

REQUEST FOR QUALIFICATIONS No. DL151501RFQu

PROVIDE REMOTE REALTIME TYPEWELL TRANSCRIBING SERVICES

QUALIFIED POOL

For the time period: November 2010 – October 2013

SUBMITTAL LOCATION:

Oregon State University Procurement and Contract Services (PaCS) 644 SW 13th Street Corvallis, Oregon 97333 (541) 737-4261

1.0 INTRODUCTION

1.01 Introduction:

This Request for Qualifications (RFQu) is to establish a Qualified Pool of Remote Real-time TypeWell Transcribing Services. Consultants accepted into the pool are prequalified to provide Transcribing Services to Oregon State University (OSU) in support of OSU's mission campus-wide. Real time transcribing service requests have steadily increased over the past eight years at Oregon State University. Remote real-time transcribing services will be used when on-site transcribers are unavailable for classes

Acceptance into the Qualified Pool only signifies prequalification and does not obligate OSU to issue a contract. Contracts will be issued on a case by case basis as projects occur. The Qualified Pool process was designed to create a group of vendors who are prequalified to do the work described in this RFQu. As projects come up within departments they can request a list of those vendors who have prequalified and they may choose to contract with a vendor based on interviews, specific experience, cost, and availability, etc.

1.02 Background:

Oregon State University is one of only two American Universities to hold the Land, Sea, Sun and Space Grant designations and is the only Oregon institution recognized for its "very high research activity" (RU/VH) by the Carnegie Commission on Higher Education. OSU is comprised of 11 academic colleges with strengths in natural resources, earth dynamics and sustainability, life sciences, entrepreneurship and the arts and sciences. OSU has facilities and/or programs in every county in the state, including 15 regional experiment stations, 36 county extension offices, and a branch campus in Bend, a major marine science center in Newport, and a range of programs and facilities in Portland. OSU is Oregon's largest public research University, conducting more than 60 percent of the research funded throughout the state's University system. OSU is located in Corvallis, a community of 53,000 people situated in the Willamette Valley between Portland and Eugene. Ocean beaches, lakes, rivers, forests, high desert, the rugged Cascade and Coast Ranges and the urban amenities of the Portland metropolitan area are all within a 100 mile drive of Corvallis. Approximately 15,700 undergraduate and 3,400 graduate students are enrolled at OSU, including 2,600 U.S. students of color and 950 international students.

2.0 SCOPE OF WORK AND REQUIRED QUALIFICATIONS

2.01 Sample Contract.

Contractors selected from the Qualified Pool to perform services will be issued a separate contract. A sample contract, including OSU's terms and conditions, is included as Attachment A.

2.02 Required Qualifications.

Due to the scope of work and the nature of this Qualified Pool the minimum required qualifications are as follows:

- All transcribers registered with the Proposer's company must have taken and successfully
 passed the TypeWell real-time transcriber course.
- All transcribers must be able to quickly, accurately, and completely capture the meaning of lectures in courses to which the transcriber is assigned.
- All transcribers must have the ability to troubleshoot software and hardware in order to provide uninterrupted service to students receiving the service.
- Proposer must possess TypeWell version 5 software, a high-speed internet connection, and the necessary equipment required to provide remote services.
- Proposer must have the ability and staff to respond to last minute, evening, and weekend requests for transcribers
- Proposer and staff must understand and follow the Transcriber Code of Ethics
- A minimum of two years experience providing services to institutions of higher education
- Ability to provide technical assistance to on-site personnel

2.03 Qualified Pool Time Period.

The Qualified Pool will be open for the period November 2010 – October 2013. At any point during this time period, entities who wish to participate in the Qualified Pool may submit their qualifications and will

be notified upon acceptance into the pool. Once accepted into the Qualified Pool, the participant does not need to reapply during the time period the pool is open unless rejected from the pool. Acceptance into the pool does not obligate OSU to issue a contract.

2.04 Contract Issuance.

Oregon State University will issue contracts to those participants in the Qualified Pool that best meet the requirements of the individual departmental projects. Performing work without a fully executed Contract may result in non-payment of work performed, or termination of an impending contract.

3.0 REQUIRED SUBMITTALS, REVIEW AND SELECTION

3.01 Required Submittals:

In order to be considered as a participant in this Qualified Pool, Entities must submit the following

- Introduction letter describing how you or your firm meets the Required Qualifications.
- Resume or curriculum vitae of Key Person(s). Key Person(s) is defined as the individual that would perform the work and work directly with the University.
- If submitting on behalf of a Company, a summary of work experience for the Company as well as education background of the top executives such as the President, VP CEO etc.
- Pricing sheet listing hourly rates and other applicable fees.
- Three professional client references within the last 3 years. Include contact information.
- Completed Attachments B and C.

