### BALTIMORE COUNTY, MARYLAND PURCHASING DIVISION 400 WASHINGTON AVENUE, ROOM 148 TOWSON, MARYLAND 21204-4665



# REQUEST FOR BID NO. B-435 ELECTRIC MOTOR REPAIR SERVICES

Due Date: 07/01/2011, Time: 2:15 PM

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Amendments to solicitations often occur prior to bid opening and sometimes within as little as 48 hours prior to bid opening. It is the potential vendor's responsibility to frequently visit the Purchasing web site (<a href="https://www.baltimorecountymd.gov/purchasing">www.baltimorecountymd.gov/purchasing</a>) to obtain amendments once they have downloaded a solicitation.

#### BALTIMORE COUNTY, MARYLAND REQUEST FOR BID NO. B-435 ELECTRIC MOTOR REPAIR SERVICES

#### **TABLE OF CONTENTS**

#### I. General Instructions for Solicitations

- 1. Instructions, Forms and Specifications
- 2. Award of Solicitations
- Reservations
- 4. Delivery
- 5. Competition
- 6. Terminations
- 7. Hold Harmless Indemnification
- 8. Minority Business Enterprise (MBE) and Small Business Notice
- 9. Authority
- 10. HIPAA (Health Insurance Portability and Accountability Act)
- 11. Reports
- 12. Terms of Contract
- 13. Severability
- 14. Counterparts
- 15. Survival
- 16. No Waiver, Etc.
- 17. Maryland Registration / Qualification Requirements
- 18. Eligibility if Candidates for Employment
- 19.

#### II. Procurement Affidavit

- III. Minority Participation Affidavit
- IV. Taxpayer Identification Number (TIN) and Certification
- V. Bid Reply Label
- VI. General Conditions
- VII. Specifications
- VIII. Bid Signature Cover Page
- IX. Price Sheets
- X. Contract Sample

### BALTIMORE COUNTY, MARYLAND General Instructions for Solicitations

#### 1. Instructions, Forms and Specifications

- 1.1 All bids/proposals are to be submitted on and in accordance with the forms provided by the Purchasing Division. All bids must be submitted in a sealed envelope or carton as appropriate. All bids must be clearly identified on the front of the envelope or top of the carton with the SOLICITATION NUMBER and the DUE DATE and TIME. Bid times are either Eastern Standard Time or Eastern Daylight Time, whichever prevails. Late bids will not be considered.
- 1.2 Responses to Requests for Bids and Requests for Proposals shall be accompanied by an executed Procurement Affidavit, as provided by the Purchasing Division. This does not apply to Requests for Quotations.
- 1.3 Amendments to solicitations often occur prior to bid opening and sometimes within hours prior to bid opening. All bidders are responsible for frequently visiting the Purchasing web site to obtain amendments once they have downloaded a solicitation.
- 1.4 Additional information or clarification of any of the instructions or information contained herein may be obtained from the Purchasing Division. The County assumes no responsibility for oral instructions or suggestions. All official correspondence in regard to this solicitation must be directed to, and will be issued by, the Purchasing Division.
- 1.5 Bidders finding any discrepancy in or omission from the specifications, in doubt as to meaning, or asserting that the specifications are discriminatory, shall notify the Purchasing Division in writing at once, but in no case later than five (5) business days prior to the scheduled opening of bids. Exceptions stated do not obligate the County to change the specifications. The Purchasing Division will notify all bidders in writing, by amendment duly issued, of any substantive revisions to specifications or instructions.
- 1.6 Unless a written exception detailing nonconformance to specifications is noted on the bid, any part number, product number, catalog number, etc., noted on the bid will be considered in full compliance with the specifications.
- 1.7 Submission of a bid in response to this solicitation evidences the bidder's acceptance of these General Instructions and the terms and conditions of the solicitation. Submission of a bid evidences bidder's representation and warranty that the person submitting the bid response is authorized to act for and bind the contractor.

- 1.8 All original and duplicate bids/proposals and other attachments, related documents and correspondence, including all follow-up documents and correspondence, shall be typed or written in English. All prices/percentages and/or other monetary figures shall be in United States dollars.
- 1.9 Requests for Bids and Requests for Proposals should be accompanied by an electronic version (Compact Disc) of the bid proposal in PDF format. It shall be the bidder's responsibility to verify that the electronic version is complete. The electronic version of the non-successful proposal response will be the only version retained by Baltimore County. The Compact Disc must be labeled with the bid number, the bid title, and the bidder's name submitting the response. All bids must be submitted in a sealed envelope or carton as appropriate. This does not apply to Requests for Quotation.
- 1.10 Issuing Officer: The sole point of contact for the County for purposes of this solicitation is the Buyer, listed on the cover page; questions regarding any aspect of the competitive process must be directed to the Buyer, in writing.

#### 2. Award of Solicitations

- 2.1 Any award pursuant to Requests for Quotation and Requests for Bid is made to the lowest responsive and responsible bidder following the public opening of bids under Section 10-2-406 of the Baltimore County Code, 2003, as amended.
- 2.2 Awards on Requests for Quotations and Requests for Bid will be made within sixty (60) days after bid opening unless otherwise indicated in this solicitation. No bidder will be allowed to withdraw a bid during that period.
- 2.3 The successful bidder may be required to give security or bond, as stated in the bid document, for performance of the contract.
- 2.4 When there is a conflict between the unit price or percentage and the extension, the unit price or percentage will prevail as the amount of the bid.
- 2.5 Cash discounts will be considered in determining awards. However, cash discount offers must allow not less than 30 days to be considered in bid evaluation. A bid offering a cash discount in a period of less than 30 days will be evaluated as a bid without a discount offer; however, should that bidder obtain award by consideration of the gross price, the County shall make every effort to obtain the discount. The County will not accept any payment terms with a period of less than 30 days.

- 2.6 Invoices against resulting order(s) must be submitted, in duplicate, to the Office of Budget and Finance, Disbursements Section, 400 Washington Avenue, Room 148, Towson, Maryland 21204-4665. Invoices must show the vendor's Federal Tax Identification Number or Social Security Number, as appropriate, and order number and line number(s) that correspond with resulting order(s).
- 2.7 The County will not pay interest charges or other penalties for invoice payments.
- 2.8 Prices quoted shall be exclusive of all non-applicable Federal and Maryland State taxes. Tax exemption certificate will be furnished if required.
- 2.9 The County reserves the right to consider making payments via electronic funds transfers (EFT) on contracts for which this payment vehicle may be appropriate.

#### 3. Reservations

- 3.1 The County reserves the right to reject, in whole or in part, any and all bids received, and to make a whole award, multiple awards, a partial award, or no award, to best serve the public interest.
- 3.2 The County may waive formalities in bids as the interests of the County may require.
- 3.3 The County reserves the right to increase or decrease quantities by approximately twenty (20) percent to be purchased at the prices bid.
- 3.4 The County reserves the right to award solicitations or place orders on a lump sum or individual item basis, or in such combination as to best serve the public interest.
- 3.5 The County may waive minor differences, irregularities, and technicalities in the specifications, provided they neither violate the specifications intent, materially affect the operation for which the items or services are being purchased, nor increase estimated maintenance and repair costs to the County.
- 3.6 At any time during normal business hours and as often as the County may deem necessary, the Contractor shall make available to and permit inspection and photocopying, by the County, its employees or agents, of all records, information and documentation of the Contractor related to the subject matter of this contract, including, but not limited to, all contracts, invoices, payroll, and financial audits.

- 3.7 Notwithstanding any other terms or provisions of the contract, in the event the County is temporarily or permanently prevented, restricted or delayed in the performance of any or all of the duties and obligations imposed upon or assumed by it thereunder, by act of the General Assembly of Maryland or the Baltimore County Council, by a court of competent jurisdiction or by administrative delay not due to the fault of the County (and its members and agents) shall not be liable directly or indirectly for any claims caused to or suffered by the Contractor or any other person in connection with or as a result of such prevention, restriction or delay.
- 3.8 The County further reserves the right to make such investigation as it deems necessary to determine the ability of bidders to furnish the required services, and bidders shall furnish all such information for this purpose as the County may request. The County also reserves the right to reject the proposal of any bidder who is not currently in a position to perform the contract, or who has previously failed to perform similar contracts properly, or in a manner acceptable to the County, all of which shall be in the County's sole discretion.

#### 4. Delivery

- 4.1 Bidders shall guarantee delivery of materials in accordance with the delivery schedule stated in specifications. All items shall be delivered F.O.B. Destination/Inside Delivery, unless otherwise indicated, with delivery costs and charges included in the bid price.
- 4.2 The County reserves the right to charge the Contractor or vendor for each day the materials, supplies, or services are not delivered in accordance with the delivery schedule. The sum established by the specifications may be invoked at the discretion of the Purchasing Agent, said sum to be considered not as a penalty, but as liquidated damages, and deducted from final payment, or otherwise, charged to the Contractor or vendor. This remedy is not exclusive but shall be in addition to all other rights and remedies available to the County. These liquidated damages shall be in addition to any and all actual damages incurred directly or indirectly by the County, its agents, assigns, and contractors.
- 4.3 All bidders and vendors are to ensure that packaging materials used for this requirement are not made of non-recyclable Styrofoam (Polystyrene). Additionally, any materials used in packing to cushion, protect and ship are to be made of recycled, recyclable or biodegradable materials.

#### 5. Competition

- 5.1 The name of any manufacturer, trade name, or vendor catalog number mentioned in the specifications is for the purpose of designating a standard of quality and type, and for no other purpose unless otherwise stated in the solicitation.
- 5.2 A bidder may offer a price on only one unit per line item. Even though two or more units may meet the specification, bidders must determine for themselves which to offer. Submission by a bidder of prices for more than one unit shall be sufficient cause for rejection of the bid for that specific item.
- 5.3 Bids which show omission, irregularity, alteration of forms or additions not called for, as well as conditional or unconditional unresponsive bids, or bids obviously unbalanced, may be rejected.
- 5.4 All bids must be accompanied by such descriptive literature as may be called for by the specifications or proposal.
- 5.5 If products to be provided to the County contain any substances that could be hazardous or injurious to a person's health, a material safety data sheet (MSDS) must be provided to the Purchasing Division. This applies also to any product used by a Contractor when providing a service to the County.
- 5.6 Specifications are based on County needs and uses, estimated costs of operations and maintenance, and other significant and/or limiting factors to meet County requirements, and to ensure consistency with County policies. Minimum specifications, and maximum specifications where included, are not established arbitrarily to limit competition or to exclude otherwise competitive bidders.
- 5.7 Unless multiple or alternate bids are requested in the solicitation, these bids may not be accepted. However, if a bidder clearly indicates a base bid, it shall be considered for award as though it were the only bid submitted by the bidder.

#### 6. Terminations

6.1 Termination for Convenience: The County may terminate a contract, in whole or in part, without cause, by providing written notice thereof to the Contractor. In the event of termination, without cause, the County shall advise the Contractor in writing of the termination date and of work to be performed during the final days prior to contract termination. The Contractor shall be paid for all reasonable costs incurred by the Contractor up to the date of termination set forth in the written notice of termination.

The Contractor will not be reimbursed for any anticipatory profits, which have not been earned up to the date of termination. Payments to be provided on a lump sum basis shall be prorated by the County based on the services rendered or goods delivered up to the date of termination set forth in the written notice.

#### 6.2 Termination for Default

- 6.2.1 In addition to other available rights and remedies, the County shall have the right upon the happening of any default, without providing notice to 1) To terminate a contract the Contractor: immediately, in whole or in part; 2) To suspend the contractor's authority to receive any undisbursed funds; and/or 3) To proceed at any time or from time to time to protect and enforce all rights and remedies available to the County, by suit or any other appropriate proceedings, specific whether for performance or any covenant, term or condition set forth in the contract, or for damages or other relief, or proceed to take any action authorized or permitted under applicable law or regulations.
- 6.2.2 Upon termination of a contract for default, the County may elect to pay the Contractor for services provided or goods delivered up to the date of termination, less the amount of damages caused by the default, all as determined by the County in its sole discretion. If the damages exceed the undisbursed sums available for compensation, the County shall not be obligated to make any further disbursements hereunder.
- 6.3 Funding Out: If funds are not appropriated or otherwise made available to support contract continuation in any fiscal year, the County shall have the right to terminate the contract without prior notice to the Contractor and without any obligation or penalty.

