website (styles for headlines, paragraph text, lists, media, etc.). Editing capability of the CSS file is role-based

c. Additional Features

- i. 24/7 help desk support for district faculty, campus administrators, and teachers/employees
- ii. Training must be provided on-site for district, department, and campus personnel (approximately 40 people)
- iii. Training must be provided on-site for train-the-trainer model (approximately 80 people)
- iv. Additional training must be available via web, knowledge base, or help content.
- v. Vendor must facilitate compliance with The Americans with Disabilities Act and COPPA.
- vi. Provide information of a demonstrated commitment to and process for protecting data security
- vii. Platform must be scalable and robust enough to meet the needs of very large organizations with 99.9% or higher up-time.

II. **Required Hosted Features**

- i. Backup procedures for the CMS should allow full recovery to a point and time no greater than 12 hours
- ii. The hosted service shall provide all required hardware, bandwidth, and interface tools necessary to provide robust, quality services as requested
- iii. Provides a development and/or test environment
- iv. Primary and backup data centers must be at a high security level. Please fully describe the security at your data centers

- v. Provide a description of the technical infrastructure associated with highly reliable and continuously available hosting services, including SLA thresholds descriptions of redundancies, storage capacity, network throughput requirements, and other pertinent hosting information and requirements
- vi. Downtime procedures: Demonstrate that hosting services will be provided with minimal downtime. The scheduling of routine downtime and upgrades that require downtime must be agreed upon by both parties in a written mutual agreement. Unscheduled downtime due to unforeseen circumstances will be communicated immediately to Aldine
- vii. During the unexpected downtime, the complete and accurate status of restoration efforts shall be provided to Aldine
- viii. The Offeror shall describe the backup process and resource along with the restore process and the resource to be used
- ix. Storage Capacity: Adequate storage capacity must exist and be readily expandable as usage increases. No downtime should be required for expansion of necessary storage
- x. Network throughput to and from the offerer must be sufficient to handle the volume of usage described within this RFP
- xi. Describe how, in the event of contract termination, Aldine's data would be extracted and provide to Aldine

III. Pricing Requirements

- i. First year cost of required licenses
- ii. Cost per software license in addition to initial purchase
- iii. Implementation consulting, including integration
- iv. Content migration from current website
- v. Required technical and/or system administration training
- vi. Access to a development environment to test new functionality and integrations
- vii. Total implementation costs and first-year software most with options for 2 to 3 year renewal
- viii. Price documented within the proposal is to remain firm through the execution and duration of the proposed contract
- ix. Subject to E-Rate funding availability

The **Aldine Independent School District** will require presentation(s)/demonstration(s) with offerors that meet all of the requirements listed in **Attachment A: Scope of Service**. Offerors will be required to set up a sandbox and demonstrate the integration of an Aldine sample website template.



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ATTACHMENT B REFERENCES

Please complete this form and submit with your proposal. A minimum of five references should be included. All reference letters must be signed and on the company letterhead where last 5 projects were performed.

Company Name		
Address		
Contact Name	Phone	E-mail
Company Name		
Address		
Contact Name	Phone	E-mail
Company Name		
Address		
Contact Name	Phone	E-mail
Company Name		
Address		
Contact Name	Phone	E-mail
Company Name		
Address		
Contact Name	Phone	E-mail



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ATTACHMENT C

REPRESENTATIONS AND CERTIFICATIONS

Please complete all portions of this form and submit with your formal quote and supporting documentation.

1.0 TYPE OF BUSINESS

(a) The proposer represents as part of this proposal that it operates as (Mark with an "X"):

- ☐ An individual
- ☐ A partnership
- ☐ A sole proprietorship
- ☐ A corporation
- ☐ Another entity _____.

(b) If incorporated, under the laws of the State of: _____.

2.0 CONTINGENT FEE

(a) Except for full-time bona fide employees working solely for the proposer, the proposer represents as part of its proposal that it (Mark one with an "X"):

- ☐ Has
- ☐ Has not

employed or retained any company or persons to solicit or obtain the contract, and (Mark on with an X)

- ☐ Has
- ☐ Has not

paid or agreed to pay any person or company employed or retained to solicit or obtain this contract any commission, percentage, brokerage, or other fee contingent upon or resulting from the award of this contract.