3.02 Submittal Location:

Completed Submittals may be mailed, e-mailed or faxed to the following:

Oregon State University Procurement and Contract Services (PaCS) Attn: Debora Lauer 644 SW 13th Street Corvallis, Oregon 97333 Fax: (541) 737 - 2170 Telephone: (541) 737 - 7343 E-mail: pacs@oregonstate.edu

3.03 Review

PaCS shall review entities submittals to determine if the qualifications set forth in the RFQu have been met. If the entity meets the qualifications, PaCS will send a letter of acceptance as a participant into the Qualified Pool. If the entity does not meet the qualifications, PaCS will send a letter of rejection including the grounds for rejection and a statement of the appeal rights and deadlines pursuant to OAR 580-061-0130. Acceptance into the Qualified Pool does not entitle the participant to the award of a Contract.

3.04 Selection of Contractors from Qualified Pools.

OSU departments may use a Qualified Pool to make direct appointments, obtain quotes, conduct interviews or request presentations depending on the nature and requirements of the departmental project.

3.05 Termination.

PaCS may discontinue or terminate a Qualified Pool at any time by giving notice to all participants in the Qualified Pool.

4.0 INSTRUCTIONS

4.01 Provisions and Requirements:

This RFQu and resulting contract(s) are subject to the provisions and requirements of the applicable Oregon Revised Statutes, the applicable Attorney General's Model Public Contract Rules and the Administrative Rules of the Oregon University System.

4.02 Right to Reject:

OSU reserves the right to reject any submittal or to reject all submittals at any time prior to OSU's execution of a Contract if it is determined to be in the best interest of OSU to do so.

4.03 Change or Modification/Addenda:

Any change or modification will be in the form of addenda. Only documents issued as addenda by the PaCS serve to change the RFQu in any way. No other direction received written or verbal, serves to change the RFQu. Addenda will be posted to the PaCS website at: pacs.oregonstate.edu/other/solicitations.cfm?print=true.

Note: if you have received an RFQu you should consult PaCS to assure that you have not missed any addenda announcements. Addenda are not required to be returned, however, prospective participants are responsible to make themselves aware of, obtain and incorporate any changes made in any addenda issued. Failure to do so may cause the submittal to be rejected.

4.04 Preparation and Submission:

Submittals shall be prepared in ink and shall be signed by an authorized representative.

4.05 Withdrawal:

Submittals may be withdrawn in writing on company letterhead signed by an authorized representative and received by PaCS prior to contract issuance. Submittals may also be withdrawn in person prior to contract issuance upon presentation of appropriate identification.

4.06 Agreement to Requirements, Terms and Conditions:

By submission, Entities agree to all requirements, terms and conditions contained in the RFQu.

4.07 Preparation Costs:

OSU shall not be liable for any costs incurred in the preparation of submittals and any subsequent presentations or negotiations.

4.08 Investigation of References:

OSU reserves the right to investigate the references and the past performance of any Entity with respect to its successful performance of similar services and compliance with specifications and contractual obligations. OSU reserves the right to consider past performance, historical information and fact, whether gained from the Entities submittal, question and answer conference, references, OSU or any other source in the evaluation process.

4.09 Notice to Proceed:

Any award of a Contract resulting from this Request for Qualification will be made only by written authorization from OSU.

ATTACHMENT A CONTRACT

The following Personal Services Contract is applicable to this Request for Qualification.

[Remainder of this page left intentionally blank]

Oregon State University PERSONAL/PROFESSIONAL SERVICES CONTRACT (PSC)

Department Contract #

This agreement is entered into by and betwee	n the State of	Oregon acting by	and through its Board of Higher Education on
behalf of Oregon State University for its	Department (("OSU") and	("Contractor").

Whereas OSU has need of the services which Contractor is competent to provide; now therefore, in consideration of the sum not to exceed \$ to be paid at the rate of \$ /hour to Contractor by OSU. Contractor agrees to perform between date of last inclusive, the following personal and/or professional services:

The total consideration of \$_______ is inclusive of any and all travel and lodging expenses. Contractor shall submit invoices to OSU at the address provided below. OSU shall pay for work performed only. Invoices shall be paid according to OSU's standard payment terms which are Net 30 days upon receipt of correct invoice.

This contract and any amendments to this contract will not be effective and no work shall begin until approved by the Contract Officer of OSU and by the appropriate persons as listed below.