#### 7. Hold Harmless – Indemnification

- 7.1 The Contractor shall defend, indemnify and hold harmless the County, its employees, agents and officials from any and all liabilities, claims, suits, or demands including attorney's fees and court costs which may be incurred or made against the County, its employees, agents or officials resulting from any act or omission committed in the performance of the duties imposed by and performed under the terms of the contract. The Contractor shall not be responsible for acts of gross negligence or willful misconduct committed by the County.
- 7.2 The Contractor shall also defend, indemnify and hold harmless the County, its employees, agents and

officials from any and all liabilities, claims, suits, or demands including attorney's fees and court costs which may be made against the County, its employees, agents or officials by any third party arising from the alleged violation of any third party's trade secrets, proprietary information, trademark, copyright, patent rights, or intellectual property rights in connection with the contract.

- 7.3 Unless notified in writing by the County to the contrary, the Contractor shall provide defense for the County, its employees, agents and officials in accordance with this Article and in doing so the Contractor shall allow the County to participate in said defense of the County, its employees, agents and officials, to the extent and as may be required by the County and the Contractor shall cooperate with the County in all aspects in connection therewith. All fillings, actions, settlements, and pleadings shall be provided to the County for comment and review prior to filling or entering thereof. No filing, action, settlement or pleading shall be filed or entered without the prior consent and approval of the County.
- **8.** Minority/Women's Business Enterprise (MBE/WBE) and Small Business Notice: Baltimore County is seeking Minority, Woman and Small Businesses to bid on current solicitations as a prime or sub contractor. In accordance with the Executive Order dated June 4, 2009, "an overall goal of 15% of the cumulative total of all discretionary dollars spent in a fiscal year of County procurements is to be awarded to and/or performed by MBE and WBE firms." MBE/WBE's and Small Businesses are encouraged to respond to this solicitation.

#### 9. Authority

- 9.1 In case of disputes as to whether an item or service quoted or delivered meets specifications, the decision of the Purchasing Agent or authorized representative shall be final and binding on both parties. The Purchasing Agent may request the recommendation in writing of the head of the using agency, the Standards and Specifications Committee, or other objective sources.
- 9.2 Bidders desiring to appeal a decision of the Purchasing Division must deliver written protests to the Purchasing Division within 10 days of notification of award. The Purchasing Agent or designee will review the protested decision, examine any additional information provided by the bidder and respond in writing within 10 working days of receipt of written protests.
- 9.3 Instructions, Specifications, and Proposals are issued, and all bids, quotations, orders, and purchases are made pursuant and subject to the provisions of the Baltimore County Charter, and Article 10, Title 2 of the Baltimore County Code, 2003, as amended, and

regulations and policies established or prescribed by the Purchasing Division.

- **10. HIPAA**: The Contractor shall comply with the Health Insurance Portability and Accountability Act (HIPAA) and shall execute a Business Associate Agreement as may be required by the County.
- **11. Reports**: When required, reports prepared for Baltimore County should be printed on recycled and recyclable paper printed on both sides per Section 10-2-312 of the Baltimore County Code, 2003, as amended.

#### 12. Terms of Contract

- 12.1 Any contract awarded pursuant to this solicitation shall be by and between the successful bidder and the County, and shall contain and incorporate, but may not be limited to, all terms and conditions of the solicitation, any amendments or changes thereto. Submission of a bid in response to this solicitation evidences the Contractor's acceptance of the terms and conditions therein.
- 12.2 The provisions of the contract awarded pursuant to this solicitation shall be governed by the laws and regulations of Maryland and Baltimore County.
- 13. Severability: If any provisions in the contract are declared by a court or other lawful authority to be unenforceable or invalid for any reason the remaining provisions hereof shall not be affected thereby and shall remain enforceable to the full extent permitted by law.
- 14. Counterparts: The contract may be executed in any number of counterparts and by different parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original and all of which taken together shall constitute but one and the same instrument.
- **15. Survival:** The provisions of paragraphs 1.7 (Representations and Warranties), 4.2 (Damages), 7 (Indemnification), and 10 (HIPAA) shall survive delivery of commodities and/or performance of services.
- **16. No Waiver, Etc.:** No failure or delay by the County to insist upon the strict performance of any term, condition or covenant of the contract, or to exercise any right, power, or remedy consequent upon a breach thereof, shall constitute a waiver of any such term, condition, or covenant or of any such breach, or preclude the County from exercising any such right, power, or remedy at any later time or times.

### 17. Maryland Registration / Qualification Requirements:

- 17.1 Baltimore County requires vendors to register or qualify to do business with Maryland Department of Assessments and Taxation (SDAT) in accordance with the Annotated Code of Maryland, Corporations and Associations Article: §2-102 Formation generally, §7-202 Registration to do interstate and foreign\* business, and/or §7-203 Qualification to do intrastate.
- 17.2 For information on registering or qualifying a corporation, LLC, LLP or LP call SDAT at 410-767-1340. Sole Proprietors and General Partnerships should call 410-767-4991 or you may download the SDAT forms at <a href="http://www.dat.state.md.us/sdatweb/sdatforms.html">http://www.dat.state.md.us/sdatweb/sdatforms.html</a> entity
- 17.3 The <u>successful bidder</u> will be required to submit a Good Standing Certificate (also known as "Certificate of Status") issued by SDAT within 10 days of being notified of potential award.

(\*Note: "a corporation, association, or joint-stock company organized under the laws of the United States, another state of the United States, a territory, possession, or district of the United States, or a foreign country," § 1-101Annotated Code of Maryland Corporations and Associations.

#### 18. Eligibility of Candidates for Employment:

- 18.1 The E-Verify program is an internet-based employment verification system that allows employers to verify employee status against Federal Social Security and immigration databases.
- 18.2 Baltimore County encourages employers to utilize the E-verify program, or an equivalent system, as a means to help employers determine the eligibility of new hires.
- **19.** Requests for Proposals: In addition to aforementioned instructions, the following apply to Requests for Proposals (RFP).
- 19.1 All RFP proposals submitted shall be valid for 180 days following the closing date noted, unless otherwise specified in the bid documents. This period may be extended by mutual written agreement between offerors and the County. Proposals may not be withdrawn during this period.
- 19.2 Modifications: The County may, at any time by written order, make changes within the general scope of a contract including, but not limited to, changes (1) in any designs or specifications; (2) in the method, quantity, or

manner of performance of the work; (3) in any Countyfurnished facilities, equipment, materials, services, or property; or (4) directing acceleration in the performance of the work. No change, modification or revision shall be binding upon the County, unless made in writing by its authorized representatives.

19.3 Subcontracting and Assignment: All subcontracting arrangements require prior approval of the County. The Contractor shall not assign, transfer, convey, delegate, subcontract, or otherwise dispose of any award of any or all of its rights, title, or interest therein, without the prior written consent of the County, which shall not be unreasonably withheld.

#### 19.4 Additional Reservations for RFP's

- 19.4.1 This RFP creates no obligation on the part of the County to compensate offerors for proposal preparation expenses. The County reserves the right to award a contract based upon proposals received without further negotiation and may do so; offerors should not rely upon the opportunity to alter their proposals during discussions.
- 19.4.2 The County reserves the right to waive minor irregularities, to negotiate in any manner necessary to best serve the public interest, and to make a whole award, multiple awards, a partial award, or no award. The County reserves the right to cancel this RFP, in whole or in part, any time before the closing date.
- 19.5 Offerors must specifically Confidentiality: identify any portions of their proposals deemed to contain confidential information. proprietary information or trade secrets. Those portions must be readily separable from the balance of the proposal. Such designations will not be conclusive, and offerors may be required to justify why such material should not, upon written request, be disclosed by the County under the Public Information Act, State Government Article, Title 10, Sub-Title 6, of the Annotated Code of Maryland, as amended. The County may disclose such information if required by law, court order or subpoena.

## BALTIMORE COUNTY, MARYLAND PROCUREMENT AFFIDAVIT

#### A. AUTHORIZED REPRESENTATIVE

I HEREBY AFFIRM THAT:	
I am the [title]	and I am duly authorized to represent and
bind [business]	_ (the "Business") and that I possess the legal
authority to make this Affidavit on behalf of myself and the Busine	ess for which I am acting.
B. AFFIRMATION REGARDING BRIBERY CONVICTIONS	
I FURTHER AFFIRM THAT:	
Neither I, nor to the best of my knowledge, information, directors, partners, members, affiliates, or any of its employ contracts with public bodies (as is defined in Section 16-101(f) or Annotated Code of Maryland), has been convicted of, or has ha Article 27, Section 6-225 of the Criminal Procedure Article of the contendere to a charge of, bribery, attempted bribery, or conspir law of any other state or federal law, except as follows [indicate and list any conviction, plea, or imposition of probation be administrative body, the sentence or disposition, the name(s) of responsibilities with the Business]:	rees directly involved in obtaining or performing of the State Finance and Procurement Article of the ad probation before judgment imposed pursuant to Annotated Code of Maryland, or has pleaded nolo racy to bribe in violation of Maryland law, or of the the reasons why the affirmation cannot be given before judgment with the date, court, official or

#### C. AFFIRMATION REGARDING OTHER CONVICTIONS

#### I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the Business, nor any of its officers, directors, partners, members, affiliates, or any of its employees directly involved in obtaining or performing contracts with public bodies, has:

- (1) Been convicted under state or federal statute of a criminal offense incident to obtaining, attempting to obtain, or performing a public or private contract, fraud, embezzlement, theft, forgery, falsification or destruction of records, or receiving stolen property;
  - (2) Been convicted of any criminal violation of a state or federal antitrust statute;
- (3) Been convicted under the provisions of Title 18 of the United States Code for violation of the Racketeer Influenced and Corrupt Organization Act, 18 U.S.C. §1961, et seq., or the Mail Fraud Act, 18 U.S.C. §1341, et seq., for acts arising out of the submission of bids or proposals for a public or private contract;
- (4) Been convicted of a violation of the State Minority Business Enterprise Law, Section 14-308 of the State Finance and Procurement Article of the Annotated Code of Maryland;
- (5) Been convicted of conspiracy to commit any act or omission that would constitute grounds for conviction or liability under any law or statute described in subsection (1), (2), (3), or (4) above;
- (6) Been found civilly liable under a state or federal antitrust statute for acts or omissions in connection with the submission of bids or proposals for a public or private contract;
- (7) Admitted in writing or under oath, during the course of an official investigation or other proceedings, acts or omissions that would constitute grounds for conviction or liability under any law or statute described above, except as follows [indicate reasons why the affirmations cannot be given, and list any conviction, plea, or imposition

name(s) of the person(s)	involved and their cu	rrent positions and	responsibilities with tl	he Business, and	d the status
of any debarment]:					

of probation before judgment with the date, court, official or administrative body, the sentence or disposition, the

#### D. AFFIRMATION REGARDING DEBARMENT

#### I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the Business, nor any of its officers, directors, partners, members, affiliates, or any of its employees directly involved in obtaining or performing contracts with public bodies, has ever been suspended or debarred (including being issued a limited denial of participation) by any public entity, except as follows [list each debarment or suspension providing the dates of the suspension or debarment, the name of the public entity and the status of the proceeding, the name(s) of the person(s) involved and their current positions and responsibilities with the Business, the grounds of the debarment or suspension, and the details of each person's involvement in any activity that formed the grounds of the debarment or suspension]:

#### E. AFFIRMATION REGARDING DEBARMENT OF RELATED ENTITIES

#### I FURTHER AFFIRM THAT:

- (1) The Business was not established and it does not operate in a manner designed to evade the application of or defeat the purpose of debarment pursuant to Sections 16-101, et seq., of the State Finance and Procurement Article of the Annotated Code of Maryland; and
- (2) The Business is not a successor, assignee, subsidiary, or affiliate of a suspended or debarred business, except as follows: [you must indicate the reasons why the affirmations cannot be given without qualification]:

#### F. SUB-CONTRACT AFFIRMATION

#### I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the Business, has knowingly entered into a contract with a public body under which a person debarred or suspended under Title 16 of the State Finance and Procurement Article of the Annotated Code of Maryland will provide, directly or indirectly, supplies, services, architectural services, construction related services, leases of real property, or construction.