(b) The proposer agrees to provide information relating to (a) above, as requested by the Assistant Superintendent of Finance and, when any item in subparagraph (a) is answered affirmatively, to promptly submit to the Assistant Superintendent of Finance a completed "Statement of Contingent or Other Fees."

3.0 NO FELONY CONVICTION REPRESENTATION

(Section 44.034, Subsection (a), of the *Texas Education Code*, the undersigned proposer certifies that the person or owner or operator, including employees or agents of the business entity named in this proposal or contract, have not been convicted of a felony, unless a completed "Felony Conviction Notification Form" from the Purchasing Department is attached as an Exhibit to the Proposal.

The proposer agrees to comply with all applicable state laws and Board policies regarding criminal background checks. Before entering into a contract with the District, Proposer must give notice if the Proposer or any personnel has been convicted of a felony, as defined by Texas law, from District property where students are regularly present.

Employee or agent includes as example, but not by way of limitation, persons providing services on the project ("subcontractor" in Texas Labor Code 406.096) including all persons or entities performing all or part of the services the Proposer has undertaken to perform on the project regardless of whether that person has employees. This includes, without limitation, independent contractors, subcontractors, owner-operators, employees of any such entity that furnishes persons to provide services on the project.

Services include, without limitation, providing the hauling, or delivering of equipment or materials, or providing labor, transportation, or other service related to a project. Services do not include activities unrelated to the project, such as food/beverage vendors, office supply deliveries, and delivery of portable toilets. The District shall have the sole discretion to determine what constitutes a "location where students are regularly present." Proposer's violation of this section shall constitute a default under the General Terms and Conditions of the contract.

4.0 COVENANT AGAINST GRATUITIES

The proposer represents and certifies as part of its proposal that neither it nor any of its employees, representatives or agents have proposer or given gratuities valued at \$25.00 or more (in the form of entertainment gifts or otherwise) directly or indirectly to any director, officer, employee, or agent/consultant of the District with a view toward securing favorable treatment in the awarding, amending, or the making of any determination with respect to the performing of the contract.

5.0 PARENT COMPANY INFORMATION

- (a) The proposer represents as part of its proposal that is (Mark one with an "X"):

- ☐ Is
☐ Is not

Owned or controlled by a parent company. A parent company, for the purpose of this provision, is one that owns or controls the activities and basic business policies of the proposal. To own the proposing company means a parent company must own more than 50 percent of the voting rights in that company.

- (b) If the proposer is not owned or controlled by a parent company, it shall insert its own Employer's identification Number here: _____

- (c) If the proposer is owned or controlled by a parent company, it shall enter in the space below the name and main office address of the parent company and the parent company's Employer Identification Number.

Name of Company:
Main Office Address:
Telephone Number:
e-Mail Address:
Parent Company's Employer's Number:

6.0 CERTIFICATION OF INDEPENDENT PRICE DETERMINATION

- (a) By submission of this proposal, the proposer certifies, and in the case of a joint proposal, each party thereto certifies as to its own organization, that in connection with this procurement:
- (b) Each person signing this proposal certifies that:
- (1) He is the person in the proposer's organization responsible within that organization for the decision as to prices being proposed herein and that he has not participated, and will not participate, in any action contrary to (a) above.
 - (2) He (i) is not the person in the proposer's organization responsible for the decision as to the prices being proposed herein but that he has been authorized in writing to act as an agent for the persons responsible for such decision in certifying that such persons have not participated, not attempt has been made to induce any other person or firm to submit or not to submit an proposal for the purpose of restricting competition and will not participate, in any action contrary to (a) above, and as their agent does hereby so certify; and (ii) has not participated, and will not participate, in any action contrary to (a) above.

7.0 CERTIFICATION OF NON-COLLUSION

The undersigned certifies that he or she is duly authorized to execute this contract on behalf of proposer and that the undersigned and the company, corporation, firm, partnership, individual, or other entity for whom the undersigned provides this certification has not prepared its proposal, proposal, or proposal in collusion with any other proposer, proposer, competitor, any other entity engaged in the business being transacted, or any District employee or representative. The proposer certifies that the contents of the proposal or proposal submitted as to prices, terms or conditions of said proposal have not been communicated by the proposal, its employee, or agent to any other person engaged in the type of business being transacted prior to the official opening of this proposal.