The following attachments are incorporated by this reference and made a part of this contract: Attachment A, OUS Standard Contract Provisions and Attachment B; Attachment C; Other Attachments _____, ____.

OSU Department Head	Date	Signature		Date
OSU AND OTHER SIGNATURES		CONTRACTOR		
INSURANCE: the minimum limit is \$		Type required: 🔲 CGL	ΟΤΨΑΠ	Professional

USU Department Head	Date	olgnature	Date
(Typed Name): Address:		Typed Name: . Address:	
OSU Contract Officer (Last signature)	Date	Phone:	
		Banner Vendor ID No.:	
		U.S. Tax Identification No.: Contractor is a: (Check One)	
		Resident U.S. citizen	
		Resident non-U.S. citizen (Green Card H	older)
		Non-U.S. citizen	
		Partnership	
		Corporation	
		Contractor is also a minority group members	рег

OSU VENDOR NO.	FORM PREPARED BY PREP		ADDRESS	DATE 6/8/09	
INDEX CODE	ACCOUNT CODE	ACTIVITY CODE	PAYMENT AMOUNT		
				·	

Place Bar Code Label Here	All payments and reimbursements made on this contract will be	È.
	1099-misc. reportable. Rev 8/08	į.,
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DEPARTMENT OF HIGHER EDUCATION STANDARD PERSONALIPROFESSIONAL SERVICES CONTRACT PROVISIONS

DEPARTMENT OF HIGHER EDUCATION STANDARD PERSONAL/PROFESSIONAL SERVICES CONTRACT PROVISIONS
ACCESS TO RECORDS. Contractor shall maintain books, records, documents, and other evidence and accounting procedures and practices sufficient to reflect properly all costs of whatever nature daimed to have been incurred and anticipated to be incurred in the performance of this contract. The Oregon Board of Higher Education, Oregon Secretary of Stata, Faderal Government, and their duly authorized representatives shall have access to the books, documents, papers, and records of Contractor what have a circeity periment to fits contract or the purpose of making audit, examination, excerpts, and transcripts. Such books and records shall be maintained by Contractor for three years from the date of contract expiration unless a schorter period is authorized in writing. Contractor is responsible for any audit discrepandes involving deviation from the terms of this contract and for any commitments or expenditures in excess of amounts authorized by Institution. ASSIGNNENT: Contractor shall not assign or transfer its interest nor delogate to obligation in this contract without the express written consent of the Institution. AVALLABILITY OF FUNDS. Institution cortlines that sufficient tunds are available and authorized for expenditure to finance costs of this contract. COMPLIANCE WITH APPLICABLE LAW. Contractor ontract. COMPLIANCE WITH APPLICABLE LAW. Contractor ontract. COMPLIANCE WITH APPLICABLE LAW. Contractor any resonance only and in no way define, limit, or describe the scope or intent of any provisions of this contract. Complication or basedings in this contract are for convenience only and in no way define, limit, or describe the escope or intent of any provisions of this contract. Complication Comply with all applicable requirements of federal and state divil rights and reheabilitation statutes, rules, and regulations. Contractor also chall comply with the Americana with Disabilities Act of 1990 (Pub L No. 101-336), ORS 669.4

instrument. GOVERNING LAW. This contract shall be governed and construed in accordance with the laws of the State of Oregon. Any claim, action, or suit between Institution and Contractor that arises out of or relates to performance of this contract shall be brought and conducted solely and exclusively within the Circuit Court for Marion County, for the State of Oregon. Provided, however, that if any such claim, action, or suit may be brought only in a federal forum, it shall be brought and conducted solely and exclusively within the Circuit court within the United States District Court for the source of the source of this contract shall be brought only in a federal forum, it shall be brought and conducted solely and exclusively within the United States District Court for the

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WORKERS' COMPENSATION. All employers, including contractor, that employ subject workers who work under this contract in the State of Oregon shall comply with ORS 656.017 and provide the required workers' compensation coverage, unless such employers are exempt under ORS 656.126. Contractor shall ensure that each of its subcontractors complies with these requirements.