#### G. AFFIRMATION REGARDING COLLUSION

#### I FURTHER AFFIRM THAT:

Neither I, nor to the best of my knowledge, information, and belief, the Business, nor any of its officers, directors, partners, members, affiliates, nor any of its employees, have in any way:

- (1) Agreed, conspired, connived, or colluded to produce a deceptive show of competition in the compilation of the accompanying bid or offer that is being submitted;
- (2) In any manner, directly or indirectly, entered into any agreement of any kind to fix the bid price or price proposal of the bidder or offeror or of any competitor, or otherwise take any action to impact, restrain, or inhibit free competitive bidding in connection with the contract for which the accompanying bid or offer is submitted;

(3) Colluded with anyone to obtain information concerning the bid that would give the Business an unfair advantage over others.

#### H. POLITICAL CONTRIBUTION DISCLOSURE AFFIRMATION

#### I FURTHER AFFIRM THAT:

The Contractor affirms that it is aware of, and will comply with, the provisions of Sections 14-101 through 14-108 of the Election Law Article of the Annotated Code of Maryland, which require that every person who makes, during any 12-month period, one or more contracts, with one or more Maryland governmental entities involving cumulative consideration, or at least \$100,000.00, shall file with the State Board of Elections certain specified information to include disclosure of attributable political contributions in excess of \$500 during defined reporting periods.

#### I. CERTIFICATION OF REGISTRATION AND TAX PAYMENT

#### I FURTHER AFFIRM THAT:

(1)	The Busi	ness i	s a (Insert	State Name)	(Example: I	Maryland, O	<u>hio, Iowa)</u> (Sele	ct One:	Corporation
Partnersh	ip, Lim	ited	Liability	Company,	Limited	Liability	Partnership,	Sole	Proprietor)
(			), that it <b>i</b>	<b>s</b> registered ir	n accordance	e with the C	orporations and	Associati	ions Article of
the Annota	ated Code	of Ma	ryland, that	it <b>is</b> in good s	standing in th	ne State of I	Maryland, and th	at it <b>has</b>	filed all of its
annual rep	orts, toge	ther w	ith filing fee	s, with the Ma	aryland Stat	e Departme	nt of Assessme	nts and	Faxation, and
that the na	me and a	ddress	of its reside	nt agent filed	with the Stat	te Departme	nt of Assessmen	its and Ta	axation is:
Name:									
Address:							<u></u>		
	(If none,	so state	e).						

(2) Except as validly contested, the Business has paid, or has arranged for payment of, all taxes due the State of Maryland and Baltimore County, and has filed all required returns and reports with the Comptroller of the Treasury, the State Department of Assessments and Taxation, and the Employment Security Administration, as applicable, and will have paid all withholding taxes due the State of Maryland prior to final settlement.

#### J. CONTINGENT FEES

#### I FURTHER AFFIRM THAT:

The Business has not employed or retained any person, partnership, corporation, or other entity, other than a bona fide employee or agent working for the Business, to solicit or secure the Contract, and that the Business has not paid or agreed to pay any person, partnership, corporation, or other entity, other than a bona fide employee or agent, any fee or other consideration contingent on the making of the Contract.

#### K. NONDISCRIMINATION IN EMPLOYMENT STATEMENT

#### I FURTHER AFFIRM THAT:

During the performance of any contract awarded pursuant to the solicitation of which this affidavit is a part:

(1) The Business will not discriminate against any employee or applicant for employment because of race, color, religion, sex, age, national origin, marital status, sexual orientation, genetic information, or disability unrelated in nature and extent so as to reasonably preclude the performance of the employment, or because of the individual's refusal to submit to a genetic test or make available the results of a genetic test. The Business will take affirmative action to ensure that applicants are employed, and that employees are treated during employment, without regard to their race, color, religion, sex, age, national origin, marital status, sexual orientation, genetic information, or disability unrelated in nature and extent so as to reasonably preclude the performance of the employment, or because of the individual's refusal to submit to a genetic test or make available the results of a

genetic test. Such action shall include, but not be limited to the following: employment, promotion, upgrading, demotion or transfer, rates of pay or other forms of compensation; and selection for training, including apprenticeship. The Business agrees to post in conspicuous places, available to employees and applicants for employment, notices to be provided by the owner setting forth provisions of this nondiscrimination clause.

- (2) The Business will, in all solicitations or advertisements for employees placed by or on behalf of the Business, state that all qualified applicants will receive consideration for employment without regard to race, color, religion, sex, age, national origin, marital status, sexual orientation, genetic information, or disability unrelated in nature and extent so as to reasonably preclude the performance of the employment, or because of the individual's refusal to submit to a genetic test or make available the results of a genetic test.
- (3) The Business shall send to each labor union or representative of workers with which the Business has a collective bargaining agreement or other contract or understanding, a notice, to be provided by the owner, advising the said labor union or workers' representative of these commitments, and shall post copies of the notice in conspicuous places available to employees and applicants for employment.
- (4) The Business shall furnish, if requested by the County, a compliance report concerning our employment practices and policies in order for the County to ascertain compliance with the special provisions of this affidavit concerning nondiscrimination in employment.
- (5) In the event of the Business's noncompliance with the nondiscrimination clause of this affidavit, the contract may be canceled, terminated, or suspended in whole or in part, and the Business may be declared ineligible for further County work.
- (6) The Business shall include the special provisions outlined herein pertaining to nondiscrimination in employment in every subcontract, so that such nondiscrimination in employment provisions shall be binding on each subcontractor or vendor.

#### L. FOREIGN CONTRACTS

#### I FURTHER AFFIRM THAT:

The Contractor affirms that it is aware of, and will comply with, the provisions of Sections 10-2-110 Article 10. Finance, Title 2 – Purchasing, Baltimore County Code 2003, as amended, which requires that prior to the award of a contract for services under the provisions of this title, and during the entire term of a contract award, the bidder or vendor shall disclose to the County whether any services covered by the bid or contract, including any subcontracted services, will be performed outside the United States. The disclosure shall be made to the Office of Budget and Finance, Purchasing Division.

#### M. ACKNOWLEDGMENT

I ACKNOWLEDGE THAT this Affidavit is to be furnished to the County and may be distributed to units of (1) Baltimore County; (2) the State of Maryland; (3) other counties or political subdivisions of the State of Maryland; (4) other states; and (5) the federal government. I further acknowledge that this Affidavit is subject to applicable laws of the United States and the State of Maryland, both criminal and civil, and that nothing in this Affidavit or any contract resulting from the submission of this bid or proposal shall be construed to supersede, amend, modify or waive, on behalf of Baltimore County, or the State of Maryland or any unit of the State of Maryland having jurisdiction, the exercise of any right or remedy at Law or in equity with respect to any misrepresentation made or any violation of the obligations, terms and covenants undertaken by the Business with respect to (a) this Affidavit, (b) the contract, and (3) other Affidavits comprising part of the contract.

I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF THIS AFFIDAVIT ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF, AFTER DILIGENT INQUIRY.

Date:	By:	
	Name:	
	Title:	
	(Authorized Representative and Affiant)	

PB018 Revised 03/03/10 11 of 45

#### **MINORITY PARTICIPATION AFFIDAVIT**

#### A. **AUTHORIZED REPRESENTATIVE**

I HEREBY AFFIRM THAT:	
I am the [title] and the duly authorized representative of [busing statement of the content of the conten	
Affidavit on behalf of myself and the Business for which I am acting.	
B. AFFIRMATION REGARDING MINORITY PARTICIPATION	
I FURTHER AFFIRM THAT:	
I am aware that, pursuant to the June 4, 2009 Executive Order of Baltimore County, Maryland, the following whave the meanings indicated.	ords
(A) "Minority Business Enterprise" or "MBE" means a business enterprise that is owned, operated and controlled one or more minority group members (African American, Hispanic American, Asian American, or Native American) have at least 51% ownership and in which the minority group members have operational and managerial control, into in capital and earnings commensurate with their percentage of ownership.	who
(B) "Women's Business Enterprise" or "WBE" means a business enterprise that is owned, operated and contr by one or more women who have at least 51% ownership and in which the women have operational and manage control, interest in capital and earnings commensurate with their percentage of ownership.	
The Business is a certified MBE with	
[] Maryland State Department of Transportation (MDOT) #	
[] City of Baltimore #	
[] Name Other Jurisdiction: #	
The Business is a certified WBE with	
[] Maryland State Department of Transportation (MDOT) #	
[] City of Baltimore #	
[] Name Other Jurisdiction: #	
The Business is not a certified MBE or WBE, however:	
[] The ownership of the Business consists of% minorities and% women (for a total of%), of which has operational and managerial control, interest in capital and earnings commensurate with percentage of ownership.	
[] The Business anticipates utilizing MBE or WBE subcontractors for% of the work on the contract.	
The Business is not a certified MBE or WBE nor is it 51% owned, operated and controlled by one or minority group members or a woman.	nore
Due to the specific nature of work, this contract does not lend itself to subcontracting opportun Therefore, is requesting a full waiver of MBE/WBE requirement.	
I DO SOLEMNLY DECLARE AND AFFIRM UNDER THE PENALTIES OF PERJURY THAT THE CONTENTS OF TAFFIDAVIT ARE TRUE AND CORRECT TO THE BEST OF MY KNOWLEDGE, INFORMATION, AND BELIEF.	ΓHIS
Date: By:	
Name: Title:	
(Authorized Representative and Affiant)	

Revised 062909 12 of 45

# Taxpayer Identification Number (TIN) and Certification (Substitute for IRS Form W-9) COMPLETE BOTH SIDES OF FORM

Baltimore County, Maryland Office of Budget and Finance 400 Washington Avenue, Room 148 Towson, Maryland 21204 Certification of TIN and business name are required for all successful bidders prior to issuing a contract or purchase order. Completion of <u>SIDE 1</u> of this form is necessary to meet IRS regulations. All MBE/WBE vendors should also complete <u>SIDE 2</u>. For questions, call 410-887-3587.