8.0 COMMUNICATIONS CERTIFICATION

- (a) All oral and written communications with the District regarding this solicitation shall be exclusively with, or on subjects and with persons approved by, the person identified in section 4.6 of this RFP. Discussions or communications with any other person could result in disclosure of proprietary or other competitive sensitive information, or otherwise create the appearance of impropriety or unfair competition, and thereby compromise the integrity of the District's procurement system.
- (b) By submission of this proposal, the proposer certifies that it has not, and will not, prior to contract award, communicate orally or in writing with any District employee or other representative (Including Board of Education members, District contractors or District consultants) other than the individual or person(s) and subjects approved by the individual, named in section 4.6 of this RFP, except as described below: (CHECK "NONE" IF PROPOSER HAS NOT HAD ANY PROHIBITED COMMUNICATIONS. Describe communications in the table below if proposer has had any communications with the persons described above).

☐ None

Name of District Representative	Date and Subject

- (c) These Representations and Certifications are material representations of fact upon which reliance will be placed at the time of the awarding of a contract. If it is later determined that the proposer knowingly rendered an erroneous Representation or Certification, in addition to any other remedies the District may have, the District may terminate the contract resulting from this solicitation for default and/or recommend that the proposer be debarred or suspended from doing business with the District in the future. In addition, a false entry could be a violation of the *Texas Penal Code*, Paragraph 37.10. **Proposer signs under the pains and penalties of perjury.**

9.0 CRIMINAL BACKGROUND FINGERPRINT REQUIREMENT

Senate Bill 9 enacted by Texas State Legislature in 2007 contains numerous new security requirements that school districts and those who do business with the school district must follow.

*Section 22.0834 of Texas Education Code requires the following: any person who does not hold a Chapter 21 TEA certification that is offered employment after January 1, 2008, by an entity contracting with a school district, and who will (1) perform continuing duties related to the contract, and **(2) has or will have direct contact with students**, must submit to a national criminal history record review, Including fingerprinting, prior to starting work.*

This means that any Independent contractor hired after January 1, 2008, providing continuing services to the District and who may be performing such work at a campus or other Aldine Independent School District facility where students are present as part of a normal school day, will be subject to a fingerprint check prior to the start of work. For companies, this means that any new employee hired after January 1, 2008, to perform work for the District under the above referenced criteria, is subject to this law.

The law further provides that vendors are responsible for obtaining the fingerprinting as well as the cost associated with the process. An overview of the Aldine ISD process is outlined below:

- 1. Vendors must **first** have secured an approved contract with an Aldine ISD school or department; (Note: DPS fingerprinting may not be obtained in advance of an Aldine ISD contract.)*
- 2. The approved Aldine ISD contract must be presented to a local L-1 DPS/FBI agency in order to begin the fingerprint process, (512) 424-2365; and to obtain the required completion receipt.*
- 3. Upon FBI/DPS clearance/passing, the cleared individual's name and information must then be submitted to Aldine ISD using the online form on the district's website, www.aldine.k12.tx.us, See Vendors or https://www.aldine.k12.tx.us/secure/affiliate_requests/page1.cfm?role=Vendor*
- 4. Questions regarding this process must be directed to Aldine ISD, Human Resources 281-985-7570.*

Note: Before services are performed in direct contact with Aldine students by my subcontractors, employees, or myself, I will ensure the DPS/FBI Fingerprint process by a local L-1 agency, 512-424-2365 is complete. The names for those contracted individuals will be submitted via the district's website, using the Vendor link.

I, the undersigned agent for the firm named below, certify that the information concerning the vendor/contractor fingerprint requirements has been reviewed and understood.

