

## **RFP for Certificate of Deposit Secured Lending or Loans**

We are seeking to work with small to midsize banking and/or credit union institutions providing secured loans based upon Certificates of Deposit or other deposit accounts. We are seeking the following criteria:

1. Certificate of Deposit or other deposit account secured loans.
2. Individual or LLC may be borrower.
3. 100% loan to value.
4. Multiple collateral guarantors may be assigned
5. Bank to provide both borrower and collateral guarantors reporting to all 3 credit bureaus regarding loan repayment history.
6. No prepayment penalty for early payment of loan.
7. Payments on loan are interest only until loan matures.

Any questions may be directed to Dr. Geoffrey VanderPal DBA, CFP® at 512-496-0464.