#### SIDE 1

			own on your income tax return. Sole proprietors should list their
			rity card. You may enter a business name on line 2. Other entities ederal tax documents. This name should match the name shown on
			the entity. You may enter any business, trade, or DBA name on the
			<b>companies</b> (LLC) that are owned by an individual, the owner's name
l			usiness name can be listed on the business name line (2). For <b>limited</b>
			artnerships, etc., enter the business name on Name line (1).
ŀ	Name (as shown on your income tax re		
l	1. Name (as snown on your moone tax is	, tuiii,	
Ì	2. Business name, if different from above		
Ì	,		
L			
	Address		
Ì	<b>~</b> ::		710.0-1-
ļ	City		State ZIP Code
Ì	Remittance Address, if different from above	e	
Ì	City		State ZIP Code
ŀ	Contact Person		Title
	Contact i Cison		THE
ľ	Phone Number		Fax Number
	( ) -	Ex	
ľ	E-mail address		, ,
L			
L	Taxpayer Identification Number (TIN)		<u> </u>
I		_,	O. 1110
I	Enter your TIN in the appropriate box.		Social Security Number
I	TIN provided must match the name give		
I	Line 1. For individuals, this is your social		. OR
I	security number (SSN). For other entition		is
I	your employer identification number (Ell		Employer Identification Number
I	Note, this is the TIN shown on your fede	erai ta	NX
ļ	documents.		
ļ	CHECK HERE IF YOU ARE EXEM		
ŀ	CHECK HERE IF YOU ARE TAX-		
ŀ	Filing Status (Ownership) (LLC is no	tacce	1
ļ	Individual		Sole Proprietor
ļ	Corporation		Partnership
ļ	Other: (explain)		
ļ	CERTIFICATION:		
	Under penalties of perjury, I certify that:	t tayna	aver identification number (or Lam waiting for a number to be issued to me), and
			yer identification number (or I am waiting for a number to be issued to me), and ) I am exempt from backup withholding, or (b) I have not been notified by the Internal
			withholding as a result of a failure to report all interest or dividends, or (c) the IRS has
	notified me that I am no longer subject to bac		
	3. I am a U.S. person (including a U.S. resident	alien).	
	Signature of U.S. Person		Date
	Signature of 0.5.1 erson		Date

#### SIDE 2

MB	MBE / WBE Certification								
Ma	Maryland Department of Transportation (MDOT) City of Baltimore								
Cert	tificatio	n #:		-					
				Certificati	ion #:				
Cert	iificatio	n Date:///	_	Certificati	ion Date:/	/			
Pen	ding: _			Pending:					
Bus	siness	Ownership (Check Only One)							
	G	Government Entity		0	Other:				
	Н	Disabled		P	Non Profit				
	MA	Minority-owned, Not small business		W	Woman-owned, Small				
	M	Minority-owned, Small business		WA	Woman-owned, Not s				
	NS	Non-minority-owned, small business		X	Woman-owned, Minor				
	NL	Non-minority-owned, Large business		XA	Woman-owned, Minor	rity, Not small			
					business				
Тур		Business/Organization							
		ciation		Attorney					
Government Entity					onal Institution				
		cal Service Provider			fit Organization				
	Other	: (explain)		Financia	l Institution				
-41	,	(0 1: (0 1 0 1 0 )							
Eth	nicity	of Ownership (Check Only One)							
	Α	Asian American		1	American Indian/Alask	kan Native			
	В	African American		N	Non-minority				
	Н	Hispanic American		0	Other Ethnic Group:				
Inc	ornor	ation							
0	о. ро.								
Inco	rporati	on State: (	OR [	Date Busin	ness Started/ _	/			
Sig	natur	е							
I cei	rtify tha	at the information shown on this registrat	tion is	true and c	orrect. I will advise the	Purchasing Division			
imm	ediatel	ly, in writing, of any change affecting this							
	nature:	Title				Date:			



#### **BALTIMORE COUNTY, MARYLAND**

#### **INSURANCE PROVISIONS**

#### 1. **GENERAL REQUIREMENTS**

#### 1.1 Coverages Required:

Unless otherwise required by the specifications or the contract, the Contractor/Vendor shall purchase and maintain the insurance coverages listed herein.

#### 1.2 <u>Certificate of Insurance:</u>

Before starting work on the contract or prior to the execution of the Contract on those bid, the Contractor/Vendor shall provide Baltimore County, Maryland with a Certificate of Insurance provided by the County, or an exact replica thereof, evidencing the required coverages.

#### 1.3 Baltimore County as Insured:

The coverage required, excluding Worker's Compensation and Employers' Liability and Medical Malpractice Liability/Professional Liability/Errors and Omissions Liability, must include Baltimore County, Maryland and its agents, employees, officers, directors, and appointed and elected officials as an additional insured.

#### 1.4 Contractor's/Vendor's Responsibility:

The providing of any insurance herein does not relieve the Contractor/Vendor of any of the responsibilities or obligations the Contractor/Vendor has assumed in the contract or for which the Contractor/Vendor may be liable by law or otherwise.

#### 1.5 Failure to Provide Insurance:

Failure to provide and continue in force the required insurance shall be deemed a material breach of the contract.

#### 2. INSURANCE COVERAGES

#### 2.1 General Liability Insurance

#### 2.1.1 Minimum Limits of Coverage:

Personal Injury Liability and Property Damage Liability Combined Single Limit - \$500,000 each occurrence

protect 2.1.2 Such insurance shall the Contractor/Vendor from claims which may arise out of, or result from, Contractor's/Vendor's operations under the contract, whether such operations be by the Contractor/Vendor, subcontractor. any anyone directly or indirectly employed by the Contractor/Vendor or Subcontractor, or anyone for whose acts any of the above may be liable.

#### 2.1.3 Minimum Coverages to be Included:

- (a) Independent Contractor's coverage;
- (b) Completed Operations and Products Liability coverage; and
- (c) Contractual Liability coverage.

#### 2.1.4 Damages not to be Excluded:

Such insurance shall contain no exclusions applying to operations by the Contractor/Vendor or any Subcontractor in the performance of the Contract including but not limited to: (a) Collapse of, or structural injury to, any building or structure; (b) Damage to underground property; or (c) Damage arising out of blasting or explosion.

#### 2.2 Automobile Liability Insurance

2.2.1 Minimum Limits of Coverage:
Bodily Injury Liability and Property
Damage Liability
Combined Single Limit - \$500,000
any one accident

2.2.2 Minimum Coverages to be Included: Such insurance shall provide coverage for all owned, non-owned and hired automobiles.

### 2.3 Workers' Compensation and Employers' Liability Insurance

Such insurance must contain statutory coverage, including

Employers' Liability insurance with limits of at least:

Bodily Injury by Accident - \$250,000 each accident

Bodily Injury by Disease - \$500,000 policy

Bodily Injury by Disease - \$250,000 each employee

#### 2.4 <u>Valuable Papers and Records Coverage</u> and Electronic Data Processing (Data and Media) Coverage

Minimum Limits of Coverage: \$100,000 Per Claim and Each Occurrence \$100,000 in the Aggregate

#### 2.5 Other

Such other insurance in form and amount as may be customary for the type of business being undertaken by the Contractor/Vendor.

## BALTIMORE COUNTY, MARYLAND CERTIFICATE OF INSURANCE

THIS FORM MUST BE COMPLETED BY A LEGALLY AUTHORIZED REPRESENTATIVE OF INSURANCE COMPANY OR INSURANCE AGENCY.

THE CONTRACTOR/VENDOR MUST MAINTAIN THE INSURANCE COVERAGES REQUIRED UNDER THE TERMS AND CONDITIONS OF THIS CONTRACT WHILE THIS CONTRACT IS IN EFFECT INCLUDING RENEWAL AND EXTENSION TERMS.

TO:	PURCHASING DIVIS 400 Washington Ave Towson, Maryland 2	SIÓN enue, Room 148	Solicitation/Contract/Purchase Order No.  Name of Contractor/Vendor				
THIS IS	S TO CERTIFY THAT:						
(1)	The undersigned has re Purchase Order No.; an		ANCE PROVISIONS of the above	ve-numbered Solicitation/Contract/			
(2)		has been issued, is in force, and olicitation/Contract/Purchase Ord		eges afforded under the policy and			
<u>T</u>	ype of Insurance	<b>Insurance Company</b>	Policy Numbers	Amt. Of Coverage			
G	eneral Liability						
Α	utomobile Liability			<del></del>			
	orker's Compensation nd Employers' Liability						
	aluable Papers and lectronic Data						
0	ther						
(3)				ce coverage shall name Baltimore elected officials as an additional			
(4)			surance coverage shall name Bad elected officials as a certificate	altimore County, Maryland and its holder.			
change advanc OF NC days. premiu	ed in such a manner as voice written notice shall be on-RENEWAL, notice shall This notice requirement	would make the coverage not in given to BALTIMORE COUNTY, all be given as soon as known, it shall be reduced to only ten certified. All notice requirement	conformity with the provisions r MARYLAND at the address show f that be less than thirty (30) day (10) days in case of cancellation	ve be cancelled, not renewed, or mentioned above, thirty (30) days vn above; EXCEPT IN THE CASE vs, but in no event, less than (10) on for non-payment of insurance /Vendor and the number of the			

Area Code/Telephone No.

City, State, Zip Code

Address

Name of Insurance Company or Agency

This Certificate of Insurance was adopted to eliminate the uncertainty regarding different forms of such documents and to reduce clerical errors. Insurer may provide ACORD Certificates of Insurance also reflecting policy duration and amount of coverage, however, submission of an ACORD form does not satisfy the requirements of this procurement, and in the event of any conflict between this Certificate of Insurance form and any ACORD forms, the terms and conditions of this Baltimore County Certificate of Insurance form shall prevail.

Signature of Authorized Representative of Insurance

**Company or Agency** 

Type/Print Name

Date

### **BID REPLY LABEL**

CUT ON THE DOTTED LINE AND SECURE TO THE OUTSIDE OF YOUR RESPONSE ENVELOPE OR CARTON.

#### **REQUEST FOR BID**

NO. B-435 07/01/11, 2:15 PM ELECTRIC MOTOR REPAIR SERVICES

TO: BALTIMORE COUNTY, MARYLAND PURCHASING DIVISION 400 WASHINGTON AVE, ROOM 148 TOWSON, MARYLAND 21204-4665

#### BALTIMORE COUNTY, MARYLAND REQUEST FOR BID NO. B-435 ELECTRIC MOTOR REPAIR SERVICES

#### **GENERAL CONDITIONS**

#### 1. SCOPE.

- 1.1 It is the intention of these specifications that the vendor hereunder shall furnish and Baltimore County shall purchase (20HP to 700HP) electric motor repair services, including Ideal Eddy current clutch units type CAV covered by this contract which the County may require during the period of time specified. The quantities shown are approximate and are for the purpose of bid evaluation.
- 1.2 The County reserves the right to order electric motor repair services that may be required during the said period, and it also reserves the right not to order repair services bid upon by the vendor, if it is found that such repair services are not required by the County during the period covered by this contract.

#### 2. TERM OF AGREEMENT.

- 2.1 The term of this contract shall be for one (1) year. Baltimore County reserves the right to renew this contract for up to four (4) additional one-year renewal options under the same terms and conditions. Baltimore County will automatically renew this contract on each option year unless notice is given to the vendor/contractor that the contract is not renewed.
- 2.2 If price adjustments are requested pursuant to the terms of the contract, the vendor/contractor must notify the Baltimore County Purchasing Division ninety (90) days prior to the current terms expiration date.

#### PRICES.

- 3.1 Prices quoted must remain firm for the period covered by this contract, unless price escalation is herein specified.
- 3.2 All work will be priced out at time and materials including diagnostic time.
- 3.3 The contractor will breakdown the motor at their shop and provide a not-to-exceed price to make the repair and time frame to complete the work.

#### 4. <u>ESCALATION</u>.

- 4.1 All prices offered herein shall be firm against any increase for one (1) year from the effective date of the contract. Prior to commencement of subsequent renewal terms, the County may entertain a request for escalation in accordance with the current Consumer Price Index at the time of the request or up to a maximum 5% increase on the current pricing, whichever is lower.
- 4.2 For purposes of this section, "Consumer Price Index" shall mean the Consumer Price Index-All Urban Consumers-United States Average-All Items (CPI-U), as published by the United States Department of Labor, Bureau of Labor Statistics.

4.3 Baltimore County reserves the right to accept or reject the request for a price increase within fourteen (14) days. If the price increase is approved, the price will remain firm for 365 days from the date of the increase.

#### 5. <u>ESTIMATED CONTRACT VALUE</u>.

5.1 The estimated value group for this contract is: \$75,000.00

#### 6. METHOD OF AWARD.

6.1 Award will be made on a total lump sum basis. In accordance with Sec. 10-2-406 of the <u>Baltimore County Code</u>, 2003, as amended, past performance of bidders in furnishing goods and services to Baltimore County will be considered in determining the award.