Vendor's Name:

Authorized Company Official's Name (Printed):

Signature of Company Official: _____

10.0 SIGNATURE BLOCK FOR ALL REPRESENTATIONS AND CERTIFICATIONS

Name of Proposing Company:
Name of Proposer:
Main Office Address:
Telephone Number:
Fax Number:
Email Address:
Sales Representative Assigned to AISD:
Position with Company:
Web Address:
Signature:

PROPOSERS MUST SET FORTH FULL, ACCURATE AND COMPLETE INFORMATION REQUIRED BY THE SOLICITATION (INCLUDING THIS ATTACHEMENT). FAILURE TO DO SO MAY RENDER THE PROPOSAL NONRESPONSIVE OR UNACCEPTABLE. A FALSE STATEMENT IN ANY PROPOSAL SUBMITTED TO THE DISTRICT MAY BE A CRIMINAL OFFENSE IN VIOLATION OF SECTION 37.10 OF THE *TEXAS PENAL CODE*



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ATTACHMENT D (Enterprise Level Learning Management System) RFP TERMS AGREEMENT

Please read and complete all portions of this form and submit with your formal proposal and supporting documentation.

By submitting a proposal, I agree to the terms and condition written within the RFP. I also agree that no contract can take away from the terms, conditions and specification of the RFP and in no way will the contract or submitted proposal supersede the RFP guidelines, requirements and specifications.

I also agree that any exceptions from the RFP guidelines, requirements and specifications, must be submitted in writing to Aldine ISD. All exceptions must be identified and approved before the contract is signed or they are considered non-binding. Any exceptions from the RFP requirements that are being included within the proposal submission will require a written notice to be included in the proposal (See RFP Terms Agreement Exceptions List, page two of this agreement). This written notice in no way authorizes the proposed exception or exceptions without a written acknowledgment from Aldine ISD. These exceptions notices must be brought to the attention of Aldine ISD by the requestor of the exceptions. Aldine ISD reserves the right to approve or deny any and all exceptions from the RFP requirement. Once the contract (known as the RFP Acceptance Agreement) has been signed by both parties no exceptions will be considered without district approval.

I also certify that the submitted proposal / solution comply with or exceed the requirements of the RFP. I agree to supply all items to including hardware and/or services that are missing from the proposed solution that are required to meet the specifications of the RFP, at no additional cost to Aldine ISD. I also agree that once my proposal is submitted it is a fixed cost solution.

I, _____ as an official representative of

_____ agree to the terms written here and within the RFP.

Signed _____

Dated _____

Paste your company letter head here

ATTACHMENT D (IC-01-Y17 Aldine Middle School Infrastructure Upgrade)

RFP TERMS AGREEMENT EXCEPTIONS LIST

Number and list all exceptions, include a copy of the original text and then add your exceptions below:

This page has been intentionally left blank; remove this text if exceptions are being listed. Please include this document within your proposal.



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ATTACHMENT E CERTIFICATION TRAINING DETAILS

Please complete all portions of this form for each Proposal submitted. This Attachment must be used to describe in detail what certification training is being proposed within your Proposal. Note: Each Proposal received for these RFPs are standalone Turn-key solutions. The certification training cost must also be included within the detailed proposal cost schedule.

Project RFP Identifier		Project Title		
Vendor Name (Company)		Complete Address		
☐	Please check this box if you are going to include additional detailed certification training documents that further describe the training proposed.			
	Manufacturer Certification	Certification Code or Part number	Number of personnel to be trained	Aldine Cost
1.				
Training Description				
2.				
Detail Training Description				
3.				
Training Description				
TOTAL				



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FORM 170 INTENT TO APPLY

Please complete all portions of this form for each project that your company is submitting a proposal.

Project Identifier		Project Title	
Vendor Name (Company)			
Vendor Address			
City	State	Zip-Code	SPIN Number
Vendor Contact			
Title			
Vendor Telephone Number	Alternative Phone Number		Fax Number
E-Mail Address			
Short description of the solution you will propose:			



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FORM 171 PROPOSAL

Please complete all portions of this form for each project.

Project Identifier		Project Title			
Vendor Name (Company)		Complete Address			
☐		☐			
Quote is for:	Single	Site	Package		
	☐	☐	☐		
☐ Please check this box if you are going to include a detailed itemized quote that contains the fields below within your proposal.					
	Part Number	Description	Unit Cost	Qty.	Extended
1.					
2.					
3.					
4.					
5.					
6.					
7.					
8.					
9.					
10.					
TOTAL					
<u>PROJECT DESCRIPTION/RESOURCES TO BE APPLIED</u>					



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FORM 186 CERTIFICATION AGREEMENT

Please complete all portions of this form for each project.