MERGER. THIS CONTRACT CONSTITUTES THE ENTIRE AGREEMENT BETWEEN THE PARTIES. THERE ARE NO UNDERSTANDINGS, AGREEMENTS, OR REPRESENTATIONS, ORAL OR WRITTEN, NOT SPECIFIED HEREIN REGARDING THIS CONTRACT. NO AMENDMENT, CONSENT, OR WAIVER OF TERMS OF THIS CONTRACT SHALL BIND EITHER PARTY UNLESS IN WRITING AND SIGNED BY ALL PARTIES. ANY SUCH AMENDMENT, CONSENT, OR WAIVER OF TERMS OF THIS CONTRACT SHALL BIND EITHER FOR THE SPECIFIC PURPOSE GIVEN. CONTRACTOR, BY THE SIGNATURE HEREIO OF ITS AUTHORIZED REPRESENTATIVE, ACKNOWLEDGES HAVING READ AND UNDERSTOOD THE CONTRACT AND CONTRACTOR AGREES TO BE BOUND BY ITS TERMS AND CONDITIONS.

ATTACHMENT B

CERTIFICATIONS

REMOTE REAL-TIME TYPEWELL TRANSCRIBING SERVICES QUALIFIED POOL

Each Entity must read and comply with the following sections. Failure to do so may result in rejection. By signature on this certification the undersigned certifies that they are authorized to act on behalf of the Entity and that under penalty of perjury the undersigned will comply with the following:

SECTION I. OREGON TAX LAWS

As required in ORS 305.385(6) the undersigned hereby certifies that to the best of the undersigned's knowledge, the Entity is not in violation of any Oregon Tax Laws. For purposes of this certification, "Oregon Tax Laws" means a state tax imposed by ORS 401.792 to 401.816 (Tax For Emergency Communications), 118 (Inheritance Tax), 314 (Income Tax), 316 (Personal Income Tax), 317 (Corporation Excise Tax), 318 (Corporation Income Tax), 320 (Amusement Device and Transient Lodging Taxes), 321 (Timber And Forestland Tax), 323 (Cigarettes And Tobacco Products Tax), and the elderly rental assistance program under ORS 305.620. If a Contract is executed, this information will be reported to the Internal Revenue Service under the name and taxpayer I.D. number submitted below. Information not matching IRS records could subject Contractor to 31 percent backup withholding.

SECTION II. AFFIRMATIVE ACTION

The undersigned hereby certifies that they have not discriminated against Minority, Women or Emerging Small Business Enterprises in obtaining any required subcontracts, pursuant to OAR 580-061-0030 (3).

SECTION III. COMPLIANCE WITH SOLICITATION

The undersigned agrees and certifies that they:

- 1. Have read, understands and agree to be bound by and comply with all requirements, instructions, specifications, terms and conditions contained herein (including any attachments); and
- 2. Are an authorized representative of the Entity, that the information provided is true and accurate, and that providing incorrect or incomplete information may be cause for rejection of the offer or contract termination; and
- 3. Will furnish the designated item(s) and/or service(s) in accordance with the solicitation and the contract; and
- 4. Will provide/furnish federal employee identification number or social security number with offer.

Authorized Signa	ture:			Date:
Name (Type or P	rint):		Title:	
Telephone Numb	er:()		Fa	x Number:()
FEIN ID# or SSN	# (required):			
Construction Contractors Board (CCB) License Number (if applicable):				
Business Designa	ation (check one):			
□ Corporation	Partnership	□ Sole Proprietorship	Non-Profit	Limited Liability Company
		ll Business (MWESB) Ce g Small Business (MWES		Yes ⊟No Number:

ATTACHMENT C

TRANSCRIBING FUNCTIONS

REMOTE REAL-TIME TYPEWELL TRANSCRIBING SERVICES QUALIFIED POOL

This information will be used by OSU departments to search for entities able to provide services pertinent to their project.

Company Name:

Check all that Apply				
All Transcribers have taken and successfully passed the TypeWell Real-time Transcriber Course				
Ability to trouble shoot software and hardware problems in order to provide uninterrupted service				
Must possess TypeWell version 5 software,; high-speed internet connection				
Have a minimum two (2) years experience providing services to institutions of Higher Education				
Ability to provide technical assistance to on-site personnel				
Must be available to respond to last minute, evening and weekend requests				
Understand and follow the Transcriber Code of Ethics				
Ability to deliver rough edited notes to Client within twenty-four (24) hours				

Supplemental Information:

- 1) Briefly describe your experience working with Higher Education.
- 2) Briefly describe your experience providing Remote real-time TypeWell transcribing services.

ATTACHMENT C (Cont.)

CONSULTING FUNCTIONS

REMOTE REAL-TIME TYPEWELL TRANSCRIBING SERVICES QUALIFIED POOL

- 3) Describe your experience providing last minute transcribing services.
- 4) Describe experience trouble shooting software and hardware problems.
- 5) Describe experience in providing technical assistance to on-site personnel.