#### 7. ORDERS - TELEPHONE.

7.1 Orders will be placed by telephone from the using agency for such quantities as to satisfy requirements of Baltimore County. Release orders issued within the term of this contract, even if not completed within the term of this contract, shall continue to be bound by the terms and conditions herein.

#### 8. <u>COOPERATIVE PURCHASE</u>.

- 8.1 The County reserves the right to extend all of the terms, conditions, specifications, and unit or other prices of any contract resulting from this bid to any and all public bodies, subdivisions, school districts, community colleges, colleges, and universities including non-public schools. This is conditioned upon mutual agreement of all parties pursuant to special requirements which may be appended thereto. The supplier/contractor agrees to notify the issuing body of those entities that wish to use any contract resulting from this bid and will also provide usage information, which may be requested.
- 8.2 The County assumes no authority, liability or obligation, on behalf of any other public or non-public entity that may use any contract resulting from this bid. All purchases and payment transactions will be made directly between the contractor and the requesting entity. Any exceptions to this requirement must be specifically noted in the bid/proposal response.

#### 9. MULTI-AGENCY PROCUREMENT.

9.1 Baltimore County reserves the right to extend the terms and conditions of this contract to any and all other County agencies requiring these commodities and/or services. A suborder release will be issued against the original purchase order, confirming the contracted pricing and giving quantity and delivery requirements.

#### 10. MATERIAL SAFETY DATA SHEET.

10.1 If the product herein described contains any ingredient or if the work to be performed under this contract requires the use of any product which contains any ingredient that could be hazardous or injurious to a person's health, a Material Safety Data Sheet (MSDS) must be provided to the Purchasing Division, Room 148, Courthouse, 400 Washington Avenue, Towson, MD 2l204-4665.

#### 11. CONTRACTOR QUALIFICATIONS.

- 11.1 At the option of the County, bidders/offerors may be required to furnish evidence of sufficient financial responsibility to fulfill this contract, and evidence that they have, or can obtain the necessary equipment, manpower, and storage facility to ensure delivery within the parameters of this contract.
- 11.2 Bidders/Offerors must provide at least three (3) references (names of contact persons and phone numbers) of similar sized contracts serviced during the past eighteen (18) months.
- 11.3 Prior to award of this contract, the County reserves the right to inspect the facilities of any bidder/offeror. The reputation of bidders regarding adequacy of their resources and facilities, and past records of their skillful performance of work of the type and magnitude required herein shall be considered when making the award.

#### 12. <u>"SAMPLE" FORM CONTRACT</u>

- 12.1 The County's form contract is attached as part of this solicitation. The vendor's submission of a bid response without identifying exceptions expressly acknowledges and formally evidences the vendor's acceptance of all terms and conditions of the form contract. Any and all exceptions must be submitted in writing in the vendor's bid response.
- 12.2 If the vendor submits an exception, which alters the County's risk, liability, exposure in, or the intent of this procurement, the County reserves the right in its' sole and absolute discretion to deem the vendor non-responsive.
- 12.3 All vendors further understand and agree that the County will accept no vendor exceptions to the form contract at any time after submission of the bid response.

#### 13. ELECTRONIC VERSION SUBMITTAL

13.1 In accordance with the General Instructions for Solicitations, #1.9, Instructions, Forms and Specifications, responses to Requests for Bids and Requests for Proposals shall be accompanied by an electronic version (CD) of the bid proposal in PDF format. The CD must be labeled with the bid number, the bid title, and the bidders' name submitting the response. All bids must be submitted in a sealed envelope or carton as appropriate. This does not apply to Requests for Quotations.

#### BALTIMORE COUNTY, MARYLAND REQUEST FOR BID NO. B-435 ELECTRIC MOTOR REPAIR SERVICES

#### **DETAILED SPECIFICATIONS**

The bidder shall complete <u>EVERY</u> space in Column B - BIDDER'S SPECIFICATIONS column. The bidder shall indicate that the item being bid is exactly as specified by stating "AS SPECIFIED" in COLUMN B next to each item of the specifications. If the item being bid is not as specified, a full explanation of the deviation must be given.

COLUMN A COUNTY'S SPECIFICATIONS	COLUMN B BIDDER'S SPECIFICATIONS
COMPANY NAME	MFG & MODEL SUBMITTED

\_ \_ \_ \_ \_ \_ \_

#### 1. SCOPE OF WORK.

- 1.1 In general, the scope of this contract shall be to furnish all labor, materials, tools, equipment, and supervision for electric motor repair services for the Bureau of Utilities pumping stations on a time and materials basis. The motors at the pumping stations drive the pumps and range in size from 20-700 hp, and work will include Ideal eddy current clutch unit type CAV and motor controllers.
- 1.2 Selected contractor shall have the ability to inspect, test, repair various Electrical Motors and Related Equipment. It also may include but not limited to Troubleshooting and Repairs to all drive system components if required for completed finished job. Selected contractor shall be able to read interpret diagrams, schematics and have the ability to direct and perform repairs as required.
- 1.3 The work under this contract consists of the complete repair, testing of the County Owned Electric Motors and Related Equipment.
- 1.4 It shall be contractor responsibility to define type and extent of damage to the motor and provide recommendation for repair or replacement. If repairs are not economical (cost of repairs from the new motor price) contractor shall report to the Utilities supervisor.
- 1.5 Baltimore County at its sole discretion may purchase from selected contractor a new replacement electric motor's, to replace existing if repairs not economical.

#### 2. TRANSPORTING OF EQUIPMENT.

2.1 Delivery and pick up of the motor(s) shall be by the Bureau of Utilities. Contractor's shop shall have sufficient crane capacity to unload and load the fully assembled motor within the shop receiving area.

#### 3. PROMPT SERVICE.

3.1 Any electric motor down for repairs is considered an emergency, thus it is imperative that the contractor provide the County with an estimate and description of the needed repairs within a four (4) hour time period.

#### 4. MATERIALS.

- 4.1 All materials, parts, supplies furnished by the contractor shall be new and per the original system manufacturer's part number for the particular system or approved equivalent and suitable for the conditions and duties imposed upon them, to assure the completed repairs fulfill the intended requirements of the existing system, design and performance. Substitutions shall be done only with the prior written approval of the Bureau of Utilities.
- 4.2 Contractor will be expected to maintain stocks of materials, parts and supplies that should reasonably be expected to needed in performance of this contract or establish sources that will have them on hand in the local area. All replacement parts, materials, supplies furnished and installed by the contractor shall be new. Delay in performing repairs because of the lack of materials, parts, and supplies that should be expected to be locally available or failure of contractor to actively pursue the procurement highly specialized materials, parts and supplies whose use could not be anticipated is sufficient reason for terminating the contract for default.
- 4.3 All materials, parts, supplies used in conjunction with this contract are subject to the approval of the Utilities Supervisor. If replacement parts have a long term delivery time, the Utilities Supervisor may authorize rebuilding the existing part at his sole discretion.

#### 5. **WORKMANSHIP**.

- 5.1 All repairs and service work executed by the contractor under this contract shall be performed by fully competent licensed technicians.
- 5.2 All services performed under this contract shall be completed in a first class manner to the satisfaction of Utilities. Installations shall be in accordance with the best modern methods and trade practices. All work shall be done in strict accordance with the original equipment manufacturer's handbook for the type of installation.

#### 6. APPLICABLE CODES.

- 6.1 The contractor shall comply with all Federal, State, and local laws, codes and regulations insofar as they apply, in connection with this contract and in effect at the time these specifications are advertised.
- 6.2 All work shall be performed, tested and installed in accordance with the 1990 National Electrical Code (NEC) and all applicable local codes.
- 6.3 In addition, all work shall be in accordance with the following referenced standards, where applicable:
  - 6.3.1 American Society for Testing and Materials (ASTM);
  - 6.3.2 Insulated Power Cable Engineers Association (IPCEA);
  - 6.3.3 National Electrical Manufacturers Association (NEMA);
  - 6.3.4 Institute of Electrical and Electronic Engineers (IEEE);
  - 6.3.5 National Fire Protection Association (NFPA);
  - 6.3.6 Underwriters' Laboratory, Inc. (UL);
  - 6.3.7 National Electrical Testing Association (NETA);
  - 6.3.8 Life Safety code (NEPA-101);

- 6.3.9 OSHA U.S. Occupational Safety and Health Administration;
- 6.3.10 MOSHA Maryland Occupational Safety and Health Administration;
- 6.3.11 All Local Codes

#### 7. **GUARANTEE**.

- 7.1 All materials and/or equipment furnished and installed under this contract shall be unconditionally guaranteed for a minimum period of one (1) year from the date of acceptance of the system by the County against any and all defects in materials, workmanship, and installation.
- 7.2 The Contractor shall field inspect any motor or motor control, under warranty, that the Bureau of Utilities has determined to fail to perform. If the cause of this failure to perform is the result of defects in workmanship, materials, and/or installation from a previous repair performed by the Contractor, the Contractor shall repair the motor or motor control to the satisfaction of the Chief of the Bureau of Utilities or his authorized representative. The field inspection and subsequent repair shall be at no cost to Baltimore County.

#### 8. CONTRACTOR QUALIFICATIONS.

- 8.1 Contractor and service technicians must have a minimum of five (5) years experience in similar size and type equipment.
- 8.2 The Contractor will be required to have in his possession the necessary certifications to perform this type of work.
- 8.3 The Contractor must be an established company and furnish a list of companies/customers/establishments that are currently receiving similar services.
- 8.4 All labor, tools, equipment and supplies necessary to accomplish the requirements and specifications of this contract must be furnished and provided by the Contractor.

#### 9. CONTRACTOR REQUIREMENTS.

- 9.1 The following information shall be submitted with bids in sufficient detail to demonstrate that the Contractor possess the qualification, ability, capacity, facilities and resources to accomplish the work as set forth in these specifications.
- 9.2 Bids will be considered only from bidders that have been actively engaged in above service and repairs and such experience shall be for a continuous period, under the same management as that in effect at the time of making the bid, but no less than the last preceding five (5) years. The successful bidder will be required to have in his possession the necessary license to perform above type of work.
- 9.3 All inspections, testing, repairs specified herein, shall be performed by qualified factory-trained service licensed electrician/technicians directly employed and supervised by the Contractor. They shall be qualified to maintain, inspect, test, certify and repair Electric Motors and Related Equipment used in various drive systems utilizing state of the art techniques and equipment available.
- 9.4 Contractor shall **submit with bid**, a list of names and qualifications of each qualified personnel/technician who would perform work under this contract.
- 9.5 Contractor shall **submit with bid**, a copy of license(s) for technicians, to be utilized on this contract. The Contractor (bidder) shall submit with bid, a current and valid certificate of training from a provider, approved and accepted by the Maryland State. The contractor shall be accountable and responsible for and ensure that any individual or entity working for or under the Contractor who will perform work under this contract shall be licensed with valid and current certificate of training for the similar type work performed in accordance with these specifications and applicable codes.
- 9.6 Contractor shall <u>submit with bid</u> at least three (3) customer references and locations, including customer address, contract person, phone number, and email addresses, if available, where Contractor

### COLUMN A COUNTY'S SPECIFICATIONS

COLUMN B
BIDDER'S SPECIFICATIONS

- 9.7 The County reserves the right to inspect Contractor's facilities to determine adequacies to perform required services.
- 9.8 Contractor shall **submit with bid** a telephone number where the Contractor's English speaking representative may be reached for service calls and related business, 24 hours a day, 7 days a week, including holidays.

#### 10. WORK HOURS.

- 10.1 In the interest of clarification, the following definitions shall apply to this contract:
  - 10.1.1 Regular Hours: Monday through Friday, 8:00 am 5:00 pm.
  - 10.1.2 Overtime Hours: Monday through Friday, 5:00 pm 8:00 am, weekdays, Saturday and Sunday, any hour day or night, and Holidays, any hour day or night as per this listing:

New Years Day
Memorial Day
Independence Day

Labor Day
Thanksgiving Day
Christmas Day

10.2 The Contractor must be able to provide "on-call" emergency field service for repairs and consultation 24 hours per day, 7 days a week, 365 days per year.