Project Identifier	Project Title
Vendor Name (Company)	Complete Address

For your proposal to be considered, all components listed below must be completed and submitted by the date specified on the request for proposals page.

☐ Cover Sheet ☐ Transmittal Letter ☐ Form 170 ☐ Form 171 ☐ Form 186 ☐ Proposal ☐ Cost Schedule ☐ Implementation	☐ Procurement Process ☐ Reseller Information ☐ Financial Statement ☐ Representations and Certifications ☐ References ☐ Insurance Accord
--	--

Quote Type:	Quote Value Per Site	List of Sites if Required
☐ Single Site	_____	_____
☐ Entire District	_____	_____
☐ Multiple Entities w/Identical Value	_____	_____
☐ Specific Entities w/Individual Values	_____	_____

Quote Restrictions:

☐ Aldine may add additional site to the quote list at the per-site value.

☐ Aldine Independent School District may remove components from the quote.

☐ Aldine Independent School District may not alter the quote in any form.

I _____ representing _____

give Aldine Independent School District permission to convert this quote into a contract pending funding. The quote can be used for e-rate commitments for a period of one (1) year from the date of SLD funding. My signature also indicates the information listed on the Form 170, Form 171 and this form is accurate.



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RFP ACCEPTANCE AGREEMENT

This is to give a brief overview of the agreement that is being awarded is due to a subsequent Operational SPIN change, and the vendor that was selected to supply these services and equipment that is being awarded from the evaluations of the RFP responses for TC-XX-Y17 RFP SERVICES NAME HERE Services. This agreement is for Type of Servers the RFP requested. The awarded vendor is Company\Vendor Name and the proposal that was submitted by the stated vendor is known as Short Company\Vendor Name TC-XX-Y17 from this point forward.

Monthly Amount	\$	1.00
Annual Amount		\$12.00
SLD Portion		\$10.68
Discount Percentage		89%
Aldine's Portion		\$1.32
Aldine Savings		\$10.68

AGREEMENT

In consideration of the payment of the sums of money specified, the Applicant does hereby agree to accept and pay the discounted price for the services proposed within the Short Company\Vendor Name TC-XX-Y17 proposal. The terms and conditions will be governed by the RFP TC-XX-Y17 and Short Company\Vendor Name TC-XX-Y17 to include any exceptions to the RFP identified by the awarded vendor that have written approval from Aldine ISD. Any duplicated sections or conflicting portions of the documents referenced above will be governed by RFP TC-XX-Y17. The terms of this agreement commenced on July 1, 201X and shall terminate on June 30, 201X. The dollar amounts above are described within the attached RFP ACCEPTANCE AGREEMENT COST SCHEDULE. If funding fails to get approved for all of or any part of the services and products covered by this contract, Aldine ISD shall have the right to terminate the contract at its option as described in Section 6.5.10 or 6.5.11 of the RFP, in full or as to that part of the services and products disallowed for discount pricing.

Awarded Vendor Officers Contact Name Date
Awarded Vendor Officers Contact Title
Company Name
SPIN Number of Awarded Company
Address
City, State , Zip
Phone number

Dr. Wanda Bamberg, Superintendent of Schools Date
Aldine ISD
14910 Aldine Westfield Road
Houston, Texas 77032
(281)449-1011

RFP ACCEPTANCE AGREEMENT COST SCHEDULE

ALDINE ISD ERATE FY 17

The total project cost of the agreement will be used to apply for funding for one budgeted school year
school each additional year will be applied for individually.

A school year is defined as July 1 - June 30.

Customer Name: Aldine Independent School District

Reference: TC-XX-Y17

BEN: 141224

Type of Service: Description of Servers

Scope of Service: Description form Attachment A of the RFP

Quantity	Product or Service Description	Unit Price	Extended Price
12	Quoted Monthly cost (Based on number of devices) Pricing is for example only at this time	\$ 1.00	\$12.00
TOTAL:			\$12.00

Proposed By:

Awarded Vendor Officers Contact Name

Date

Awarded Vendor Officers Contact Title

Company Name

SPIN Number of awarded Company

Address

City, State , Zip

Phone number

Accepted By:

Dr. Wanda Bamberg, Superintendent of Schools

Date

Aldine ISD

14910 Aldine Westfield Road

Houston, Texas 77032

(281)449-1011