#### 11. PAYMENTS.

- 11.1 Work shall be performed only when it has been authorized by the Utilities Supervisor, or his duly authorized representative.
- 11.2 The Contractor shall be paid for the actual hours worked and services performed at the rates quoted on the bid proposal sheet.
- 11.3 Baltimore County shall pay the Contractor the contractual time and materials rates for the breaking down of the motors and diagnosis.

#### 12. MISCELLANEOUS.

determine acceptability of all work and/or services performed. If the work and/or services are not acceptable, the Contractor will be called in to review and correct all problem areas without additional cost to the County. Upon notifications by the Chief of the Bureau of Utilities or his designated representative, the Contractor will effect repairs to deficient work and/or services in accordance with a schedule jointly agreed upon.

- 12.2 The County reserves the right to make unannounced periodic inspections of the work in progress.
- 12.3 It is conditioned that the Contractor complies in all respects with the terms, conditions and obligations of the agreement and his/her obligations hereunder including the specifications. In cases where delays are clearly not the Contractor's responsibility (such as scheduling inspections and the like), the representative for explanation of procedures.
- 12.4 The Contractor must investigate and report on any complaints that might arise in connection with the use of his/her materials and supplies. The Contractor must be prepared to furnish engineering services when requested.

#### 13. NON-REIMBURSABLE ITEMS.

- Only items listed on the price sheet at the time of bid are acceptable. The following are examples of non-reimbursable items.
  - 13.1.1 Shop supplies, ex. Grease, cleaner, rags.
  - 13.1.2 Hazmat charges.
  - 13.1.3 Temporary fuel surcharges.
  - 13.1.4 Miscellaneous shop charges.
  - 13.1.5 Additional labor charges because of lack of proper tooling.
- 13.2 Any and all charges are to be incorporated into the bid price.

#### BALTIMORE COUNTY, MARYLAND REQUEST FOR BID NO. B-435 ELECTRIC MOTOR REPAIR SERVICES

Due Date: 07/01/11, Time: 2:15 P.M.

#### PROPOSAL SIGNATURE COVER PAGE

SUBMISSION OF A BID/PROPOSAL IN RESPONSE TO THIS SOLICITATION EVIDENCES THE BIDDER'S ACCEPTANCE OF THE TERMS AND CONDITIONS THEREIN. THIS PAGE MUST BE PROPERLY SIGNED BY AN AUTHORIZED OFFICIAL IN THE FIRM WHO REPRESENTS AND WARRANTS ACCEPTANCE OF ALL TERMS AND CONDITIONS OF THE REQUEST FOR BID/REQUEST FOR PROPOSAL. THE PERSON SIGNING THE BID/PROPOSAL MUST INITIAL ANY ALTERATIONS IN FIGURES ON THIS FORM IN INK.

COMPANY NAME:		
ADDRESS:		
(City)	(State)	(Zip Code)
TELEPHONE:	, ,	
SIGNED:		
PRINT NAME:	TITLE:	
TAX ID NUMBER (FIN/SS#)	EMAIL:	
Is your company a <u>certified</u> Minority Bu Minority Participation Affidavit attached.  Initial to confirm that a complete electroni	·	
bid package		
Is your firm in compliance with all applicable aliens? If YES, check here	le laws and regulations relating to the	employment of illegal
NOTICE: A notice required to be delivere notice has been sent to the follow		ceived when such
F.O.B. Destination (unless otherwise stated h	nerein).	
Payment Terms: considered in determining awards. However price, the County should make every effort terms with a period of less than (30) days.	, should that bidder obtain award by	consideration of the gross

If your firm is not already receiving email notification of new solicitations and amendments, you may register for email notification on the County's web site at <a href="http://www.baltimorecountymd.gov/purchasing">http://www.baltimorecountymd.gov/purchasing</a>.

#### BALTIMORE COUNTY, MARYLAND REQUEST FOR BID NO. B-435 ELECTRIC MOTOR REPAIR SERVICES

Due Date: 07/01/11, Time: 2:15 P.M.

	PRICE SHEET PAGE 1 OF 1	REQUEST FOR BID				
LINE NO.	COMMODITY/SERVICE DESCRIPTION	QUANTITY FROM/TO	UNIT	UNIT PRICE	EXTENDED AMOUNT	
1	COMMODITY CODE: 929-61  Labor, Skilled Shop Mechanic, Regular Time, Monday – Friday, 8:00 A.M 5:00 P.M., As Specified	500	Hour	\$	\$	
2	COMMODITY CODE: 929-61  Labor, Skilled Shop Mechanic, Overtime, Monday - Friday, 5:00 P.M 8:00 A.M., Weekends and Holidays, As Specified	125	Hour	\$	. \$	
3	COMMODITY CODE: 929-61	29000	Multi.	X 1	\$	
	Materials/Motors, Electric, Incorporated In The Work, Cost X Multiplier Unit Price, (Overhead and Profit), As Specified					

	GRAND TOTAL	\$
COMPANY NAME:		
FED ID OR SOCIAL SECURITY NO.		

WHERE LANGUAGE IS BRACKETED SELECT ONE OF THE OPTIONS AND DELETE THE OTHER OR INSERT THE INFORMATION REQUESTED. PLEASE CONTACT THE PURCHASING DIVISION AND THE OFFICE OF LAW BEFORE THIS FORM IS MODIFIED

## BALTIMORE COUNTY, MARYLAND CONTRACT

THIS AGREEMENT	made this	day of,	, (the	"Agreement")	is by a	ınd
between Baltimore County,	Maryland, a body	corporate and politic,	(hereinafte	r "County") an	d [NAI	ME
AND ADDRESS OF CONTR	RACTOR] (hereina	fter the "Contractor").				

WHEREAS, the said Contractor, hereby covenants and agrees to [perform all services] [deliver all goods], in strict and entire conformity with the Attachment A entitled, "Services and/or Scope of Work to be Performed", "Goods To Be Provided"], [and] any Purchase Order subsequently issued and the [Invitation to Bid, Request for Proposal, Request for Quotation] Bid No. \_\_\_\_\_\_\_, as amended, and the Contractor's response and any amendments or revisions thereto [If material business terms are contained in correspondence or emails subsequent to initial bid response, Purchasing should list such correspondence and emails here] (collectively, the "Bid").

NOW THEREFORE, in consideration of the mutual promises and covenants, the parties hereto agree that the County shall pay the Contractor, an amount as set forth herein, for [services and/or scope of work rendered][goods provided] in accordance with this Agreement, the other attachments hereto (ALL ATTACHMENTS MUST BE DESCRIBED HERE AND PROPERLY LABELED) and if applicable, the Bid and the Purchase Order all of which are hereby incorporated into and made a part of this Agreement. Notwithstanding any other terms or provisions of this Agreement, in the event the County is temporarily or permanently prevented, restricted or delayed in the performance of any or all of the duties and obligations imposed upon or assumed by it hereunder, by act of the General Assembly of Maryland or the Baltimore County Council, by a court of competent jurisdiction or by administrative delay not due to the fault of the County (and its members and agents), then the County shall not be liable directly or indirectly for any claims caused to or suffered by the Contractor or any other person in connection with or as a result of such prevention, restriction or delay. In addition the parties hereto agree as follows:

#### 1. Contractor's Duties.

The Contractor shall be an independent Contractor and not an employee of the County, and shall be responsible for the reporting and remittance of all state and federal taxes. The Contractor shall [perform the services] [provide the goods] outlined in Attachment A hereto. The Contractor's [services and/or scope of work to be performed] [goods] will be provided with due care and in a [manner satisfactory to the County] and in accordance with all applicable [professional] standards.

#### 2. Compensation.

2.1 In consideration of the [services and/or scope of work to be performed][goods] to be provided by the Contractor, the County shall pay the Contractor [SELECT ONE OF THE FOLLOWING OPTIONS:][the sum of \_\_\_\_\_\_ Dollars (\$\_\_\_\_\_)]

[an amount equal to 90% of the amount invoiced pursuant to Paragraph 2.2 below. Ten percent
(10%) of each disbursement shall be retained by the County and disbursed in a lump sum upon
[completion of the services and/or scope of work described herein][delivery of the goods
described herein] in a manner satisfactory to the County, in its sole discretion.] [an hourly rate of
\$ per hour for an approximate total of hours and shall reimburse the Contractor
for eligible expenses incurred by the Contractor in the performance of the Contractor's
responsibilities and obligation under this Agreement. The eligible expenses are set forth in
Attachment A [and in no event shall eligible expenses exceed \$ during the entire
term of this Agreement].] [in accordance with the unit prices set forth in the Bid] [in accordance
with the fee schedule attached hereto as Attachment ].
2.2 The Contractor shall submit invoices to the County [SELECT ONE OF THE
FOLLOWING OPTIONS: [monthly] [quarterly] [insert the time period for submission of invoices].
The Contractor's invoices shall reflect the:
Contractor's name
• Address
Federal tax identification number
Order number and line number(s) that correspond with resulting orders
<ul> <li>[Goods provided][Services and/or scope of work performed] during the preceding</li> </ul>
billing period
Original invoices shall be submitted to Office of Budget and Finance, Disbursements, 400 Washington
Avenue, Room 148, Towson, Maryland 21204. [DELETE IF NOT APPLICABLE] Copies of invoices shall
be sent to [Agency Name and Address]. Invoices in the proper form and approved by the County shall
be paid by the County within thirty (30) days of receipt thereof. The County reserves the right to approve
such invoices, in its sole discretion, and to request such detail and additional information as the County,
in its discretion deems appropriate.
[DELETE IF NOT APPLICABLE] [Cash Discount Periods will be computed from the date
of delivery and acceptance of the goods ordered, or the date of receipt of correct and proper invoices
prepared in accordance with terms of Baltimore County's order, whichever date is later.]
2.3 [In no event shall the compensation paid to the Contractor exceed the sum
of Dollars (\$) [in any contract year] [during the Initial
Term of this Agreement, as defined below] [or during any renewal period] [provided, however,
that the County may entertain a request for escalation in any year subsequent to the first year in
accordance with [SELECT ONE OF THE FOLLOWING: [Paragraph of the Invitation to Bid] OR
[Paragraph of this Agreement]. [In no event shall the total compensation paid to the
Contractor under this Agreement exceed the sum of Dollars (\$)
during the entire term of this Agreement including renewals thereof.]

#### 3. Term.

- 3.1 This Agreement shall be [retroactively] effective [SELECT ONE OF THE FOLLOWING: [as of the date above written] [when it has been properly signed by all parties hereto][when executed by the County] and shall continue through [Insert Date] [(the "Initial Term")] [, at which time the County may exercise its option to renew set forth in Paragraph 3.2 below], unless sooner terminated pursuant to this Agreement. [The County shall have the option of extending this Agreement at the end of the Initial Term or any renewal term for an additional [SELECT ONE OF THE FOLLOWING TIME PERIODS: [30] [60] [90] days], on the same terms and conditions, by providing written notice of its intent to extend to the Contractor. In the event the County elects to extend this Agreement, the Contractor shall continue to submit invoices monthly, for [services and/or scope of work rendered] [goods provided] in the manner prescribed in Paragraph 2 hereof. Any compensation [or reimbursement] paid during the extension period shall, when added to sums already disbursed hereunder, not exceed the maximum amount set forth in Paragraph 2 of this Agreement. In the event any extension changes the terms and conditions set forth herein, including but not limited to, a change in the compensation, approval of the Baltimore County Council may be required.]
- [3.2 The County reserves the right to renew this Agreement for [insert renewal period] on the same terms and conditions set forth herein. [INSERT ANY CHANGES TO THE TERMS, i.e. COMPENSATION, UPON RENEWAL OF AGREEMENT, OTHERWISE, IT MUST BE RENEWED ON THE SAME TERMS AND CONDITIONS] The County will automatically renew this Agreement at the end of the Initial Term and each renewal term (except the last) unless it provides written notice of non-renewal to the Contractor prior to the end of the then current term. Unless set forth in a written amendment, the compensation [, reimbursement] and manner of payment set forth in Paragraph 2 shall remain unchanged, including but not limited to, the maximum amount of compensation [and reimbursement] available hereunder. In the event any renewal changes the terms and conditions set forth herein, the approval of the Baltimore County Council may be required.]
- 4. **Contractor's Representations and Warranties**. The Contractor hereby represents the following:
- 4.1 [USE FOR CORPORATIONS, LIMITED OR GENERAL PARTNERSHIPS OR LIMITED LIABILITY COMPANIES; DELETE IF CONTRACTOR IS AN INDIVIDUAL] The Contractor is a [corporation][limited partnership][general partnership][limited liability company], duly formed and validly existing under the laws of the State of [INSERT STATE OF INCORPORATION] and is qualified to do business and is in good standing in the State of Maryland.
- 4.2 [USE FOR CORPORATIONS, LIMITED OR GENERAL PARTNERSHIPS OR LIMITED LIABILITY COMPANIES; DELETE IF CONTRACTOR IS AN INDIVIDUAL] The Contractor has the power and authority to consummate the obligations and responsibilities contemplated hereby, and has taken all necessary action to authorize the execution, delivery and performance required under this Agreement.]

- 4.3 The Contractor and the person executing this Agreement for the Contractor each warrant that [he][she] is [duly authorized by the Contractor] [is the person set forth in the Procurement Affidavit with the authority] to execute and seal this Agreement on the Contractor's behalf.
- services and/or scope of work to be provided under this Agreement shall be performed competently and with due care, in accordance with all applicable laws, codes, ordinances, regulations and licensing requirements and free from defects in workmanship and materials, as applicable. The parties understand and agree that this Agreement may be for the provision of a combination of goods and services. In such case, the parties hereby agree that the warranties of merchantability and fitness for a particular purpose and use shall apply to the portion of this Agreement that is pertaining to or for goods. The parties understand and agree that County shall rely upon all express warranties contained in this Agreement, including but not limited to the Bid, and any sample or model presented by Contractor and expressly accepted by the County.] OR B. [The goods to be delivered shall comply with the implied warranties of merchantability, fitness for particular purpose and use and warranties of title and against infringement, and all express warranties contained in this Agreement, including but not limited to the Bid.]
- 4.5 The Contractor has obtained and shall continue to maintain, at its own cost, such licenses and certifications as are necessary to provide the services and/or scope of work and provide the goods, as applicable, required pursuant to this Agreement, and shall present such licenses to the County upon its request for the same.
- 4.6 The Contractor has delivered to the County such written financial statements, schedules or reports in such form and containing such information and accompanied by such documents as requested or required by the County concerning the financial condition of Contractor. Such documentation fairly and accurately represents the financial condition of Contractor as of their date and the results of its operations for the period then ended. There has been no material adverse change in the financial condition of the Contractor or the results of its operations since the date of such financial statements, schedules or reports.
- 4.7 All representations and warranties made in the Procurement Affidavit[, the Bid response], the Contract Affidavit, attached hereto as Attachment C and incorporated herein, and this Agreement remain true and correct in all respects throughout the term of this Agreement.

#### 5. **Termination for Convenience.**

5.1 The County may terminate this Agreement, without cause, by providing written notice thereof to the Contractor at least thirty (30) days prior to the intended date of termination at the address set forth below, or at such other address as may be later designated by the Contractor in writing. The Contractor acknowledges that the absence of a reciprocal right of termination for convenience does not render this Agreement illusory or unenforceable.

5.2 In the event of termination, without cause, the County shall advise the Contractor in writing of the termination date and of work to be performed during the final days prior to contract termination. The Contractor shall be paid for all reasonable costs incurred by the Contractor up to the date of termination set forth in the written notice of termination. Payment shall be made in accordance with the provisions of Paragraph 2 of this Agreement.

#### 6. **Insurance.**

The Contractor shall provide evidence of insurance as required by the County pursuant to the insurance requirements attached hereto as Attachment \_\_\_\_ in form and amounts acceptable to the County. The Contractor shall maintain the insurance coverages required by the County while this Agreement is in force, and provide documentation of such insurance in a form satisfactory to the County. Such documentation may, in the discretion of the County, be in the form of binders or declarations from the insurance company. [INCLUDE IF THERE ARE ATTACHED INSURANCE REQUIREMENTS: In the event of a conflict between the provisions of the attached insurance requirements and this Agreement, the provisions of this Agreement shall prevail.

- 7. **Default**. The term "Default" as used in this Agreement shall mean the occurrence or happening, from time to time, of any one or more of the following:
- 7.1 **Representations and Warranties.** If any representation or warranty, expressed or implied, of the Contractor and pertaining to this Agreement shall prove at any time to be incorrect or misleading in any material respect either on the date when made or throughout the term of this Agreement.
- 7.2 **Compliance with Covenants and Conditions.** If the Contractor shall fail to comply with the terms of any covenant, condition, agreement or any express or implied warranty contained in this Agreement.
- 7.3 Performance of Contractual Obligations. If the services and/or scope of work hereunder are not performed in good faith and in accordance with the provisions of this Agreement [FOR CAPITAL IMPROVEMENT CONTRACTS: , including but not limited to, time frames specified or the completion schedule which is described in Attachment A.][If the delivery of the goods that are the subject of this Agreement [SELECT ONE: [was not made][is not being made] in good faith and/or in accordance with this Agreement, including but not limited to, the delivery schedule which is attached hereto as Attachment \_\_\_\_\_\_].
- 7.4 **Conditions Precedent to Any Disbursement.** If the Contractor shall be unable to satisfy any condition precedent to its right to receive a disbursement.
- 7.5 Bankruptcy. If the Contractor becomes insolvent or generally does not pay its debts as they become due, or if a petition for relief is filed by the Contractor in a bankruptcy court, or if the Contractor applies for, consents to, or acquiesces in the appointment of a trustee, custodian, or receiver for the Contractor or any of its assets and property, or makes a general assignment for the benefit of creditors; or in the absence of such application, consent, or

acquiescence, a trustee, custodian, or receiver is appointed for the Contractor or for a substantial part of the assets and property of the Contractor and is not discharged within thirty (30) days; or any bankruptcy, reorganization, debt arrangement, or other proceeding or case under any bankruptcy or insolvency or any dissolution or liquidation proceeding is instituted against the Contractor and is consented to or acquiesced to by the Contractor or remains for sixty (60) days undismissed; or the Contractor takes any action to authorize any of the actions described in this subsection.

#### 8. Remedies for Default.

- 8.1 The County shall have the right upon the happening of any Default, without providing notice to the Contractor:
- a. In addition to other available rights and remedies, to terminate this Agreement immediately, in whole or in part;
- b. To suspend the Contractor's authority to receive any undisbursed funds; and/or
- c. To proceed at any time or from time to time to protect and enforce all rights and remedies available to the County, by suit or any other appropriate proceedings, whether for specific performance of any covenant, term or condition set forth in this Agreement, or for damages or other relief, or proceed to take any action authorized or permitted under this Agreement, including but not limited to, calling upon any security, letter of credit, or bond and any other action authorized or permitted by applicable law; regulation, or equity.
- 8.2 Upon termination of this Agreement for default, the County may elect to pay the Contractor for [services and/or scope of work provided] [goods delivered] up to the date of termination, less the amount of damages caused by the default, all as determined by the County in its sole discretion. If the damages exceed the undisbursed sums available for compensation, the County shall not be obligated to make any further disbursements hereunder.

#### 9. Remedies Cumulative and Concurrent.

No remedy herein conferred upon or reserved to the County is intended to be exclusive of any other remedies provided for in this Agreement, and each and every such remedy shall be cumulative, and shall be in addition to every other remedy given hereunder, or now or hereafter existing at law or in equity or by statute. Every right, power and remedy given to the County shall be concurrent and may be pursued separately, successively or together against the Contractor, and every right, power and remedy given to the County may be exercised from time to time as often as may be deemed expedient by the County.

#### 10. **Confidential Information.**

The Contractor shall not disclose any documentation and information of any kind or nature disclosed to the Contractor in the course of its performance of duties hereunder without the express prior written consent of the County.

#### 11. Conflict of Interest.

The Contractor represents and warrants that there exists no actual or potential conflict of interest between its performance under this Agreement and its engagement or involvement in any other personal or professional activities. In the event such conflict or potential conflict arises during the term of this Agreement, or any extension or renewal thereof, the Contractor shall immediately advise the County in writing thereof.

#### 12. **Assignment.**

- 12.1 Neither the County nor the Contractor shall assign, subcontract or transfer its interest or obligations under this Agreement to any third party, without the written consent of the other. The Contractor further agrees to provide a minimum of ninety (90) days' written notice to the County prior to entering into any bankruptcy, merger or consolidation where the surviving entity will be unwilling or unable to accept the Contractor's obligations hereunder, to enable the County to procure the goods or services elsewhere. In the event the cost of procuring such alternate goods or services increases the cost to the County, and/or delays delivery time of any product, in addition to any other remedies available to the County, the Contractor shall pay to the County, as damages, any additional costs incurred.
- 12.2 Nothing herein shall be construed to create any personal or individual liability upon any employee, officer or elected official of the County, nor shall this Agreement be construed to create any rights hereunder in any person or entity other than the parties of this Agreement.

#### 13. <u>Delegation of Duties.</u>

The Contractor shall not delegate the Contractor's duties under this Agreement without the prior written consent of the County.

#### 14. **Indemnification.**

- 14.1 The Contractor shall defend, indemnify and hold harmless the County, its employees, agents and officials from any and all liabilities, claims, suits, or demands including attorney fees which may be incurred or made against the County, its employees, agents or officials resulting from any act or omission committed in the performance of the duties imposed by and performed under the terms of this Agreement by the Contractor or anyone under agreement with the Contractor to perform duties under this Agreement. The Contractor shall not be responsible for acts of gross negligence or willful misconduct committed by the County.
- 14.2 The Contractor shall also defend, indemnify and hold harmless the County, its employees, agents and officials from any and all liabilities, claims, suits, or demands including attorney fees which may be made against the County, its employees, agents or officials by any third party arising from the alleged violation of any third party's trade secrets, proprietary information, trademark, copyright, patent rights, or intellectual property rights in connection with the Contractor's work under this Agreement.
- 14.3 Unless notified by the County in writing to the contrary, Contractor shall provide defense for County, its employees, agents and officials in accordance with this Article 14. Contractor

shall allow County to participate in said defense of County, its employees, agents and officials, to the extent and as may be required by the County and the Contractor shall cooperate with County in all aspects in connection therewith.

#### 15. Integration and Modification.

This Agreement sets forth the entire agreement between the parties relative to the subject matter hereof. No representation, promise or condition, whether oral or written, not incorporated herein shall be binding upon either party to this Agreement. No waiver, modification or amendment of the terms of this Agreement shall be effective unless made in writing and signed by an authorized representative(s) of the party sought to be bound thereby.

#### 16. **Fee Prohibition.**

The Contractor warrants and represents that it has not employed or engaged any person or entity to solicit or secure this Agreement, and that it has not paid, or agreed to pay any person or entity a fee or any other consideration contingent on the making of this Agreement. If any suit, claim, or demand shall arise concerning such a fee, the Contractor agrees to indemnify and hold harmless the County, from all such claims, suits or demands.

#### 17. No Partnership.

Nothing contained in this Agreement shall be construed in any manner to create any relationship between the Contractor and the County other than expressly specified herein and the Contractor and the County shall not be considered partners or co-venturers for any purpose on account of this Agreement.

#### 18. **Governing Law.**

This Agreement shall be governed and construed in accordance with the laws of the State of Maryland and Baltimore County, Maryland.

#### 19. Recitals and Conflicting Terms.

[19.1] The Recitals are hereby incorporated into this Agreement. The Contractor acknowledges that any Purchase Order issued on or after the effective date of this Agreement is also hereby incorporated and made a part of this Agreement, provided, however that any preprinted terms and conditions of any purchase order or other ordering document issued by the County in connection with this Agreement that are in addition to or inconsistent with the terms and conditions of the Agreement, shall not be binding on the Contractor and shall not be deemed to modify this Agreement.

[19.2] In the event of a conflict between the Bid (including standard specifications) and this Agreement, the provisions of this Agreement (without the conflicting terms in the Bid) shall prevail.

[19.3] If a conflict arises between the provisions of this Agreement and any Purchase Order, the provisions of this Agreement shall prevail.

[USE FOR CAPITAL IMPROVEMENT ONLY] [19.4 In the event of a conflict between this Agreement, the Baltimore County Department of Public Works' Standard Specifications For

Construction And Materials, and the Standard Details For Construction, the parties hereto agree that the provisions of this Agreement shall prevail.]

#### 20. **Severability.**

If any of the provisions in this Agreement are declared by a court or other lawful authority to be unenforceable or invalid for any reason, the remaining provisions hereof shall not be affected thereby and shall remain enforceable to the full extent permitted by law.

#### 21. <u>Time is of the Essence.</u>

TIME IS OF THE ESSENCE WITH RESPECT TO PERFORMANCE OF THE TERMS AND CONDITIONS OF THIS AGREEMENT.

#### 22. **Funding**.

The failure of the County to appropriate sufficient funds in any future fiscal year to provide funds for this Agreement shall entitle the County to terminate this Agreement without prior notice to the Contractor.

#### 23. **Counterparts.**

This Agreement may be executed in any number of counterparts and by the parties hereto in separate counterparts, each of which when so executed and delivered shall be deemed to be an original and all of which taken together shall constitute but one and the same instrument.

#### 24. Ownership of Goods.

All finished or unfinished work or work product, reports, or goods that are the subject of this Agreement [DELETE IF NOT APPLICABLE: including any licenses or consents acquired by the Contractor for performance hereunder,] shall be and shall remain the property of the County.

#### 25. **Discrimination Prohibited.**

- 25.1 In the execution of the obligations and responsibilities hereunder, including, but not limited to, hiring or employment made possible by or relating to this Agreement, the Contractor shall not:
- a. Fail or refuse to hire, or discharge, any individual, or otherwise to discriminate against any individual with respect to the individual's compensation, terms, conditions, or privileges of employment, because of such individual's race, color, religion, sex, age, national origin, marital status, sexual orientation, genetic information, or disability unrelated in nature and extent so as to reasonably preclude the performance of the employment, or because of the individual's refusal to submit to a genetic test or make available the results of a genetic test;
- b. Limit, segregate, or classify its employees or applicants for employment in any way which would deprive or tend to deprive any individual of employment opportunities or otherwise adversely affect the individual's status as an employee, because of the individual's race, color, religion, sex, age, national origin, marital status, sexual orientation, genetic information, or disability unrelated in nature and extent so as to reasonably preclude the performance of the employment, or because of the individual's refusal to submit to a genetic test or make available the results of a genetic test; or

- c. Request or require genetic tests or genetic information as a condition for hiring or determining benefits.
- 25.2 All solicitations or advertisements for employees shall state that the Contractor is an equal opportunity employer.

#### 26. Reports / Information/Inspections / and Audits.

[DELETE IF NOT APPLICABLE: 26.1 The Contractor shall furnish the County with the following reports or information [insert reporting requirements]: Reports produced for the County under this Agreement should be on recycled and recyclable paper printed on both sides.

[26.2] At any time during normal business hours and as often as the County may deem necessary, the Contractor shall make available to and permit inspection and copying by the County, its employees or agents, of all records, information and documentation of the Contractor related to the subject matter of this Agreement, including, but not limited to, all contracts, invoices, payroll, and financial audits. Contractor shall retain all records, information, and documentation of the Contractor related to this Agreement, including but not limited to, all contracts, invoices, payroll, and financial audits for at least three (3) years after the termination of this Agreement.

[DELETE IF NOT APPLICABLE: 26.3 The County may request the Contractor, at the expense of the Contractor, to have performed an independent audit of the Contractor's financial information including, but not limited to, balance sheets, statement of revenue and expenses, and receipts and disbursements. The independent auditor selected shall be subject to the approval of the County.]

#### 27. Notice.

Any notice required to be delivered shall be deemed to have been received when the notice has been sent by certified mail, return receipt, overnight carrier, or hand delivered with signed receipt to the following address and individual or at such other address and/or such other individual as a party may identify in writing to the other party:

[Make it a sentence or column, depending on space available]

FOR THE COUNTY: [Contact Name and/or Job Title, address, telephone number and fax number]
[IF DEEMED NECESSARY] [ADDITIONAL CONTACT] FOR THE COUNTY: [Contact
Name, County Attorney, address, telephone number and fax number] [DELETE IF
NOT APPLICABLE]

[IF DEEMED NECESSARY] **BALTIMORE COUNTY OFFICE OF LAW: [Contact Name, address, telephone number and fax number]** [DELETE IF NOT APPLICABLE] [Make it a sentence or column, depending on space available]

#### FOR THE CONTRACTOR:

/[Contact Name,

#### address

#### telephone number and fax number]

[IF DEEMED NECESSARY] [ADDITIONAL CONTACT] [DELETE IF NOT APPLICABLE]

FOR THE CONTRACTOR:

[Contact Name,

address

telephone number and fax number]

[DELETE IF NOT APPLICABLE: 28. Recycled and Recyclable Products.

Any goods delivered under this Agreement that require packaging must be packed in recycled and recyclable materials.]

## [DELETE IF NOT APPLICABLE: 29. HIPAA. § Compliance With Federal HIPAA And State Confidentiality Law

- A. The Contractor acknowledges its duty to become familiar with and comply, to the extent applicable, with all requirements of the federal Health Insurance Portability and Accountability Act (HIPAA), 42 U.S.C. §§ 1320 et seq., as the same may be amended from time to time and implementing regulations including 45 CFR Parts 160 and 164, as the same may be amended from time to time, the Contractor also agrees to comply with the Maryland Confidentiality of Medical Records Act (MCMRA), Md. Code Ann. Health-General §§4-301 et seq., as the same may be amended from time to time. This obligation includes:
- 1. As necessary, adhering to the privacy and security requirements for protected health information and medical records under federal HIPAA and State MCMRA and making the transmission of all electronic information compatible with the federal HIPAA requirements; and
- 2. Providing good management practices regarding all health information and medical records.
- B. [If the County determines that functions to be performed constitute business associate functions as defined in HIPAA, t][T]he Contractor must execute a business associate agreement as required by HIPAA regulations at 45 CFR §164.501, as the same may be amended from time to time. The fully executed business associate agreement must be submitted within 10 working days after notification of selection, or within 10 days after award, whichever is earlier. Upon expiration of the ten-day submission period, if the County determines that the Contractor has not provided the HIPAA agreement required by this Agreement, the Procurement Officer, upon review of the Baltimore County Office of Law, may determine the Contractor to be in default of this Agreement.
- C. Protected Health Information as defined in the HIPAA regulations at 45 CFR 160.103 and 164.501, as, the same may be amended from time to time, means information transmitted as defined in the regulations, that is individually identifiable; that is created or received by a healthcare

provider, health plan, public health authority, employer, life insurer, school or university, or healthcare clearinghouse; and that is related to the past, present, or future physical or mental health or condition of an individual, to the provision of healthcare to an individual, or to the past, present, or future payment for the provision of healthcare to an individual. The definition excludes certain education records as well as employment records held by a covered entity in its role as employer.

#### 30. Political Contribution Disclosure Affirmation.

The Contractor affirms that it is aware of, and will comply with, the provisions of Sections 14-101 through 14-108 of the Election Law Article of the Annotated Code of Maryland, as the same may be amended from time to time, which require that every person who makes, during any 12-month period, one or more contracts, with one or more Maryland governmental entities involving cumulative consideration, of at least \$100,000.00, to file with the State Board of Elections certain specified information to include disclosure of attributable political contributions in excess of \$500 during defined reporting periods.

#### 31. No Waiver, Etc.

No failure or delay by the County to insist upon the strict performance of any term, condition or covenant of this Agreement, or to exercise any right, power, or remedy consequent upon a breach thereof, shall constitute a waiver of any such term, condition, or covenant or of any such breach, or preclude the County from exercising any such right, power, or remedy at any later time or times.

#### 32. Survival.

Those sections in this Agreement which by their nature are intended to survive, including but not limited to Sections 4 (Contractor's Representations and Warranties), 10 (Confidential Information), 14 (Indemnification), 26 (Reports/Information/and Audits), shall survive the termination of this Agreement.

## [USE FOR CAPITAL IMPROVEMENT ONLY]33. <u>Applicable Laws, Codes, Ordinances, and Regulations.</u>

The services and/or scope of work to be provided under this Agreement shall be performed competently and with due care, and in accordance with all applicable laws, codes, ordinances, regulations (including but not limited to the Baltimore County Department of Public Works' Standard Specifications For Construction and Materials and the Standard Details For Construction).

[INSERT ANY SPECIAL CLAUSES HERE, SUCH AS WARRANTIES, ETC.]

IN WITNESS WHEREOF, it is the intent of the parties that Contractor has signed this Agreement under seal and further, that the parties have executed this Agreement the day and year first written above.

WITNESS:	[INSERT LEGAL NAME OF CONTRACTOR] Federal Identification No		
	Ву:	[Insert Name] [Insert Title]	(SEAL
WITNESS:		FIMORE COUNTY, MARYL brate and politic	<b>AND,</b> a body
	Ву:	Fred Homan Administrative Officer	Date
APPROVED FOR LEGAL FORM AND SU (Subject to Execution by A Duly Authorized County Administrative Official and County Council, if Indicated OFFICE OF THE COUNTY ATTORNEY  *Approval of Legal Form and Sufficiency Does Not Council of Substantive Nature of Treatment of T	convey.	n.	LE
REVIEWED AND APPROVED:			
[INSERT DEPT. AND DEPT. HEAD]	BAI	_TIMORE COUNTY COUNG	CIL
	Ву:	Chairman	 Date

#### ATTACHMENT A

[SERVICES AND/OR SCOPE OF WORK TO BE PERFORMED] [GOODS TO BE PROVIDED] [FOR CAPITAL IMPROVEMENT CONTRACTS: TIME FRAME OR COMPLETION SCHEDULE WITH INTERIM BENCHMARKS, AS APPLICABLE]

THE ABOVE ARE IN ADDITION TO ANY OTHER SERVICES AS SET FORTH IN THE [REQUEST FOR PROPOSAL # / REQUEST FOR BID#] AND THE BID RESPONSE.

#### ATTACHMENT B

### [INSURANCE INFORMATION]

#### **ATTACHMENT C**

#### **CONTRACT AFFIDAVIT**

A.	AUTHORIZED REPRESENTATIVE			
ΙHΕ	REBY AFFIRM THAT:			
poss	I am the [title] and iness] sess the legal authority to make this Affidavit which I am acting.	(the	e "Business") and	that I
В.	BID/PROPOSAL AFFIDAVIT AFFIRMATION	S VALID		
I FU	RTHER AFFIRM THAT:			
	the best of my knowledge, information, a			
	fications, or acknowledgments contained in the		) for the purpo	se of
	ining the contract to which this Affidavit is a ects as if made as of the date of this Contract			
I DO	O SOLEMNLY DECLARE AND AFFIRM UNI IT THE CONTENTS OF THIS AFFIDAVIT A IT OF MY KNOWLEDGE, INFORMATION, AN	DER THE PEN ARE TRUE AN	IALTIES OF PER	JURY
Date	e: By:			
Affia	unt)	Name: Title: (Authorized	Representative	and

Revised 10/24/07